

# MONITORING OF PRICES OF ESSENTIAL COMMODITIES & IMPACT ANALYSIS

MAY 2026



**PRICE ANALYSIS & MONITORING DIVISION**  
**MINISTRY OF COMMERCE & CONSUMER PROTECTION**

Date of Issue: 25<sup>th</sup> May 2026

# MONITORING OF PRICES OF ESSENTIAL COMMODITIES & IMPACT ANALYSIS



## GLOBAL CONTEXT



**Global Freight** increased by

**34%**

Since the start of the War.



Rise in **Oil Prices, Fertilisers & Energy**

due to Global tensions & Supply disruptions



**War-Risk Insurance Premiums** spike upward amid conflicts



**World Food Prices** Up by

**5%**

Since January 2026



Increase in International prices of **Meat, Cereals & Sugar** by **4%**.

International prices for **Edible Oil** has increased by **15%** since January 2026.



**International prices of US Dollar**

Since the start of the Middle East war, US\$ has gained against ¥ and lost against € (-1.75%) & £ (-2.17%)

## IMPACT ANALYSIS AND PRICE MOVEMENTS AS AT 25<sup>TH</sup> MAY 2026

PRODUCT CATEGORY	% CHANGE IN EXCHANGE RATE	% CHANGE IN IMPORT COST	% CHANGE IN MAXIMUM RETAIL PRICES
MILK POWDER	-0.1%	0.0%	-0.2% ↓
EDIBLE OIL (Soya Bean Oil, Sunflower Oil, Vegetable Oil)	+0.2%	+2.6%	+3.5% ↑
PROCESSED CHEESE	+0.5%	-0.1%	0.0% →
INFANT MILK POWDER	+1.3%	+0.2%	+1.2% ↑
BABY DIAPERS	+1.2%	+0.8%	+1.5% ↑
CANNED FISH (Pilchards & Mackerel)	+0.1%	+0.1%	+0.2% ↑
ADULT DIAPERS	0.0%	0.0%	0.0% →
PULSES (Black Lentils, Broad Beans, Split peas, Chickpea Dal)	0.0%	+1.1%	+1.1% ↑
PASTA (Macaroni & Spaghetti)	+1.9%	+0.9%	+2.4% ↑
WHEAT CEREALS (Breakfast Cereals)	+0.8%	+0.5%	+0.5% ↑
INFANT FOOD	+0.1%	0.0%	+0.1% ↑
BASMATI RICE	+0.7%	+0.9%	+1.9% ↑
CANNED VEGETABLES (Beans, Mushroom, Potatoes, Peas, Tomatoes, Vegetables)	+0.3%	+0.2%	+0.4% ↑
FROZEN PACKED VEGETABLES (Beans, Mixed Veg, Peas, Potatoes, Spinach, Sweet corn)	0.0%	0.0%	0.0% →
BUTTER & MARGARINE	+1.0%	-0.5%	+0.1% ↑
CANNED POULTRY (Luncheon Meat)	+1.0%	+0.3%	+0.1% ↑
CORNED MUTTON	+0.1%	0.0%	+0.7% ↑

\* ↑ Indicates price increases, ↓ indicates price decreases & → indicates stable prices.

**Key factors** behind the increase:



Higher cost of raw materials such as fertilisers



Systemic agri-food shock could trigger a severe Global Food Price Crisis within 6 to 12 Months



Energy



Fertiliser seeds



Lower yields commodity price increases



INFLATION



Shifting to alternative Land & Sea routes, including via the Eastern Arabian Peninsula, Western Saudi Arabia & the Red Sea

## PRICE ANALYSIS & MONITORING DIVISION

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# Global Perspective

## Global Freight

The global freight has witnessed an **increase of 34%** since start of the war. As compared to last week, an increase of 3.5% has been noted.

The weekly cost of freight remained stable.

The war has led to main impact:

- increase in oil prices, prices of fertilisers and prices of energy;
- insurers have been quick to reprice war-risk premium
- UNCTAD warns that food security is no longer only about availability and prices but a financial stability concern, especially for governments already facing higher debt-servicing cost



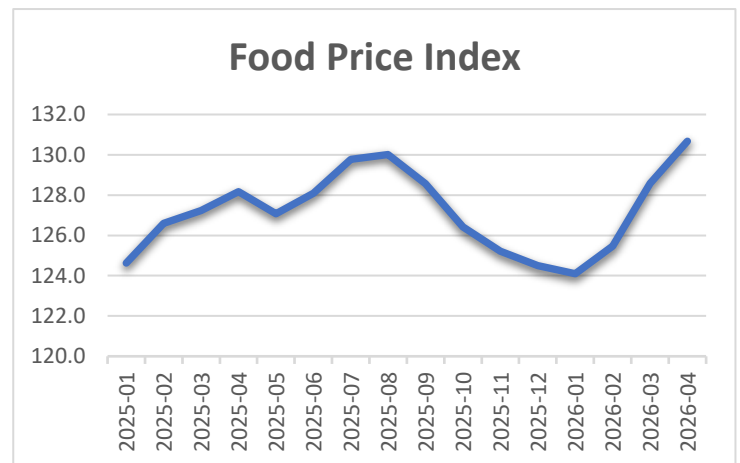
## World Food Prices

Since January 2026, the world prices of food have been on upward trend and increased by 5%

The international prices of Meat and Cereals and sugar have **increased by 4%**. The international prices of edible oil have **increased by 15% since January 2026**

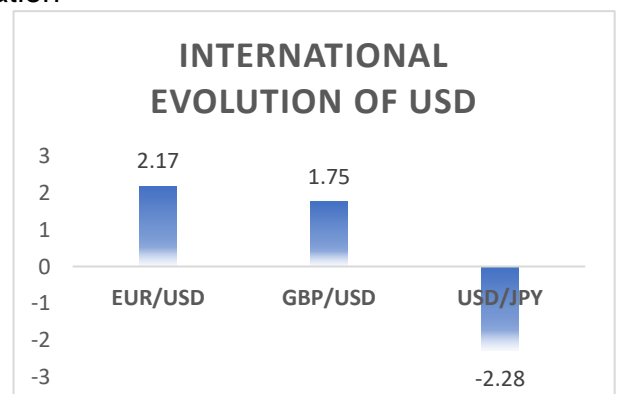
The increase can be explained by:

- higher cost of raw materials such as fertilisers
- systemic agri-food shock could trigger a severe global food price crisis **within 6 to 12 months**.
- The shock stages: **energy** → **fertilizer seeds** → **lower yields**  
commodity price increases → **food inflation**
- shifting to alternative land and sea routes, including via the eastern Arabian Peninsula, western Saudi Arabia and the Red Sea.



## International prices of US Dollar

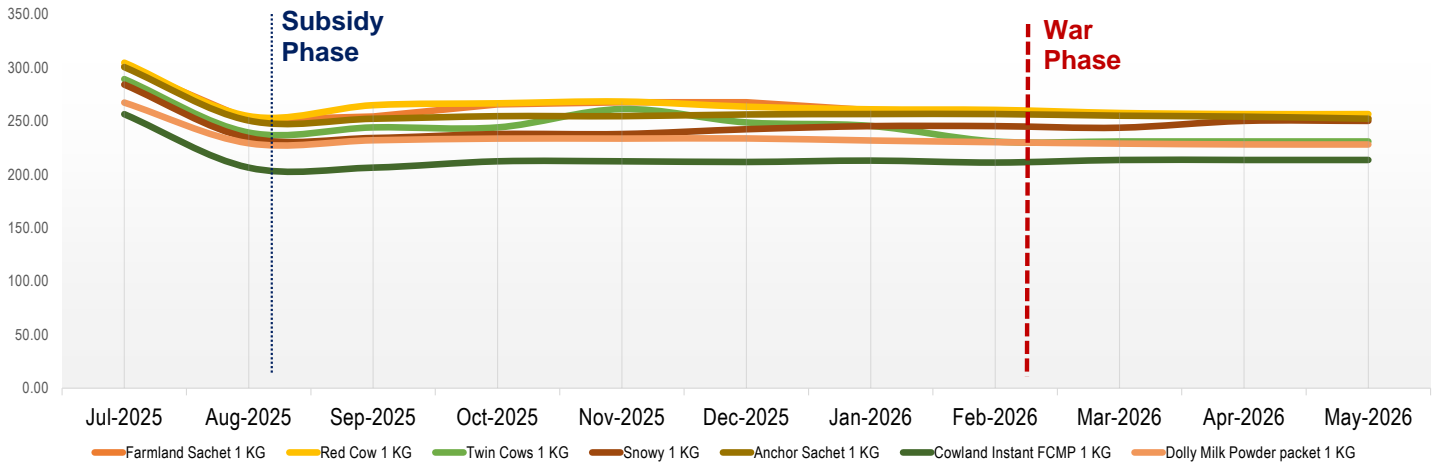
Since the start of the war, the international prices of USD have gain in value against the JPY but has lose value against Pound Sterling by 1.75% and Euros by 2.17%.



# MILK POWDER

BRAND	SUBSIDISED MAXIMUM RETAIL PRICE											
	Nov-24	Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	May-26	%	
Farmland Sachet 1 KG	274.57	259.98	-2.8%	258.23	-0.7%	256.62	-0.6%	253.94	-1.0%	252.56	-0.5%	↓
Red Cow 1 KG	279.21	260.86	-0.9%	260.33	-0.2%	257.43	-1.1%	256.37	-0.4%	256.37	0.0%	→
Twin Cows 1 KG	248.00	245.29	-1.3%	230.78	-5.9%	230.78	0.0%	230.78	0.0%	230.78	0.0%	→
Snowy 1 KG	271.26	245.12	1.2%	245.12	0.0%	243.65	-0.6%	250.02	2.6%	250.02	0.0%	→
Anchor Sachet 1 KG	275.89	256.43	0.2%	256.43	0.0%	254.89	-0.6%	254.01	-0.3%	252.06	-0.8%	↓
Cowland 1 KG	249.00	212.87	0.6%	211.05	-0.9%	213.47	1.1%	213.47	0.0%	213.47	0.0%	→
Dolly Milk Powder Packet 1 KG	252.23	231.68	-0.8%	230.1	-0.7%	228.79	-0.6%	228.01	-0.3%	227.97	0.0%	↓
<b>AVERAGE</b>			<b>-0.6%</b>		<b>-1.2%</b>		<b>-0.3%</b>		<b>0.1%</b>		<b>-0.2%</b>	

Price Evolution - Milk Powder



## KEY FACTS

May 2026

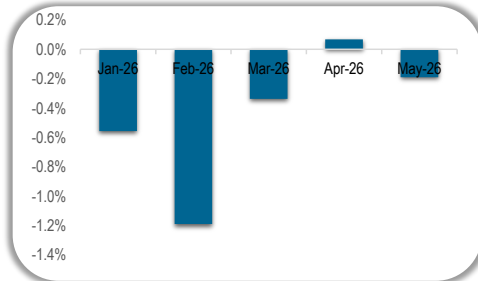
**% Δ Max. Retail Price**  
**-0.2%**

**% Δ Import Cost**  
**0.0%**

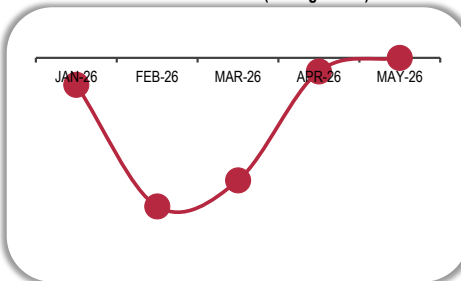
**% Δ Exchange Rate**  
**-0.1%**

Note: % Δ refers to Percentage Change

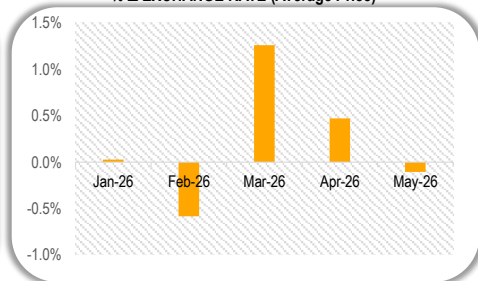
% Δ MAXIMUM RETAIL PRICE (Average Price)



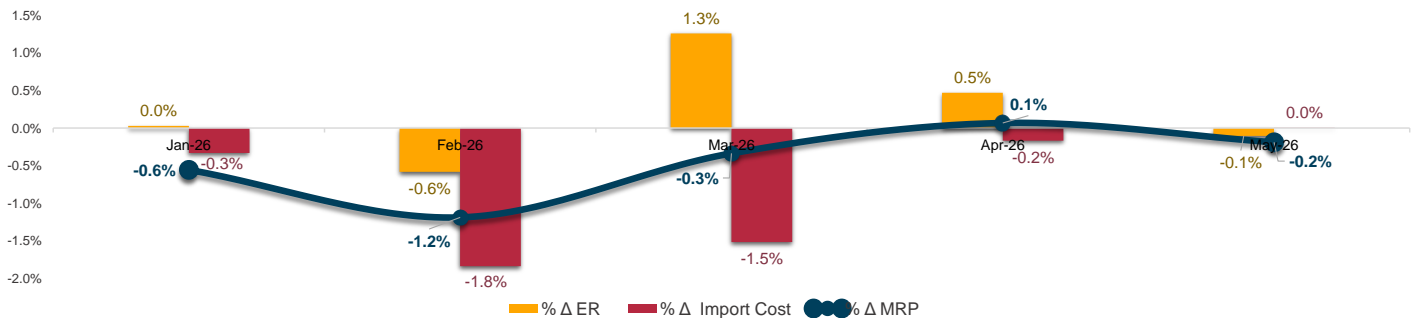
% Δ IMPORT COST (Average Price)



% Δ EXCHANGE RATE (Average Price)



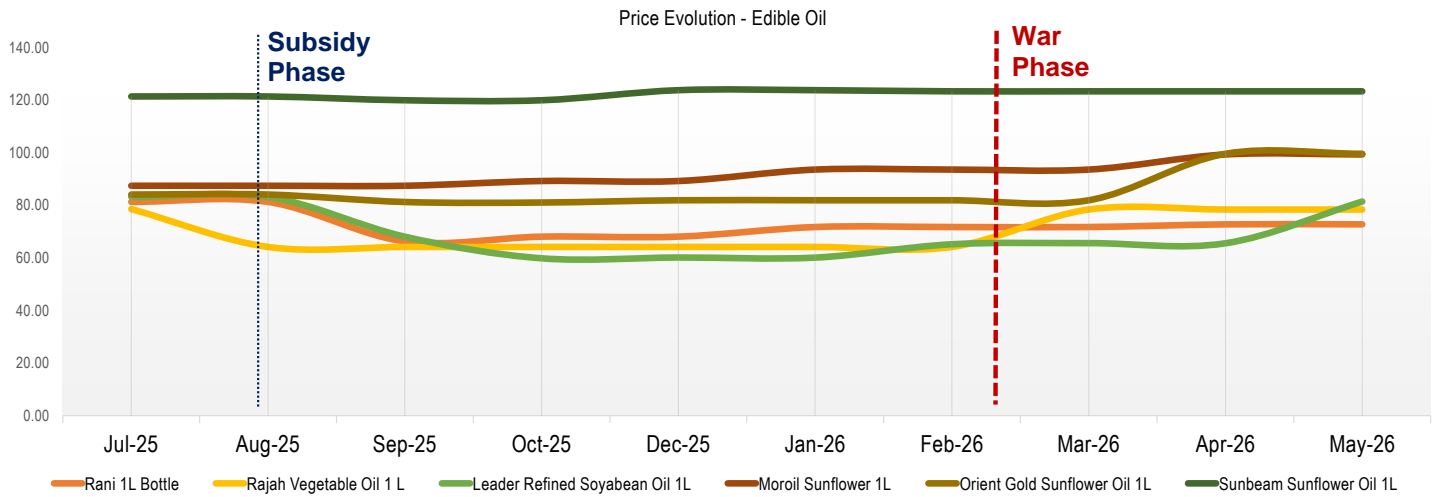
## IMPACT ANALYSIS



# EDIBLE OIL (Soya Bean Oil, Sunflower Oil, Vegetable Oil)

BRAND	Nov-24	SUBSIDISED MAXIMUM RETAIL PRICE/ MAXIMUM RETAIL PRICE										
		Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	May-26	%	
Rani Bottle Vegetable Oil 1L*	80.43	71.70	5.4%	71.70	0.0%	71.70	0.0%	72.72	1.4%	72.72	0.0%	→
Rajah Vegetable Oil 1L*	81.06	64.13	0.0%	64.13	0.0%	78.35	22.2%	78.35	0.0%	78.35	0.0%	→
Leader Refined Soyabean Oil 1L*	78.00	60.08	-0.1%	65.15	8.4%	65.58	0.7%	65.53	-0.1%	81.37	24.2%	↑
Moroil Sunflower Oil 1L	94.58	93.53	4.9%	93.53	0.0%	93.53	0.0%	99.28	6.1%	99.28	0.0%	→
Orient Gold Sunflower Oil 1L	73.14	81.87	0.0%	81.87	0.0%	81.87	0.0%	99.53	21.6%	99.53	0.0%	→
Sunbeam Sunflower Oil 1L	110.95	123.70	0.0%	123.27	-0.3%	123.27	0.0%	123.27	0.0%	123.27	0.0%	→
Abali Sunflower Cooking Oil 1L	0.00	91.19	0.0%	91.19	0.0%	91.19	0.0%	91.19	0.0%	91.19	0.0%	→
<b>AVERAGE</b>			<b>1.5%</b>		<b>1.2%</b>		<b>3.3%</b>		<b>4.2%</b>		<b>3.5%</b>	

\* Subsidised product



KEY  
FACTS

May 2026

% Δ

Max. Retail Price

+3.5%

% Δ

Import Cost

+2.6%

% Δ

Exchange Rate

+0.2%

Note: % Δ refers to Percentage Change

% Δ MAXIMUM RETAIL PRICE (Average Price)

% Δ IMPORT COST (Average Price)

% Δ EXCHANGE RATE (Average Price)

IMPACT ANALYSIS

Legend: % Δ ER (Yellow), % Δ Import Cost (Red), % Δ MRP (Blue)

Month	% Δ ER	% Δ Import Cost	% Δ MRP
Jan-26	-0.2%	1.3%	1.5%
Feb-26	-0.1%	1.0%	1.2%
Mar-26	0.1%	2.6%	3.3%
Apr-26	0.2%	3.6%	4.2%
May-26	0.2%	2.6%	3.5%

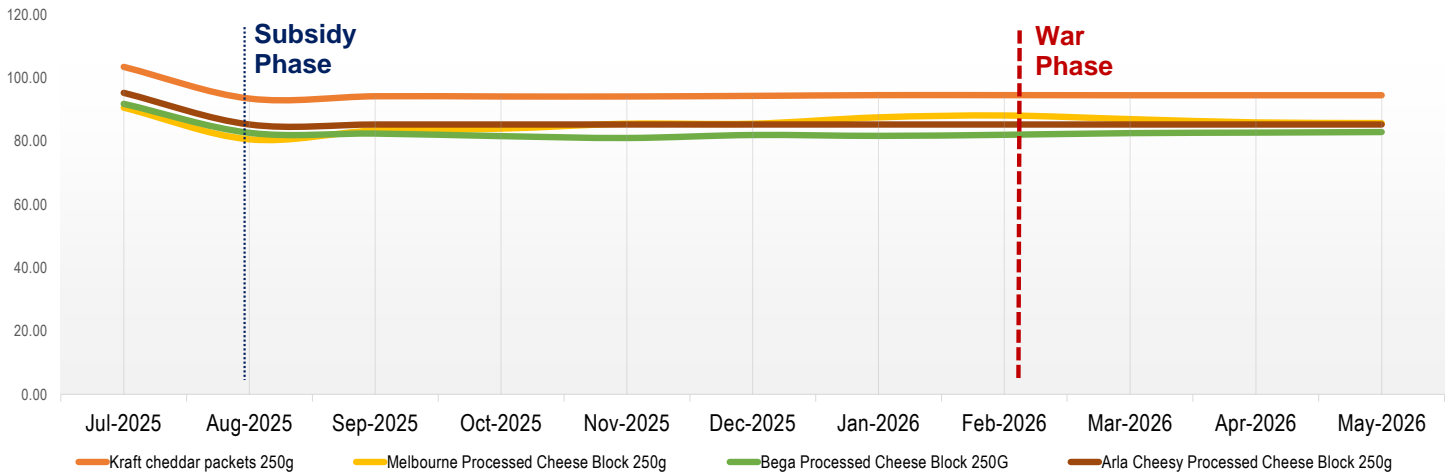
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# PROCESSED CHEESE

BRAND	SUBSIDISED MAXIMUM RETAIL PRICE											
	Nov-24	Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	May-26	%	
Kraft Cheddar Processed Cheese Block 250G	105.14	94.49	0.2%	94.49	0.0%	94.46	0.0%	94.46	0.0%	94.46	0.0%	→
Melbourne Processed Cheese Block 250G	97.49	87.48	2.4%	88.07	0.7%	86.92	-1.3%	85.88	-1.2%	85.67	-0.2%	↓
Bega Processed Cheese 250G	94.31	81.63	-0.3%	81.97	0.4%	82.49	0.6%	82.66	0.2%	82.84	0.2%	↑
Arla Cheesy Processed Cheese Block 250G	93.86	85.22	0.0%	85.22	0.0%	85.22	0.0%	85.22	0.0%	85.22	0.0%	→
Hajdu Processed Cheese 200G	0.00	43.31	0.0%	43.31	0.0%	43.31	0.0%	43.31	0.0%	43.31	0.0%	→
Twin Cows Processed Cheese 250G	88.78	78.78	0.0%	78.78	0.0%	78.78	0.0%	78.78	0.0%	78.78	0.0%	→
<b>AVERAGE</b>			<b>0.4%</b>		<b>0.2%</b>		<b>-0.1%</b>		<b>-0.2%</b>		<b>0.0%</b>	

Price Evolution - Processed Cheese



## KEY FACTS

May 2026

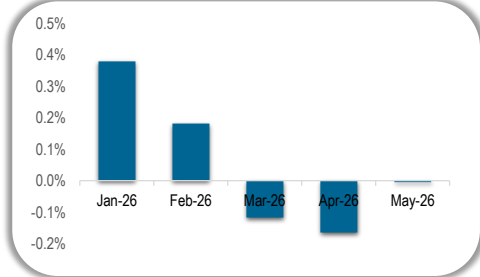
**% Δ Max. Retail Price**  
**0.0%**

**% Δ Import Cost**  
**-0.1%**

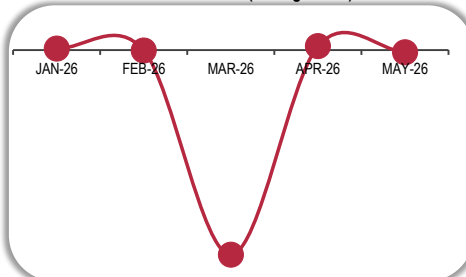
**% Δ Exchange Rate**  
**+0.5%**

Note: % Δ refers to Percentage Change

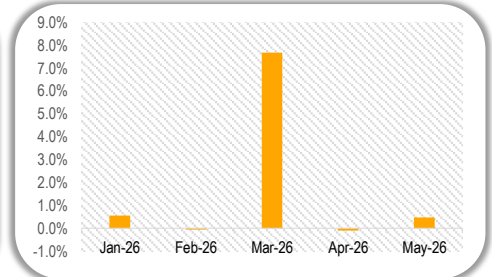
% Δ MAXIMUM RETAIL PRICE (Average Price)



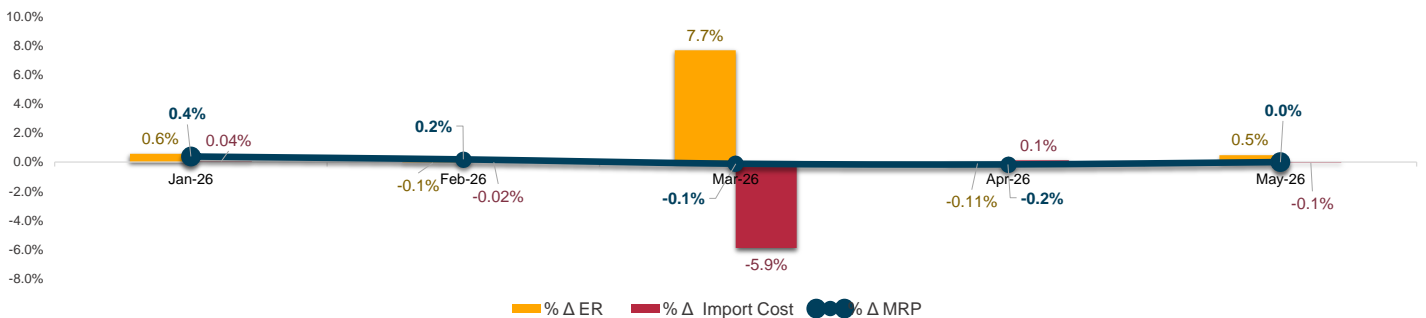
% Δ IMPORT COST (Average Price)



% Δ EXCHANGE RATE (Average Price)



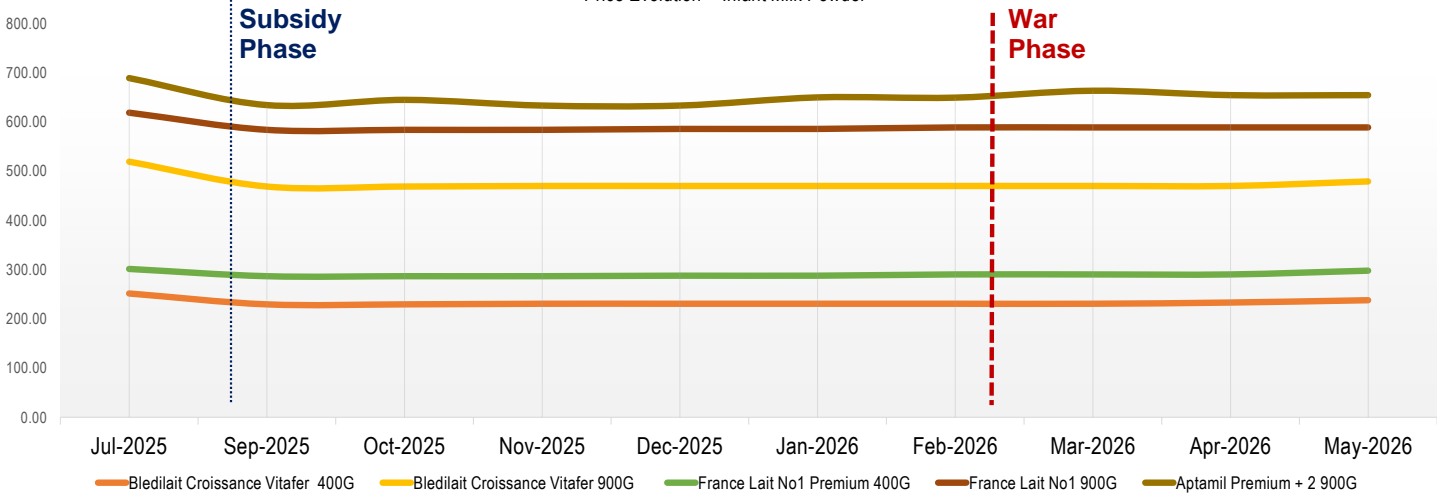
## IMPACT ANALYSIS



# INFANT MILK POWDER

BRAND	SUBSIDISED MAXIMUM RETAIL PRICE											
	Nov-24	Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	May-26	%	
Bledilait Croissance Vitafer 400G	251.57	230.77	0.0%	230.77	0.0%	230.77	0.0%	233.19	1.0%	237.92	2.0%	↑
Bledilait Croissance Vitafer 900G	520.75	469.93	0.0%	469.93	0.0%	469.93	0.0%	469.93	0.0%	479.12	2.0%	↑
Nursie Croissance 3 900G	557.82	534.23	0.0%	534.23	0.0%	534.23	0.0%	570.33	6.8%	572.18	0.3%	↑
France Lait No1 Premium 400G	296.62	287.74	0.0%	290.31	0.9%	290.31	0.0%	290.31	0.0%	297.96	2.6%	↑
France Lait No1 900G	608.85	585.79	0.0%	588.80	0.5%	588.80	0.0%	588.80	0.0%	588.80	0.0%	→
Aptamil Premium + 2 900G	657.69	649.77	2.6%	649.29	-0.1%	663.35	2.2%	654.39	-1.4%	654.39	0.0%	→
<b>AVERAGE</b>			<b>0.4%</b>		<b>0.2%</b>		<b>0.4%</b>		<b>1.1%</b>		<b>1.2%</b>	

Price Evolution - Infant Milk Powder



## KEY FACTS

May 2026

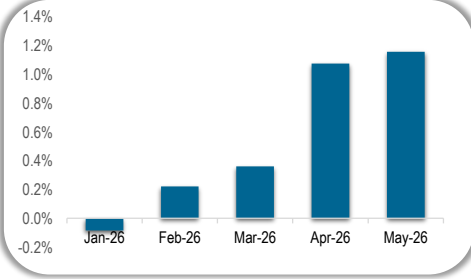
**% Δ Max. Retail Price**  
**+1.2%**

**% Δ Import Cost**  
**+0.2%**

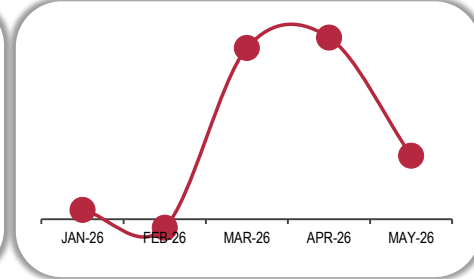
**% Δ Exchange Rate**  
**+1.3%**

Note: % Δ refers to Percentage Change

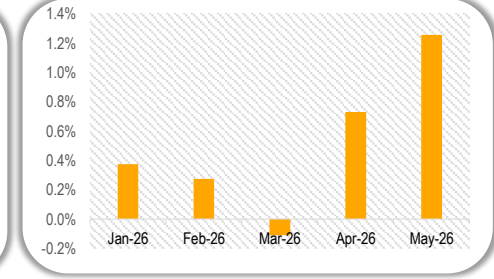
% Δ MAXIMUM RETAIL PRICE (Average Price)



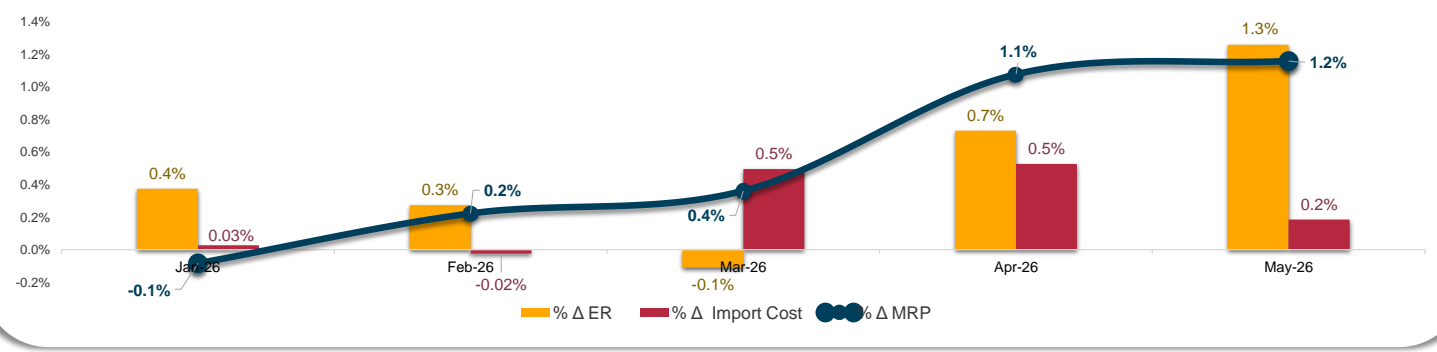
% Δ IMPORT COST (Average Price)



% Δ EXCHANGE RATE (Average Price)



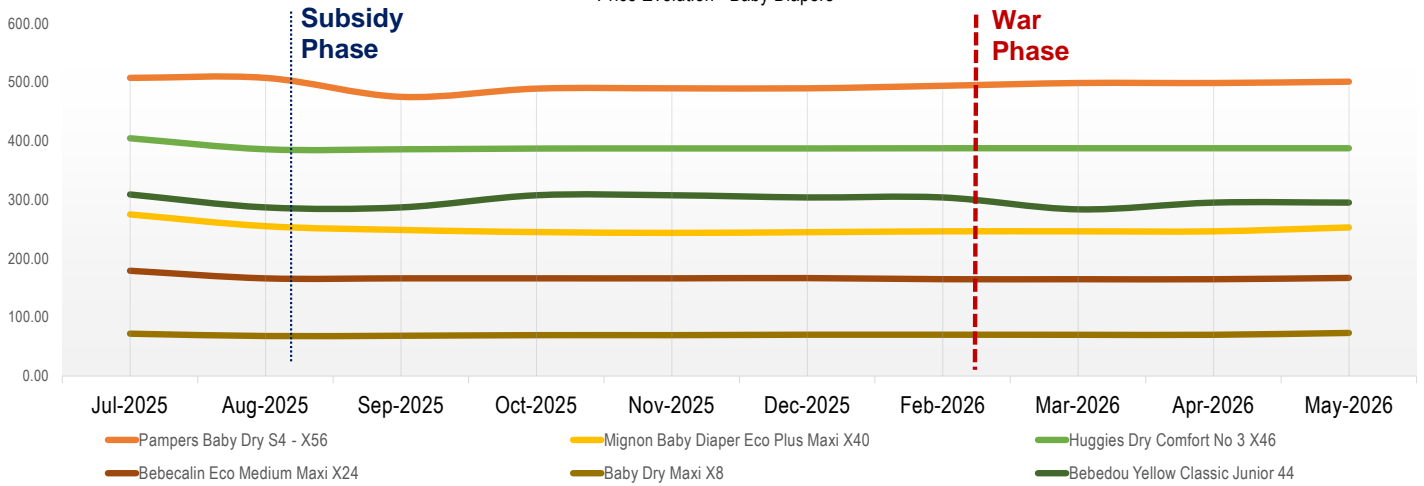
## IMPACT ANALYSIS



# BABY DIAPERS

BRAND	SUBSIDISED MAXIMUM RETAIL PRICE											
	Nov-24	Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	May-26	%	
Pampers Baby Dry S4 (X56)	503.83	492.62	0.6%	493.77	0.2%	498.51	1.0%	498.51	0.0%	500.75	0.4%	↑
Mignon Baby Diaper Eco Plus Maxi X40	283.84	244.62	0.0%	246.11	0.6%	246.11	0.0%	246.11	0.0%	252.72	2.7%	↑
Huggies Dry Comfort -No 3 - X46	412.90	387.18	0.0%	387.51	0.1%	387.51	0.0%	387.51	0.0%	387.51	0.0%	→
Bebecalin Eco Medium Maxi X24	191.39	166.52	0.0%	164.63	-1.1%	164.58	0.0%	164.58	0.0%	166.84	1.4%	↑
Bbdry Maxi X8	70.83	70.14	0.0%	70.14	0.0%	70.03	-0.2%	70.03	0.0%	73.20	4.5%	↑
Bebedou Yellow Classic Junior X44	339.33	303.76	0.0%	303.76	0.0%	283.53	-6.7%	295.00	4.0%	295.00	0.0%	→
<b>AVERAGE</b>			<b>0.1%</b>		<b>0.0%</b>		<b>-1.0%</b>		<b>0.7%</b>		<b>1.5%</b>	

Price Evolution - Baby Diapers



## KEY FACTS

May 2026

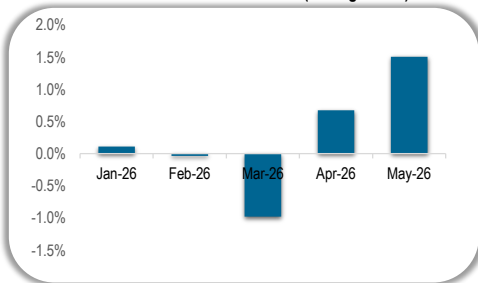
**% Δ**  
Max. Retail Price  
**+1.5%**

**% Δ**  
Import Cost  
**+0.8%**

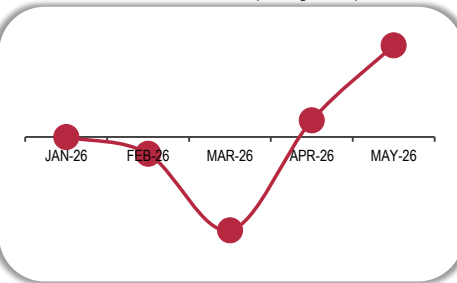
**% Δ**  
Exchange Rate  
**+1.2%**

Note: % Δ refers to Percentage Change

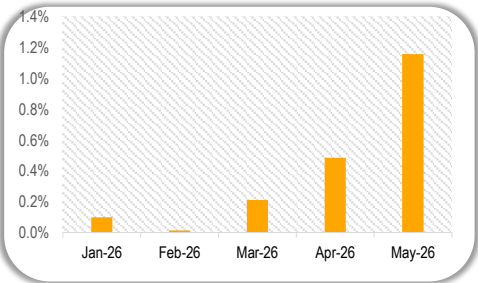
% Δ MAXIMUM RETAIL PRICE (Average Price)



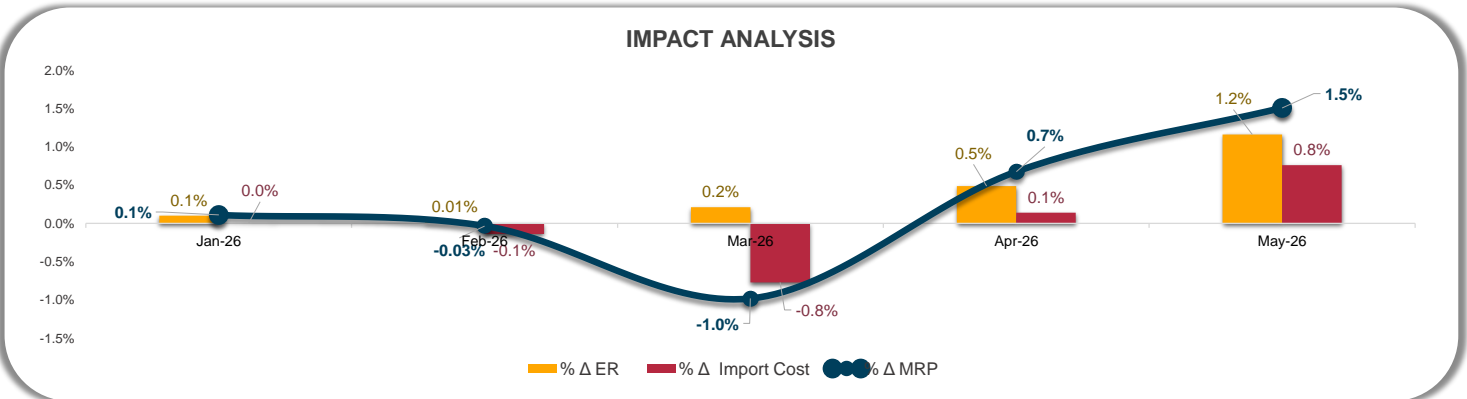
% Δ IMPORT COST (Average Price)



% Δ EXCHANGE RATE (Average Price)

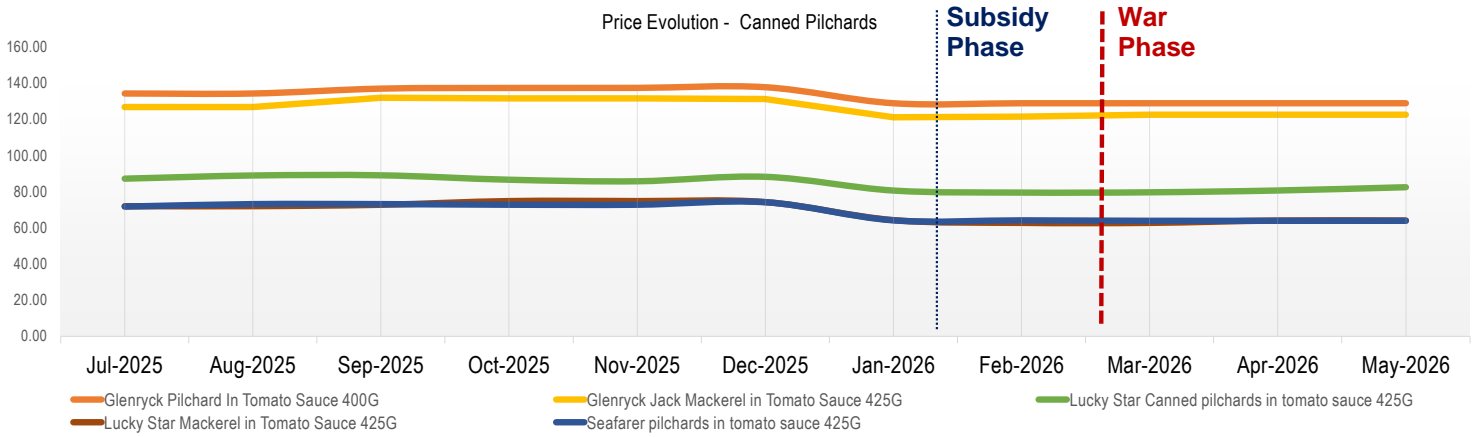


## IMPACT ANALYSIS



# CANNED FISH (Pilchards & Mackerel)

BRAND	Nov-24	SUBSIDISED MAXIMUM RETAIL PRICE										
		Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	May-26	%	
Glenryck Pilchard In Tomato Sauce 400 G	128.39	128.89	-6.4%	128.89	0.0%	128.89	0.0%	128.89	0.0%	128.89	0.0%	→
Glenryck Jack Mackerel In Tomato Sauce 425G	118.64	121.15	-7.6%	121.46	0.3%	122.61	0.9%	122.61	0.0%	122.61	0.0%	→
Lucky Star Canned Pilchards In Tomato Sauce 425G	92.24	80.58	-8.6%	79.46	-1.4%	79.61	0.2%	80.61	1.3%	82.42	2.2%	↑
Lucky Star Mackerel In Tomato Sauce 425G	75.46	64.22	-13.5%	62.70	-2.4%	62.70	0.0%	64.00	2.1%	64.00	0.0%	→
Seafarer Pilchards In Tomato Sauce 425G	72.82	64.10	-13.5%	64.10	0.0%	63.85	-0.4%	63.85	0.0%	63.85	0.0%	→
Chef Pride Mackerel In Vegetable Oil 425G	32.35	25.37	-28.3%	25.37	0.0%	25.37	0.0%	25.37	0.0%	25.37	0.0%	→
Sanjose Jack Mackerel In Tomato Sauce 425G	79.44	69.88	-12.5%	69.88	0.0%	69.88	0.0%	75.54	8.1%	75.54	0.0%	→
Blue Sea Pilchards In Tomato Sauce 425G	34.70	36.64	-21.4%	36.64	0.0%	43.73	19.4%	43.73	0.0%	43.73	0.0%	→
Ocean Best Jack Mackerel In Tomato Sauce 425G	73.22	58.17	-14.7%	58.17	0.0%	58.17	0.0%	61.17	5.2%	61.17	0.0%	→
<b>AVERAGE</b>			<b>-14.1%</b>		<b>-0.4%</b>		<b>2.2%</b>		<b>1.8%</b>		<b>0.2%</b>	



**KEY FACTS**  
May 2026

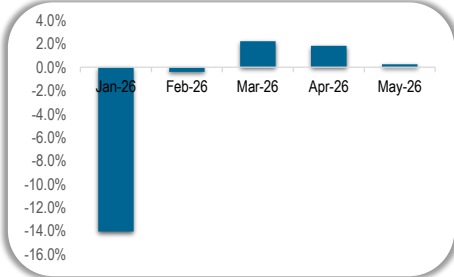
**% Δ**  
**Max. Retail Price**  
**+0.2%**

**% Δ**  
**Import Cost**  
**+0.1%**

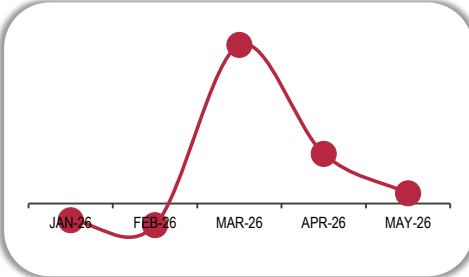
**% Δ**  
**Exchange Rate**  
**+0.1%**

Note: % Δ refers to Percentage Change

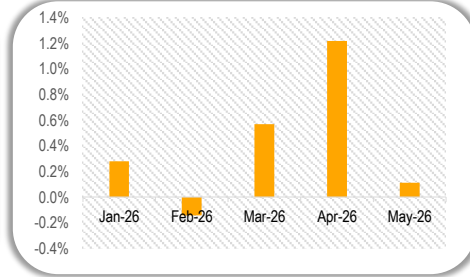
% Δ MAXIMUM RETAIL PRICE (Average Price)



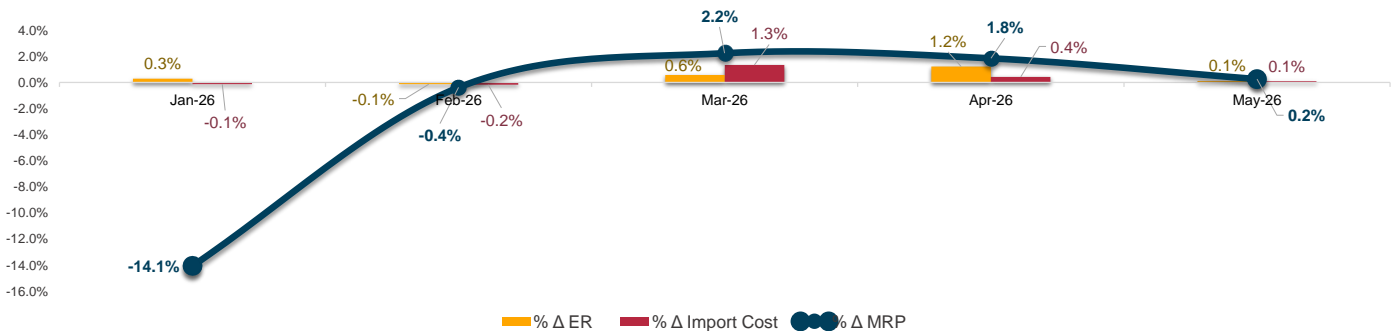
% Δ IMPORT COST (Average Price)



% Δ EXCHANGE RATE (Average Price)



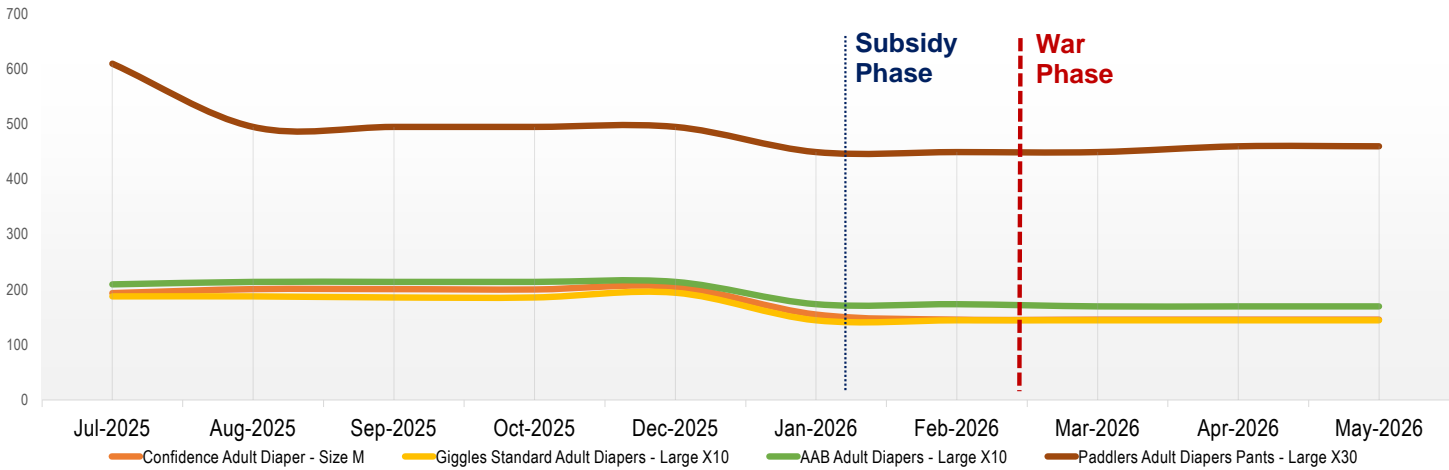
## IMPACT ANALYSIS



# ADULT DIAPERS

BRAND	SUBSIDISED MAXIMUM RETAIL PRICE											
	Nov-24	Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	May-26	%	
Adfit Adult Pants Diaper (Size L) (10Pcs)	240.99	165.39	-23.2%	155.70	-5.9%	155.70	0.0%	167.85	7.8%	167.85	0.0%	→
Confidence Adult Diaper (Size M)	194.85	154.56	-24.4%	145.35	-6.0%	145.35	0.0%	145.35	0.0%	145.35	0.0%	→
Giggles Std Adult Diapers Large (X10)	261.31	144.08	-25.8%	144.08	0.0%	144.08	0.0%	144.08	0.0%	144.08	0.0%	→
AAB Adult Diapers - Large X 10	210.18	173.30	-22.4%	173.30	0.0%	169.34	-2.3%	169.34	0.0%	169.34	0.0%	→
Canped Pants Eco Large X30	930.64	733.59	-17.0%	733.59	0.0%	733.59	0.0%	733.59	0.0%	733.59	0.0%	→
Abena Slip, L4, Premium	0.00	646.47	-12.2%	633.51	-2.0%	633.51	0.0%	633.51	0.0%	633.51	0.0%	→
Paddlers Adult Diapers Pants Large*30	557.11	448.88	-9.2%	448.88	0.0%	448.88	0.0%	459.39	2.3%	459.39	0.0%	→
<b>AVERAGE</b>			<b>-19.2%</b>		<b>-2.0%</b>		<b>-0.3%</b>		<b>1.4%</b>		<b>0.0%</b>	

Price Evolution - Adult Diapers



## KEY FACTS

May 2026

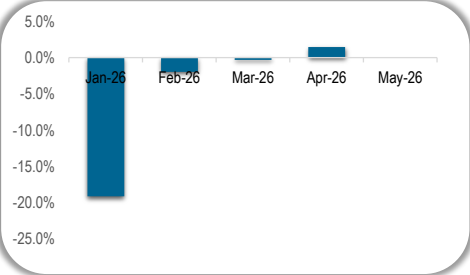
% Δ  
Max. Retail Price  
**0.0%**

% Δ  
Import Cost  
**0.0%**

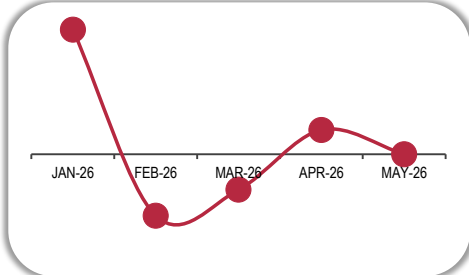
% Δ  
Exchange Rate  
**0.0%**

Note: % Δ refers to Percentage Change

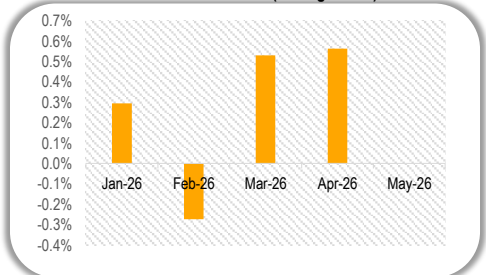
% Δ MAXIMUM RETAIL PRICE (Average Price)



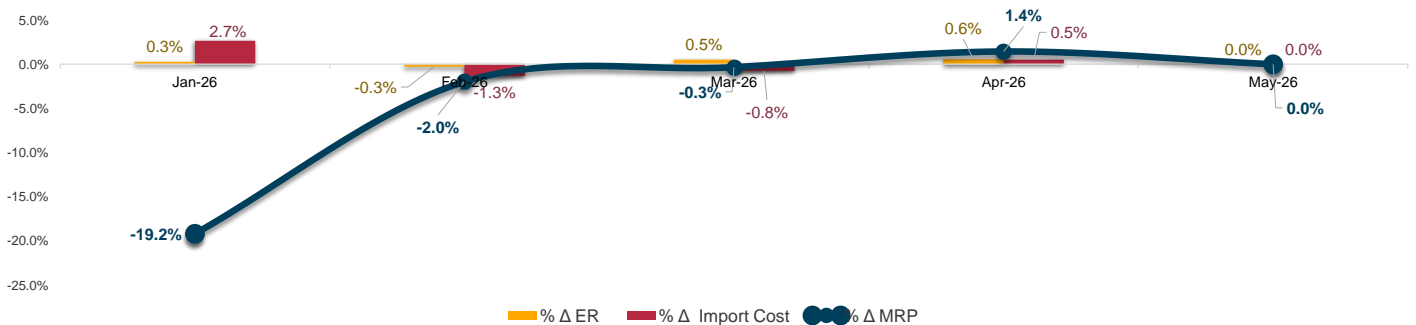
% Δ IMPORT COST (Average Price)



% Δ EXCHANGE RATE (Average Price)

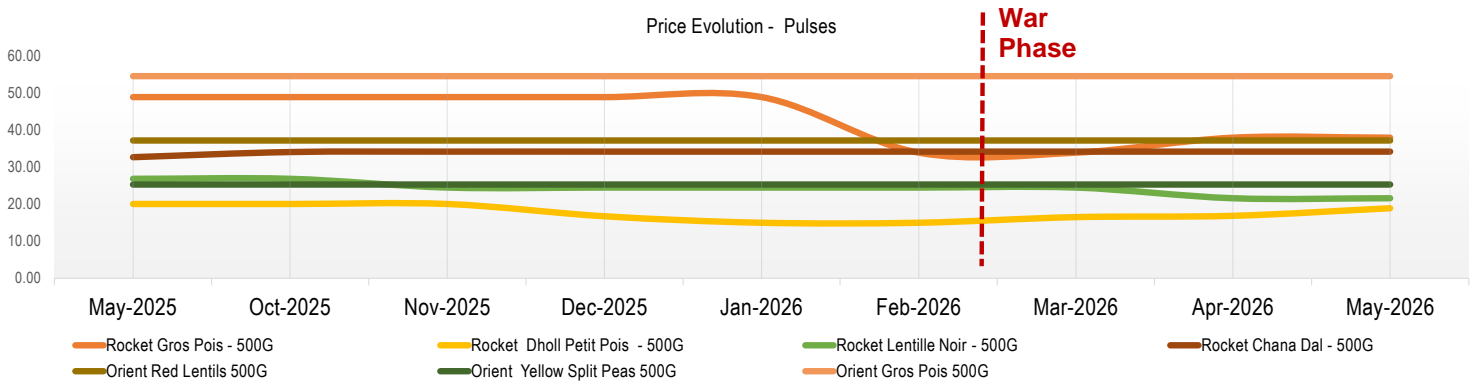


## IMPACT ANALYSIS



# PULSES (Black Lentils, Broad Beans, Split Peas, Chickpea Dal)

BRAND	MAXIMUM RETAIL PRICE											
	Nov-24	Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	May-26	%	
Rocket - Gros Pois - 500 G	48.90	48.90	0.0%	33.89	-30.7%	33.89	0.0%	37.94	12.0%	37.94	0.0%	→
Rocket - Dhol Petit Pois - 500 G	18.74	14.96	-10.5%	14.96	0.0%	16.48	10.2%	16.83	2.1%	18.87	12.1%	↑
Rocket - Lentille Noir - 500 G	26.83	24.46	0.0%	24.46	0.0%	24.46	0.0%	21.58	-11.8%	21.58	0.0%	→
Rocket - Chana Dal - 500 G	35.78	34.17	0.0%	34.17	0.0%	34.17	0.0%	34.17	0.0%	34.17	0.0%	→
Orient Red Lentils 500G	37.18	37.18	0.0%	37.18	0.0%	37.18	0.0%	37.18	0.0%	37.18	0.0%	→
Orient Yellow Split Peas 500G	25.28	25.28	0.0%	25.28	0.0%	25.28	0.0%	25.28	0.0%	25.28	0.0%	→
Orient Gros Pois 500G	54.56	54.56	0.0%	54.56	0.0%	54.56	0.0%	54.56	0.0%	54.56	0.0%	→
5 Star Lentilles Noires 500G	0.00	27.64	0.0%	26.53	-4.0%	26.53	0.0%	26.53	0.0%	26.53	0.0%	→
5 Star Dhol Petit Pois 500G	0.00	16.35	0.0%	16.35	0.0%	16.26	-0.6%	16.26	0.0%	16.26	0.0%	→
Alpa Yellow Split Peas 500 G	20.53	18.45	0.0%	18.45	0.0%	18.45	0.0%	18.45	0.0%	18.45	0.0%	→
Best Foods & Winners - Red Split Lentils 500G	36.30	36.18	0.0%	36.18	0.0%	36.18	0.0%	32.62	-9.8%	32.62	0.0%	→
<b>AVERAGE</b>			<b>-1.0%</b>		<b>-3.2%</b>		<b>0.9%</b>		<b>-1.4%</b>		<b>1.1%</b>	



## KEY FACTS

May 2026

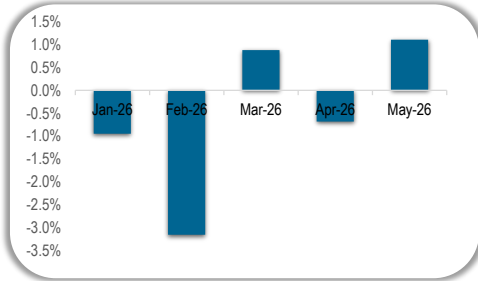
**% Δ**  
Max. Retail Price  
**+1.1%**

**% Δ**  
Import Cost  
**+1.1%**

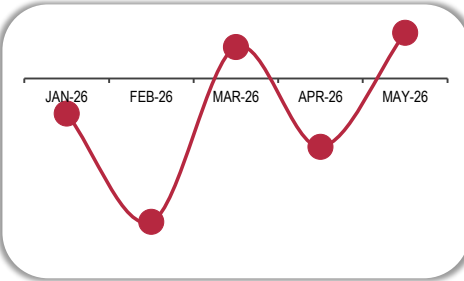
**% Δ**  
Exchange Rate  
**0.0%**

Note: % Δ refers to Percentage Change

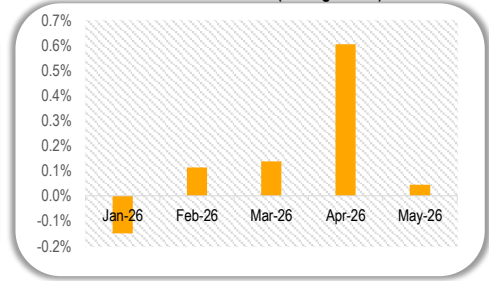
% Δ MAXIMUM RETAIL PRICE (Average Price)



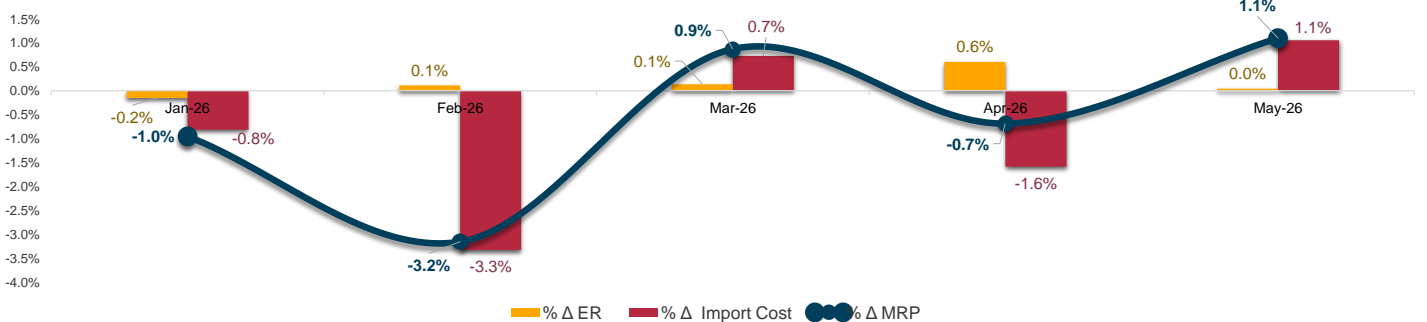
% Δ IMPORT COST (Average Price)



% Δ EXCHANGE RATE (Average Price)

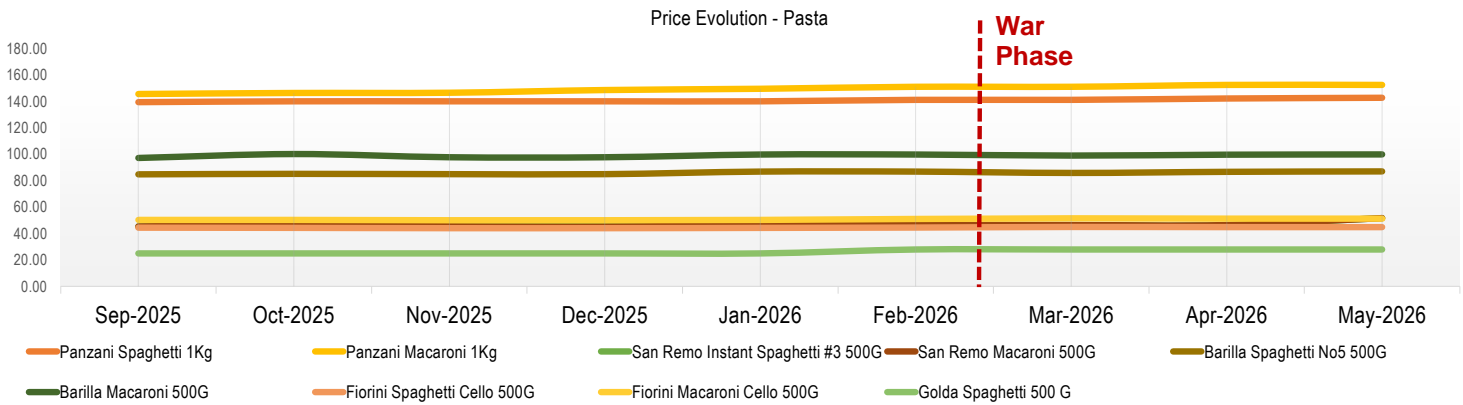


## IMPACT ANALYSIS



# PASTA (Macaroni & Spaghetti)

BRAND	MAXIMUM RETAIL PRICE											
	Nov-24	Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	May-26	%	
Panzani Spaghetti 1Kg	115.67	139.99	0.0%	141.09	0.8%	141.09	0.0%	142.11	0.7%	142.67	0.4%	↑
Panzani Macaroni 1 Kg	124.08	149.46	0.6%	150.97	1.0%	150.97	0.0%	152.39	0.9%	152.39	0.0%	→
San Remo Instant Spaghetti #3 500G	43.43	46.05	0.7%	46.30	0.5%	46.30	0.0%	46.30	0.0%	51.63	11.5%	↑
San Remo Macaroni 500G	41.67	46.28	2.4%	46.39	0.2%	46.39	0.0%	46.39	0.0%	51.63	11.3%	↑
Barilla Spaghetti No5 500G	71.52	86.81	2.3%	86.81	0.0%	85.80	-1.2%	86.64	1.0%	86.96	0.4%	↑
Barilla Macaroni 500G	82.77	99.73	2.1%	99.73	0.0%	98.94	-0.8%	99.60	0.7%	99.81	0.2%	↑
La Molisana Spaghetti 500G	109.00	67.45	0.0%	64.92	-3.8%	64.92	0.0%	64.92	0.0%	65.08	0.2%	↑
Fiorini Spaghetti Cello 500G	42.72	44.21	0.5%	44.49	0.6%	44.93	1.0%	44.82	-0.2%	44.82	0.0%	→
Fiorini Macaroni Cello 500G	47.67	50.30	0.5%	50.86	1.1%	51.39	1.0%	51.16	-0.4%	51.16	0.0%	→
Golda Spaghetti 500 G	21.47	24.93	0.0%	27.88	11.8%	27.88	0.0%	27.88	0.0%	27.88	0.0%	→
<b>AVERAGE</b>			<b>0.9%</b>		<b>1.2%</b>		<b>0.0%</b>		<b>0.3%</b>		<b>2.4%</b>	



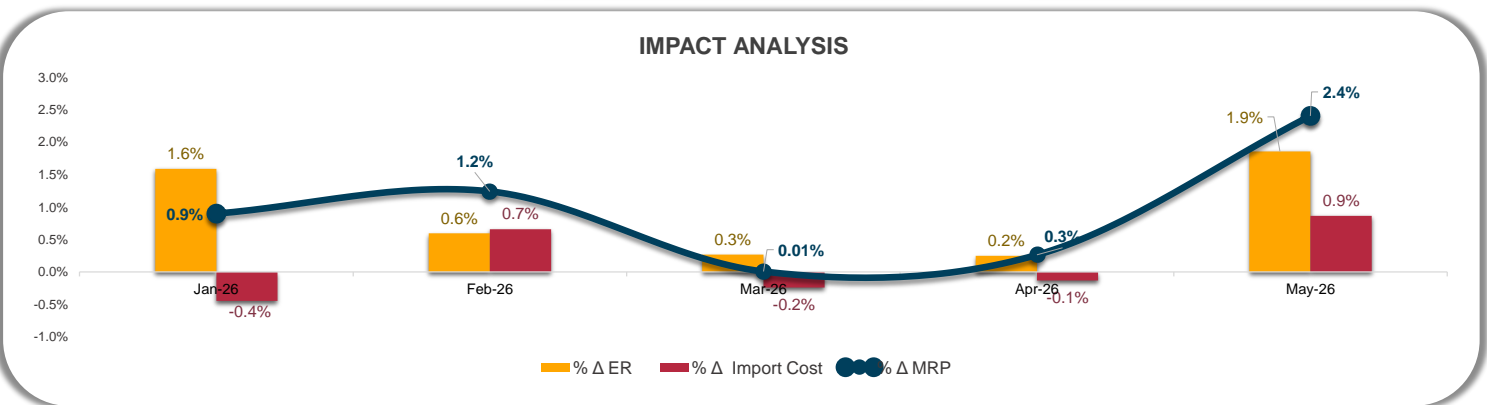
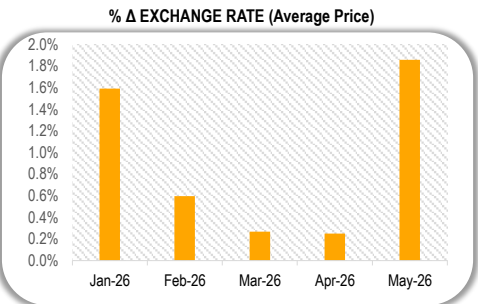
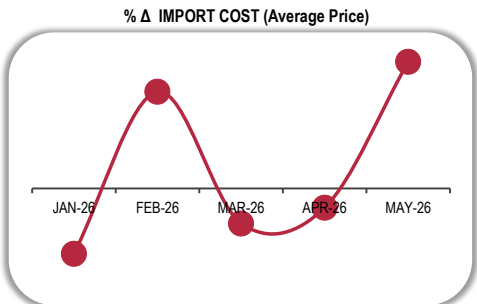
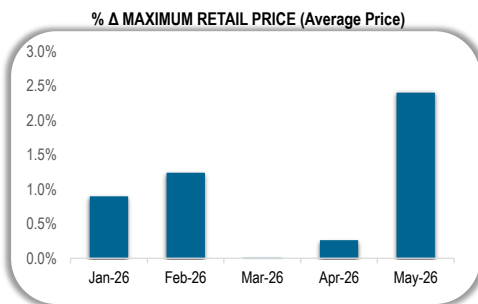
**KEY FACTS**  
May 2026

**% Δ Max. Retail Price**  
**+2.4%**

**% Δ Import Cost**  
**+0.9%**

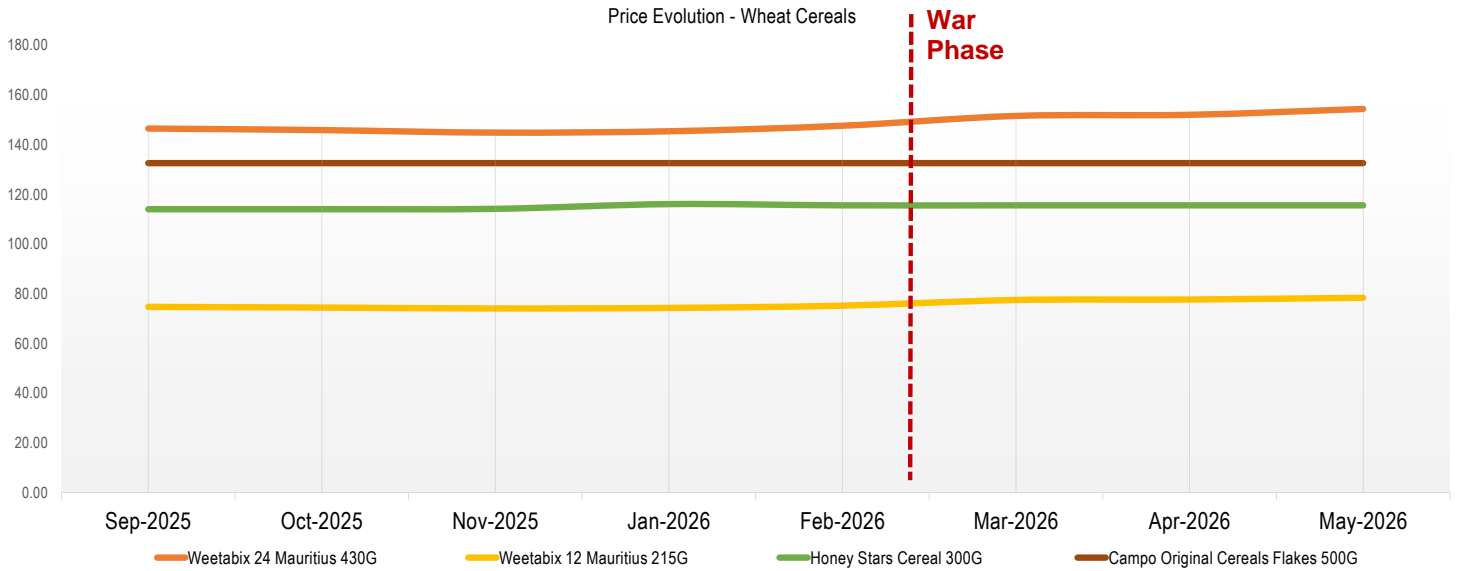
**% Δ Exchange Rate**  
**+1.9%**

Note: % Δ refers to Percentage Change



# WHEAT CEREALS (Breakfast Cereals)

BRAND	MAXIMUM RETAIL PRICE											
	Nov-24	Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	May-26	%	
Weetabix 24 Mauritius 430 G	136.02	145.38	0.4%	147.60	1.5%	151.55	2.7%	152.00	0.3%	154.36	1.6%	↑
Weetabix 12 Mauritius 215 G	69.47	74.27	0.3%	75.19	1.2%	77.46	3.0%	77.66	0.3%	78.36	0.9%	↑
Honey Stars Cereal 300G	115.36	116.06	1.7%	115.56	-0.4%	115.56	0.0%	115.56	0.0%	115.56	0.0%	→
Campo Original Cereals Flakes 500G	132.55	132.55	0.0%	132.55	0.0%	132.55	0.0%	132.55	0.0%	132.55	0.0%	→
Joyfull Millet Fruit & Nut 450G	165.75	165.75	0.0%	165.75	0.0%	165.75	0.0%	165.75	0.0%	165.75	0.0%	→
<b>AVERAGE</b>			<b>0.5%</b>		<b>0.5%</b>		<b>1.1%</b>		<b>0.1%</b>		<b>0.5%</b>	



**KEY  
FACTS**

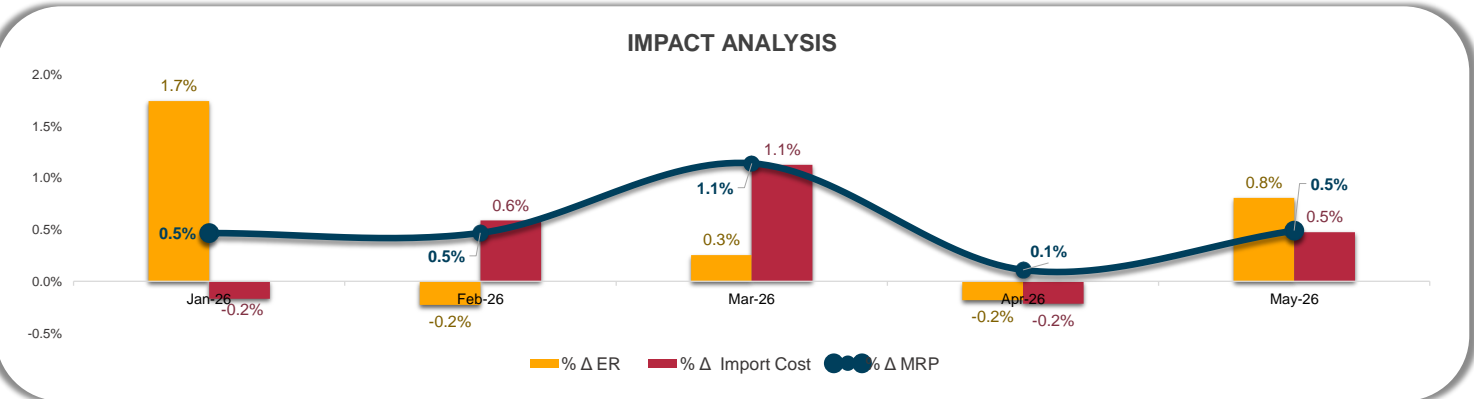
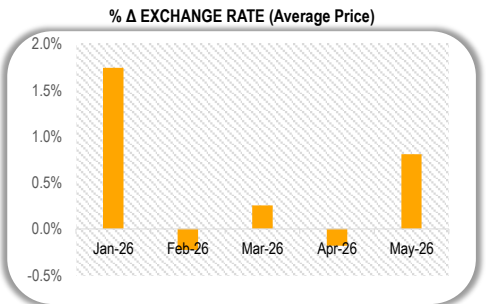
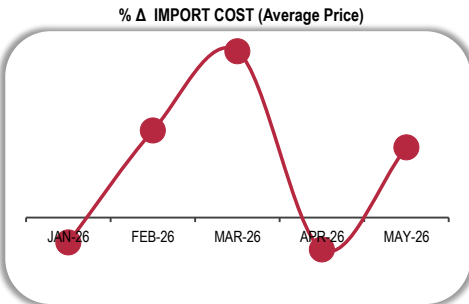
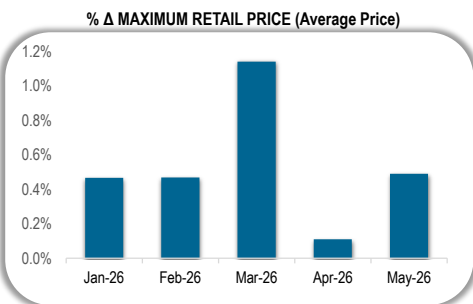
May 2026

**% Δ Max. Retail Price**  
**+0.5%**

**% Δ Import Cost**  
**+0.5%**

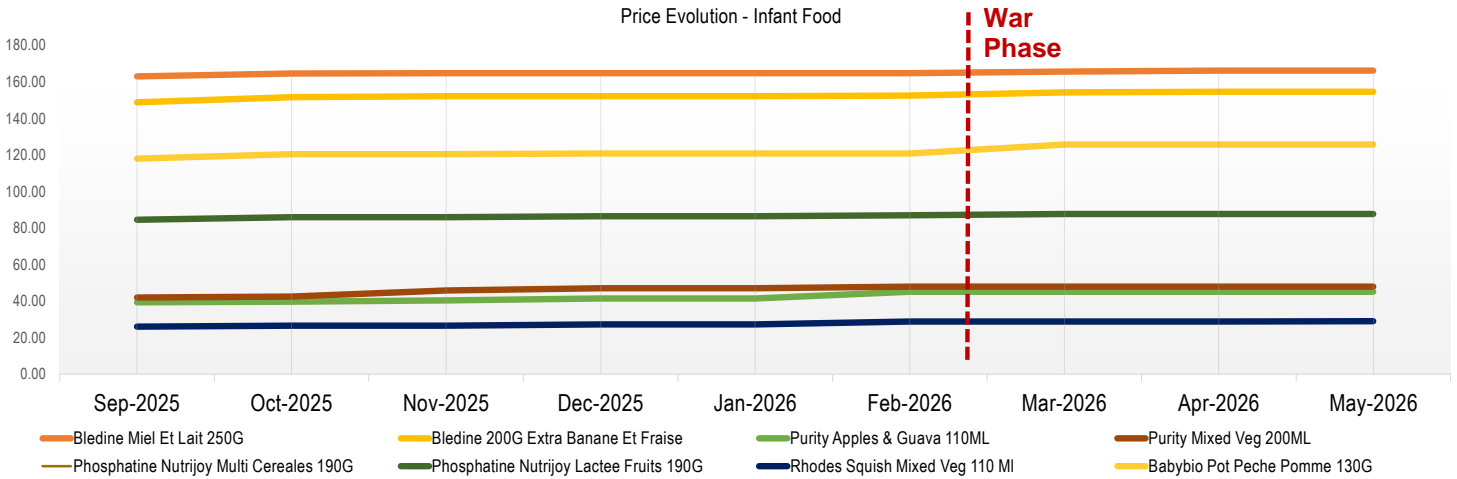
**% Δ Exchange Rate**  
**+0.8%**

Note: % Δ refers to Percentage Change



# INFANT FOOD/ INFANT FOOD PREPARATION

BRAND	MAXIMUM RETAIL PRICE											
	Nov-24	Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	May-26	%	
Bledine Miel Et Lait 250G	159.23	164.64	0.1%	164.64	0.0%	165.66	0.6%	166.12	0.3%	166.12	0.0%	→
Bledine Extra Banane Et Fraise 200G	146.68	152.08	0.4%	152.39	0.2%	154.28	1.2%	154.56	0.2%	154.56	0.0%	→
Purity Apples & Guava 110ML	41.95	41.40	0.0%	45.14	9.0%	45.20	0.1%	45.21	0.0%	45.21	0.0%	→
Purity 3 Mixed Veg 200ML	0.00	47.13	0.0%	47.84	1.5%	47.88	0.1%	47.91	0.1%	47.91	0.0%	→
Phosphatine Nutrijoy Multi Cereales 190G	83.13	86.59	0.0%	87.21	0.7%	87.89	0.8%	87.89	0.0%	87.89	0.0%	→
Phosphatine Nutrijoy Lactee Fruits 190G	83.13	86.39	0.0%	86.98	0.7%	87.64	0.8%	87.64	0.0%	87.64	0.0%	→
Rhodes Squish Mixed Veg 110 ML	29.01	27.24	0.1%	28.83	5.8%	28.83	0.0%	28.83	0.0%	29.10	0.9%	↑
Babybio Pot Peche Pomme 130G	75.50	120.75	0.0%	120.75	0.0%	125.67	4.1%	125.67	0.0%	125.67	0.0%	→
<b>AVERAGE</b>			<b>0.1%</b>		<b>2.2%</b>		<b>1.0%</b>		<b>0.1%</b>		<b>0.1%</b>	



**KEY FACTS**

May 2026

**% Δ Max. Retail Price**

**+0.1%**

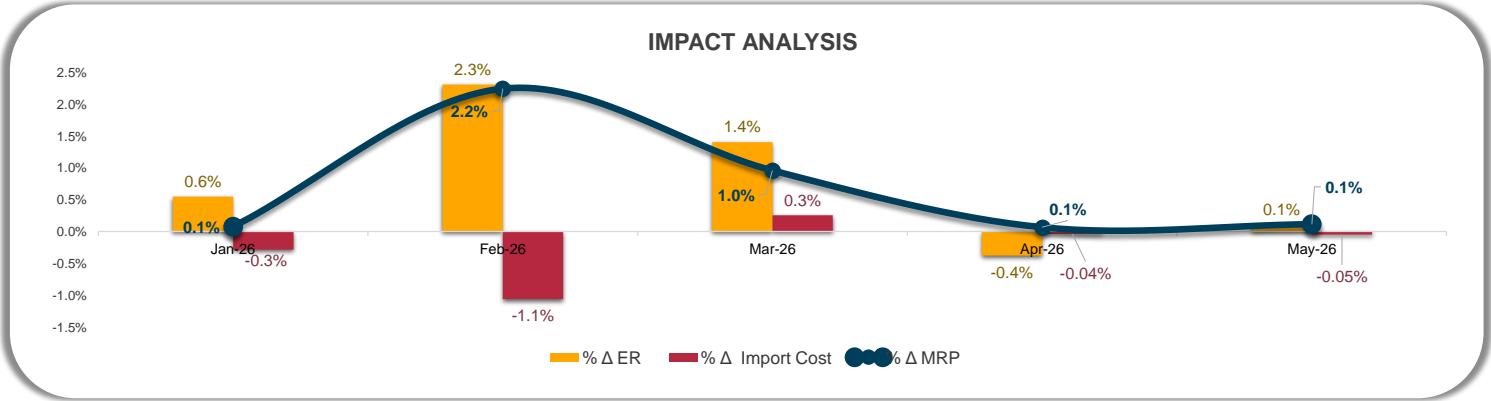
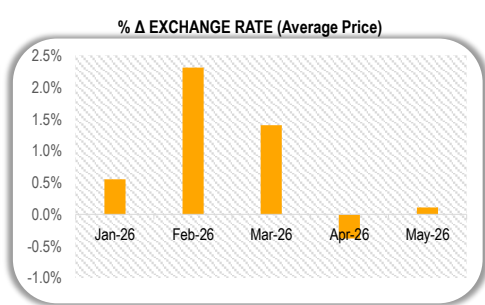
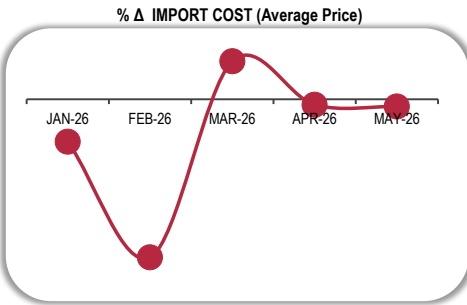
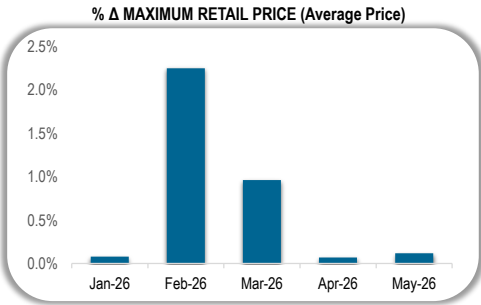
**% Δ Import Cost**

**0.0%**

**% Δ Exchange Rate**

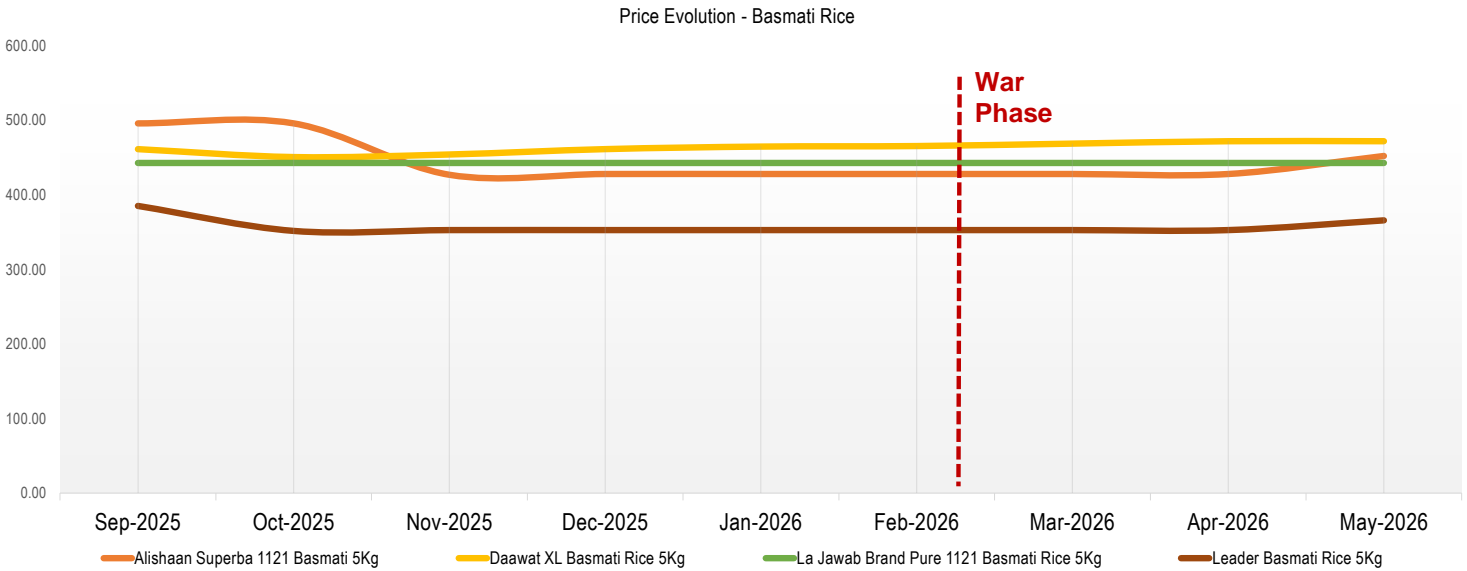
**+0.1%**

Note: % Δ refers to Percentage Change



# BASMATI RICE

BRAND	Nov-24	MAXIMUM RETAIL PRICE										
		Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	May-26	%	
Alishaan Superba 1121 Basmati 5Kg	524.85	427.97	0.0%	427.97	0.0%	427.97	0.0%	427.97	0.0%	452.12	5.6%	↑
Daawat XI Basmati Rice 5Kgs	483.32	464.73	0.7%	465.44	0.2%	468.67	0.7%	471.89	0.7%	471.89	0.0%	→
La Jawab Brand Pure 1121 Basmati Rice 5Kg	455.70	442.26	0.0%	442.26	0.0%	442.26	0.0%	442.26	0.0%	442.26	0.0%	→
Cercle Vert Pure Premium 1121 Rice 5 Kg	410.77	414.27	0.0%	414.27	0.0%	414.27	0.0%	414.27	0.0%	414.27	0.0%	→
Leader Basmati Rice 5Kg	386.22	352.76	0.0%	352.76	0.0%	352.76	0.0%	352.76	0.0%	365.80	3.7%	↑
<b>AVERAGE</b>			<b>0.1%</b>		<b>0.0%</b>		<b>0.1%</b>		<b>0.1%</b>		<b>1.9%</b>	



## KEY FACTS

May 2026

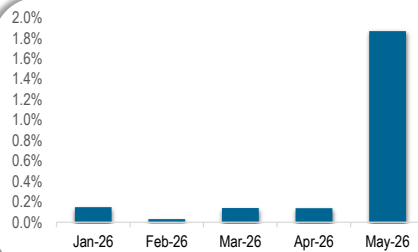
**% Δ**  
**Max. Retail Price**  
**+1.9%**

**% Δ**  
**Import Cost**  
**+0.9%**

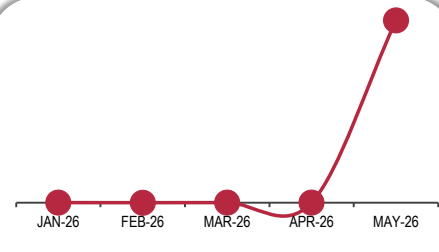
**% Δ**  
**Exchange Rate**  
**+0.7%**

Note: % Δ refers to Percentage Change

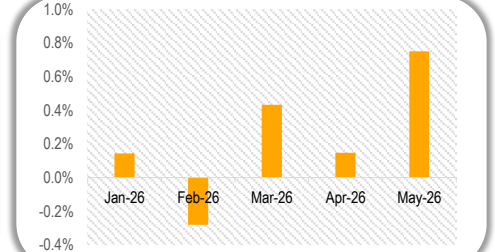
% Δ MAXIMUM RETAIL PRICE (Average Price)



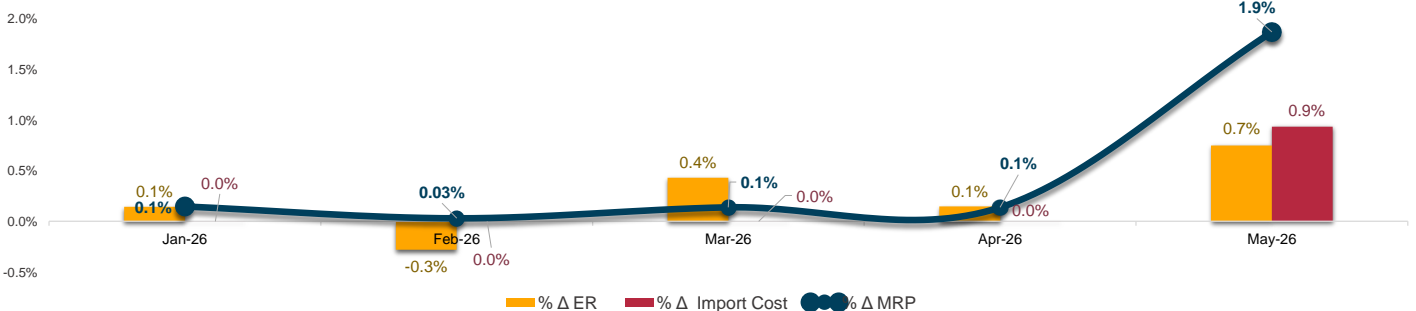
% Δ IMPORT COST (Average Price)



% Δ EXCHANGE RATE (Average Price)

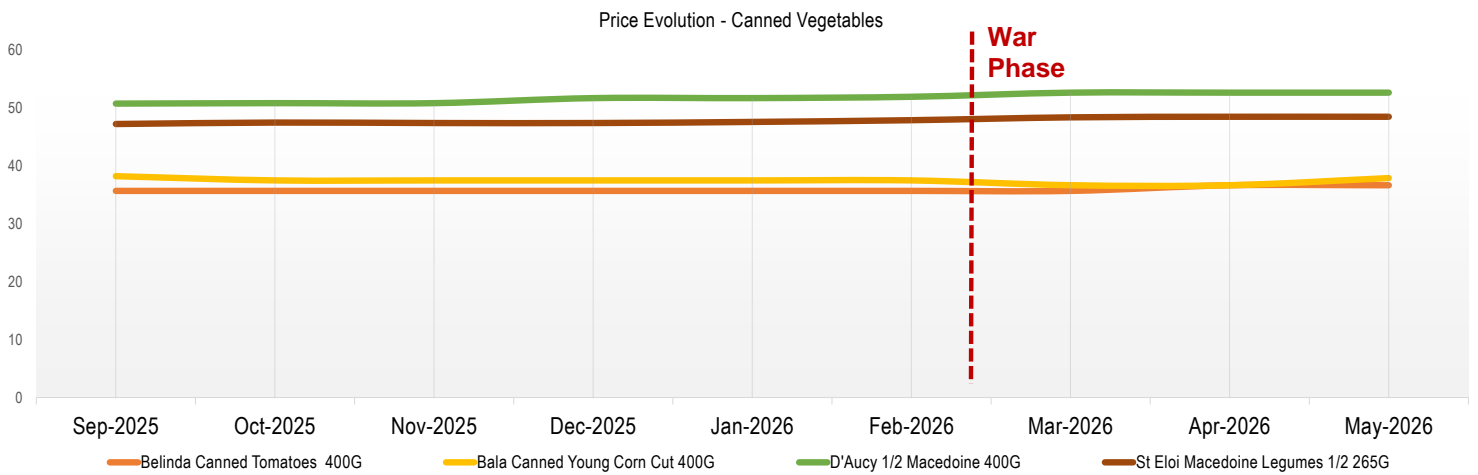


## IMPACT ANALYSIS



# Canned Vegetables (Beans, Mushroom, Potatoes, Peas, Tomatoes, Vegetables)

BRAND	MAXIMUM RETAIL PRICE											
	Nov-24	Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	May-26	%	
Belinda Canned Tomatoes 400G	38.54	35.63	0.0%	35.63	0.0%	35.63	0.0%	36.60	2.7%	36.60	0.0%	→
Bala Canned Young Corn Cut 400G	79.00	37.44	0.0%	37.44	0.0%	36.61	-2.2%	36.61	0.0%	37.84	3.4%	↑
D'Aucy 1/2 Macedoine 400G	78.00	51.64	0.0%	51.87	0.4%	52.58	1.4%	52.58	0.0%	52.58	0.0%	→
St Eloi Macedoine Legumes 1/2 265G	0.00	47.53	0.4%	47.83	0.6%	48.32	1.0%	48.42	0.2%	48.42	0.0%	→
Leader Canned Whole Peeled Tomatoes 400G	41.84	36.75	0.0%	37.03	0.8%	37.03	0.0%	37.03	0.0%	37.03	0.0%	→
Chef Pride Sweet Corn 184G	28.00	15.92	0.0%	16.10	1.1%	16.10	0.0%	16.10	0.0%	16.10	0.0%	→
Hosen Whole Mushroom 184G	0.00	33.75	0.0%	33.75	0.0%	33.75	0.0%	33.75	0.0%	33.75	0.0%	→
Golden Champ Corn Kernel China 425G	0.00	25.16	0.0%	30.54	21.4%	30.85	1.0%	30.85	0.0%	30.85	0.0%	→
<b>AVERAGE</b>			<b>0.1%</b>		<b>3.0%</b>		<b>0.1%</b>		<b>0.4%</b>		<b>0.4%</b>	



**KEY  
FACTS**

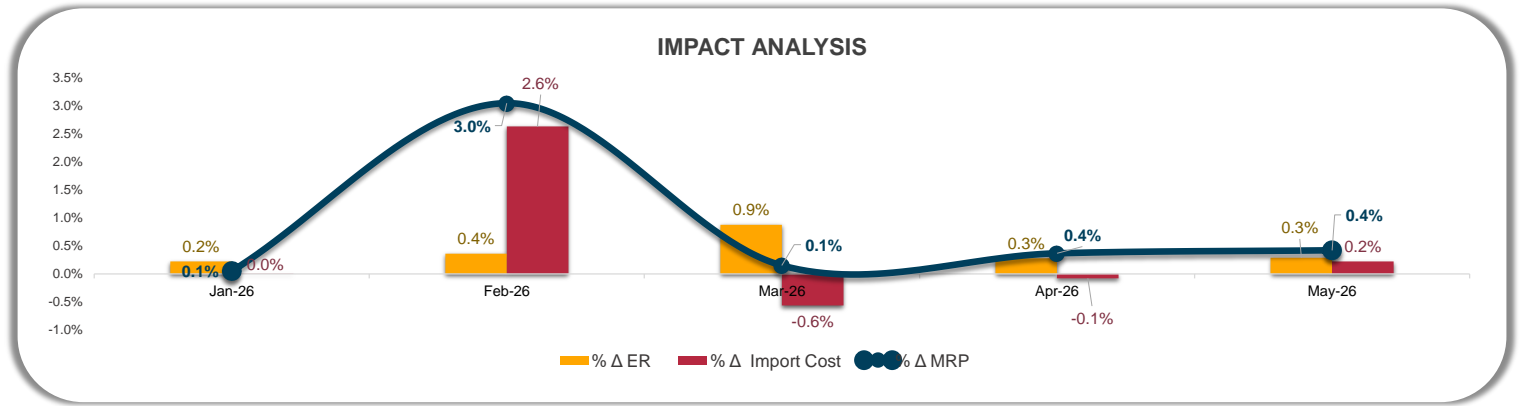
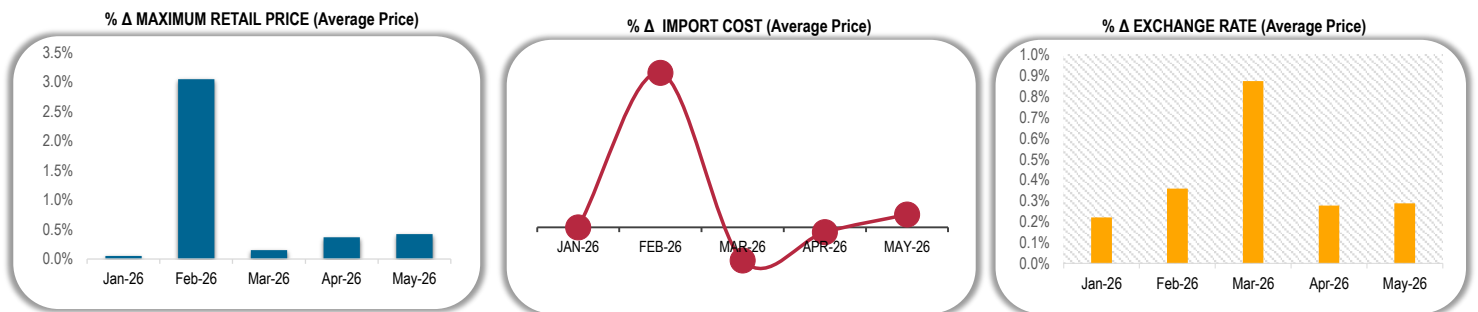
May 2026

**% Δ**  
**Max. Retail Price**  
**+0.4%**

**% Δ**  
**Import Cost**  
**+0.2%**

**% Δ**  
**Exchange Rate**  
**+0.3%**

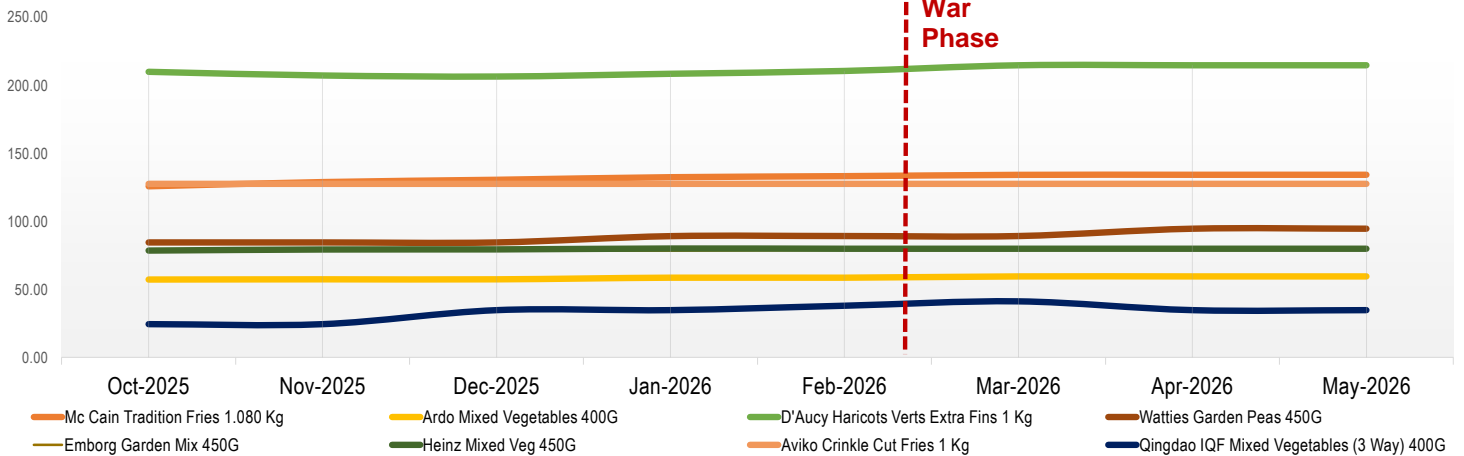
Note: % Δ refers to Percentage Change



# Frozen Packed Vegetables (Beans, Mixed Vegetables, Peas, Potatoes, Spinach, Sweet Corn)

BRAND	MAXIMUM RETAIL PRICE											
	Nov-24	Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	May-26	%	
Mc Cain Tradition Fries 1.080 Kgs	183.00	132.49	1.4%	133.25	0.6%	134.21	0.7%	134.28	0.0%	134.28	0.0%	→
Ardo Mixed Vegetables 400G	101.50	58.63	2.1%	58.63	0.0%	59.58	1.6%	59.58	0.0%	59.58	0.0%	→
D'Aucy Haricots Verts Extra Fins 1 Kg	329.00	208.51	1.0%	210.58	1.0%	214.76	2.0%	214.76	0.0%	214.76	0.0%	→
Watties Garden Peas 450G	236.00	89.17	5.5%	89.25	0.1%	89.25	0.0%	94.64	6.0%	94.64	0.0%	→
Emborg Garden Mix 450G	143.00	78.61	0.0%	79.04	0.5%	79.04	0.0%	80.37	1.7%	80.37	0.0%	→
Heinz Mixed Veg 450 G	119.00	80.08	0.8%	79.93	-0.2%	79.93	0.0%	79.93	0.0%	79.93	0.0%	→
Aviko Crinkle Cut Fries 1 Kg	199.00	127.61	0.0%	127.61	0.0%	127.61	0.0%	127.61	0.0%	127.61	0.0%	→
Qingdao Mixed Vegetables (3 Way) 400 G	0.00	34.78	0.0%	38.03	9.3%	41.24	8.4%	34.78	-15.7%	34.78	0.0%	→
<b>AVERAGE</b>			<b>1.3%</b>		<b>1.4%</b>		<b>1.6%</b>		<b>-1.0%</b>		<b>0.0%</b>	

Price Evolution - Frozen Packed Vegetables



## KEY FACTS

May 2026

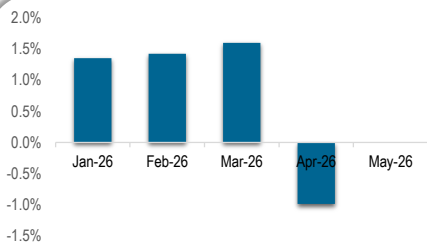
% Δ Max. Retail Price  
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% Δ Import Cost  
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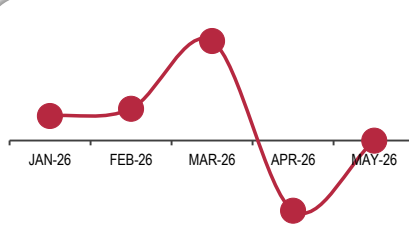
% Δ Exchange Rate  
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Note: % Δ refers to Percentage Change

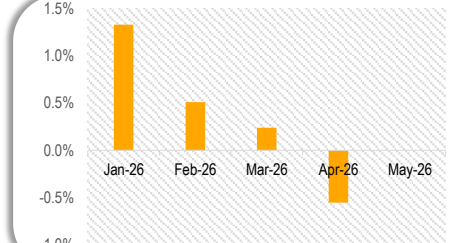
% Δ MAXIMUM RETAIL PRICE (Average Price)



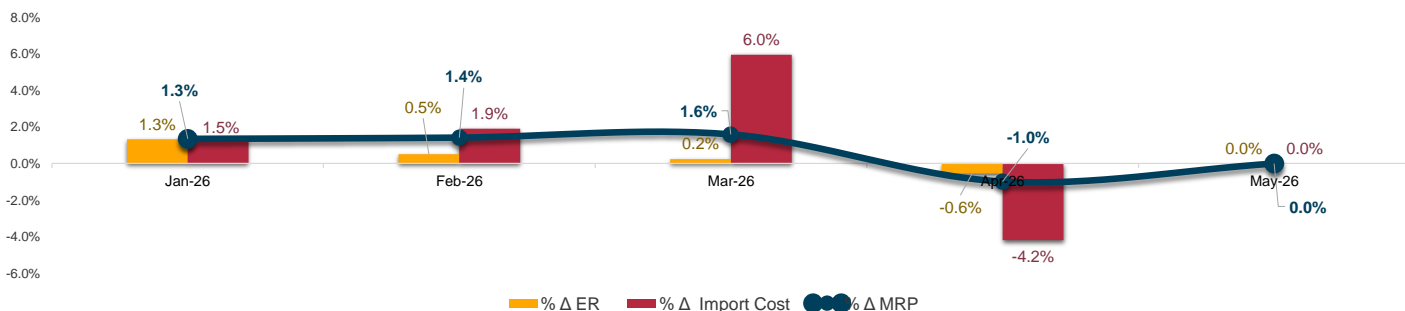
% Δ IMPORT COST (Average Price)



% Δ EXCHANGE RATE (Average Price)



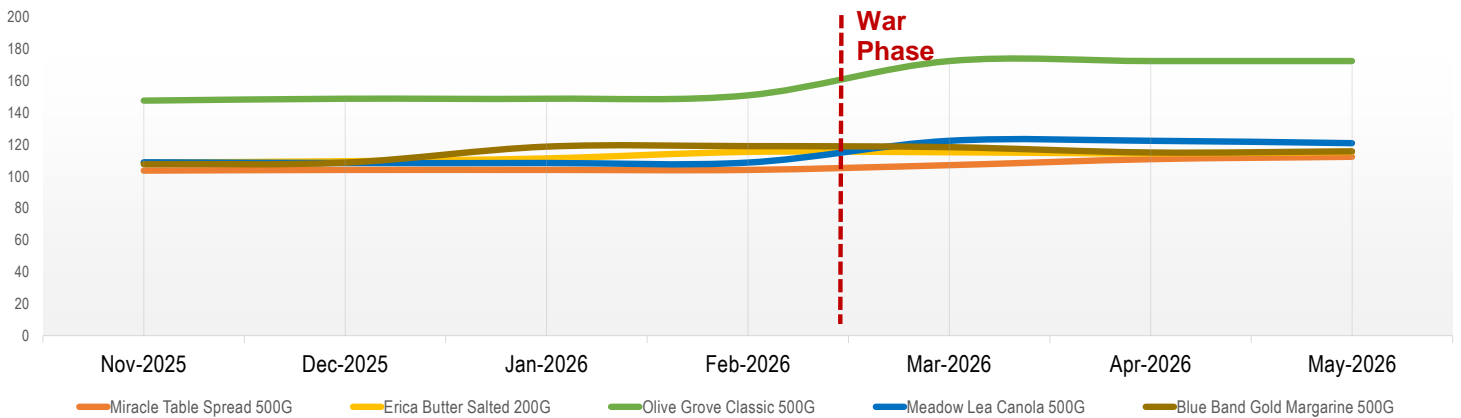
## IMPACT ANALYSIS



# Butter and Margarine

BRAND	MAXIMUM RETAIL PRICE											
	Nov-24	Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	May-26	%	
Miracle Table Spread 500G	120.00	104.01	0.0%	104.01	0.0%	106.99	2.9%	110.76	3.5%	112.24	1.3%	↑
Erica Butter Salted 200G	124.18	111.22	1.6%	115.33	3.7%	115.07	-0.2%	114.36	-0.6%	115.34	0.9%	↑
Olive Grove Classic 500G	195.00	148.68	0.0%	150.80	1.4%	172.32	14.3%	172.32	0.0%	172.32	0.0%	→
Meadow Lea Canola 500G	132.00	108.34	0.0%	108.62	0.3%	122.29	12.6%	122.29	0.0%	120.80	-1.2%	↓
Red Feather Brand Foil Wrapped Salted Butter 200G	149.00	138.09	2.3%	138.09	0.0%	138.09	0.0%	155.56	12.7%	154.12	-0.9%	↓
Tara Spread 500G	107.80	92.81	0.0%	92.81	0.0%	92.81	0.0%	92.81	0.0%	92.81	0.0%	→
Blue Band Gold Margarine 500G	124.50	118.62	9.2%	118.94	0.3%	118.29	-0.5%	114.94	-2.8%	115.66	0.6%	↑
Emborg Salted 82% 200G	132.00	162.84	0.3%	162.93	0.1%	162.93	0.0%	162.93	0.0%	162.93	0.0%	→
Twin Cows Salted 82% 200G	168.00	140.41	0.0%	128.65	-8.4%	128.65	0.0%	128.65	0.0%	128.65	0.0%	→
<b>AVERAGE</b>			<b>1.5%</b>		<b>-0.3%</b>		<b>3.2%</b>		<b>1.4%</b>		<b>0.1%</b>	

Price Evolution - Butter & Margarine



## KEY FACTS

May 2026

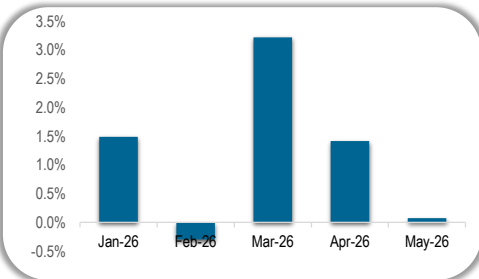
**% Δ**  
**Max. Retail Price**  
**+0.1%**

**% Δ**  
**Import Cost**  
**-0.5%**

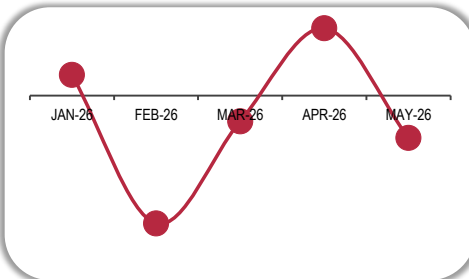
**% Δ**  
**Exchange Rate**  
**+1.0%**

Note: % Δ refers to Percentage Change

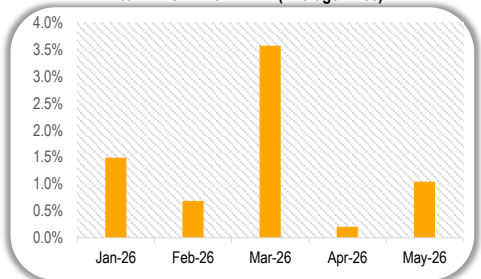
% Δ MAXIMUM RETAIL PRICE (Average Price)



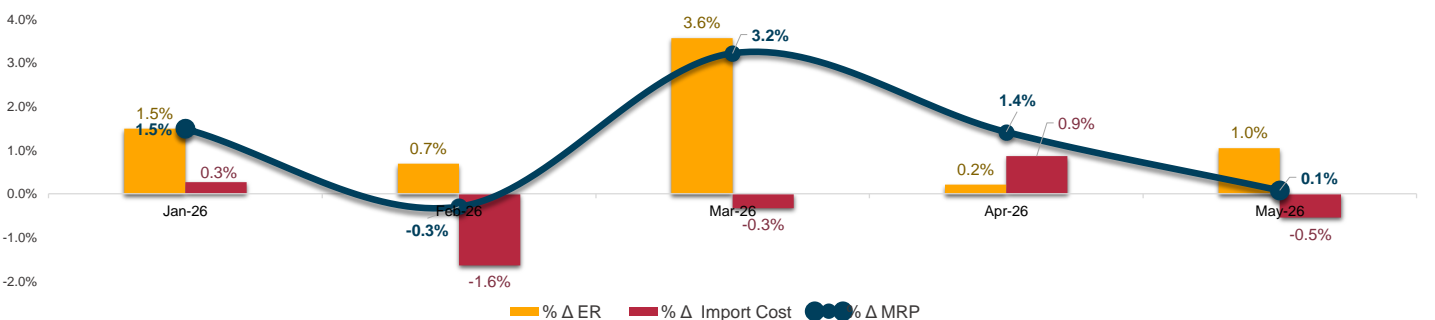
% Δ IMPORT COST (Average Price)



% Δ EXCHANGE RATE (Average Price)

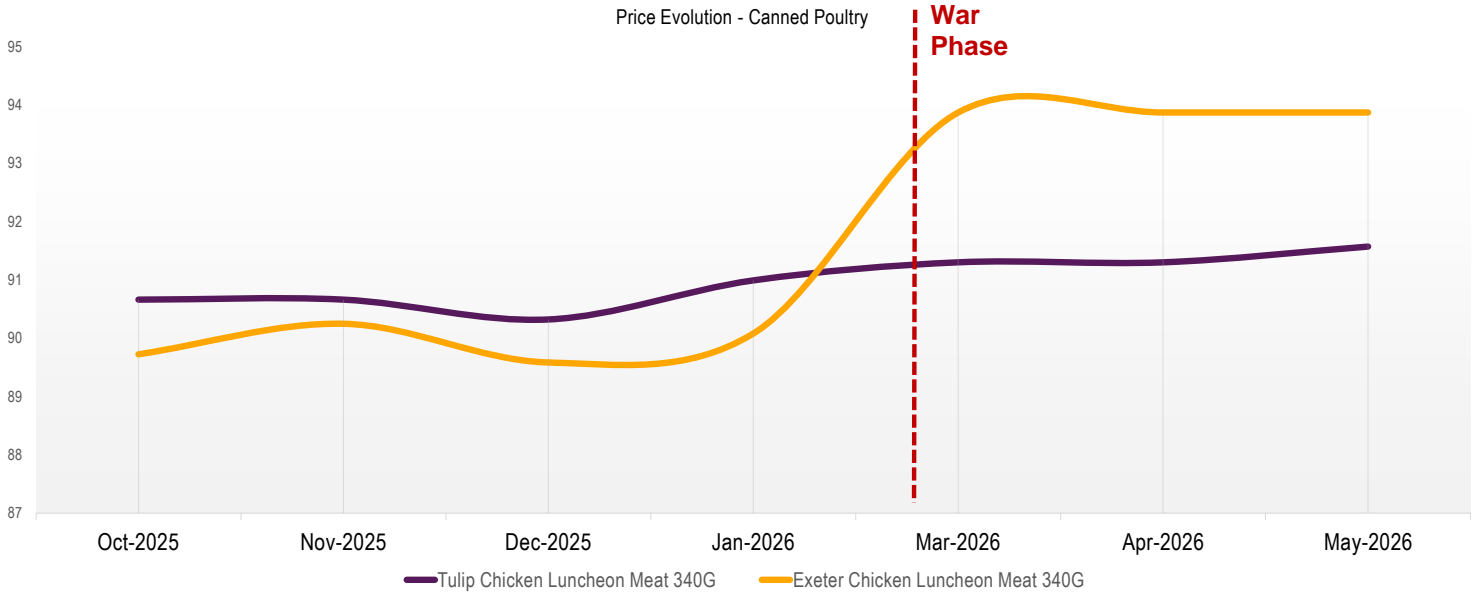


## IMPACT ANALYSIS



# Canned Poultry ( Luncheon Meat)

BRAND	MAXIMUM RETAIL PRICE											
	Nov-24	Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	May-26	%	
Tulip - Chicken Luncheon Meat 340G	98.00	90.99	0.7%	90.99	0.0%	91.30	0.3%	91.30	0.0%	91.57	0.3%	↑
Exeter Chicken Luncheon Meat 340G	93.96	0.00	0.0%	0.00	0.0%	93.87	0.0%	93.87	0.0%	93.87	0.0%	→
Sara Chicken Luncheon Meat 350G	0.00	52.62	0.0%	52.62	0.0%	52.62	0.0%	52.62	0.0%	52.62	0.0%	→
Zwan Chicken Luncheonmeat 340G	99.00	80.63	0.0%	80.63	0.0%	80.63	0.0%	80.63	0.0%	80.63	0.0%	→
<b>AVERAGE</b>			<b>0.2%</b>		<b>0.0%</b>		<b>0.1%</b>		<b>0.0%</b>		<b>0.1%</b>	



## KEY FACTS

May 2026

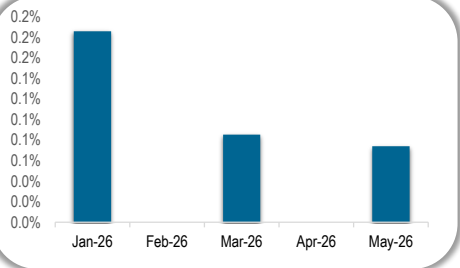
**% Δ**  
Max. Retail Price  
**+0.1%**

**% Δ**  
Import Cost  
**+0.3%**

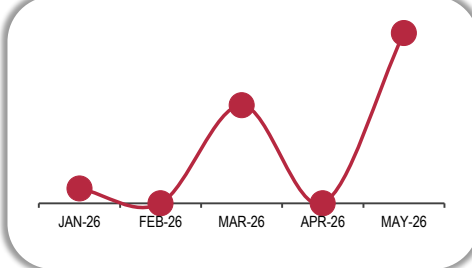
**% Δ**  
Exchange Rate  
**+1.0%**

Note: % Δ refers to Percentage Change

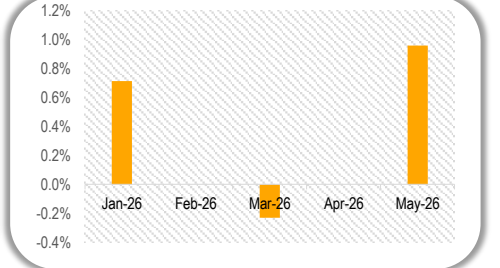
% Δ MAXIMUM RETAIL PRICE (Average Price)



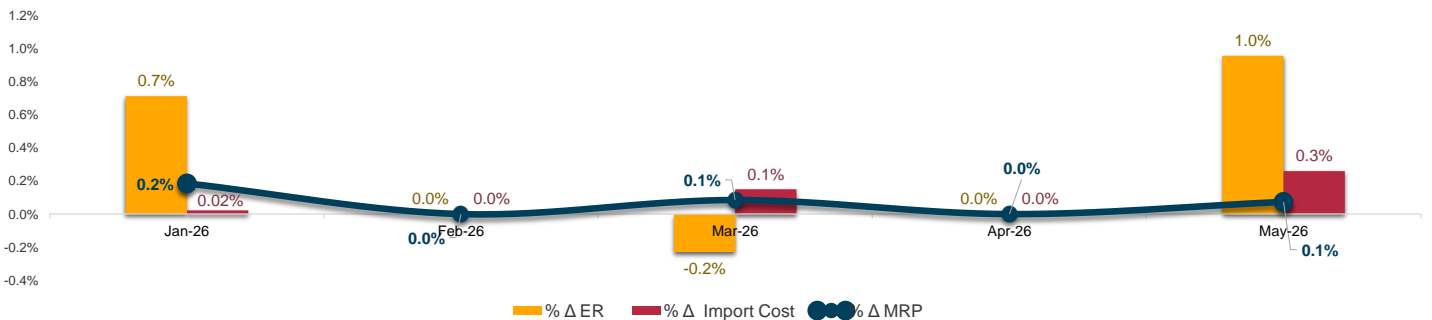
% Δ IMPORT COST (Average Price)



% Δ EXCHANGE RATE (Average Price)

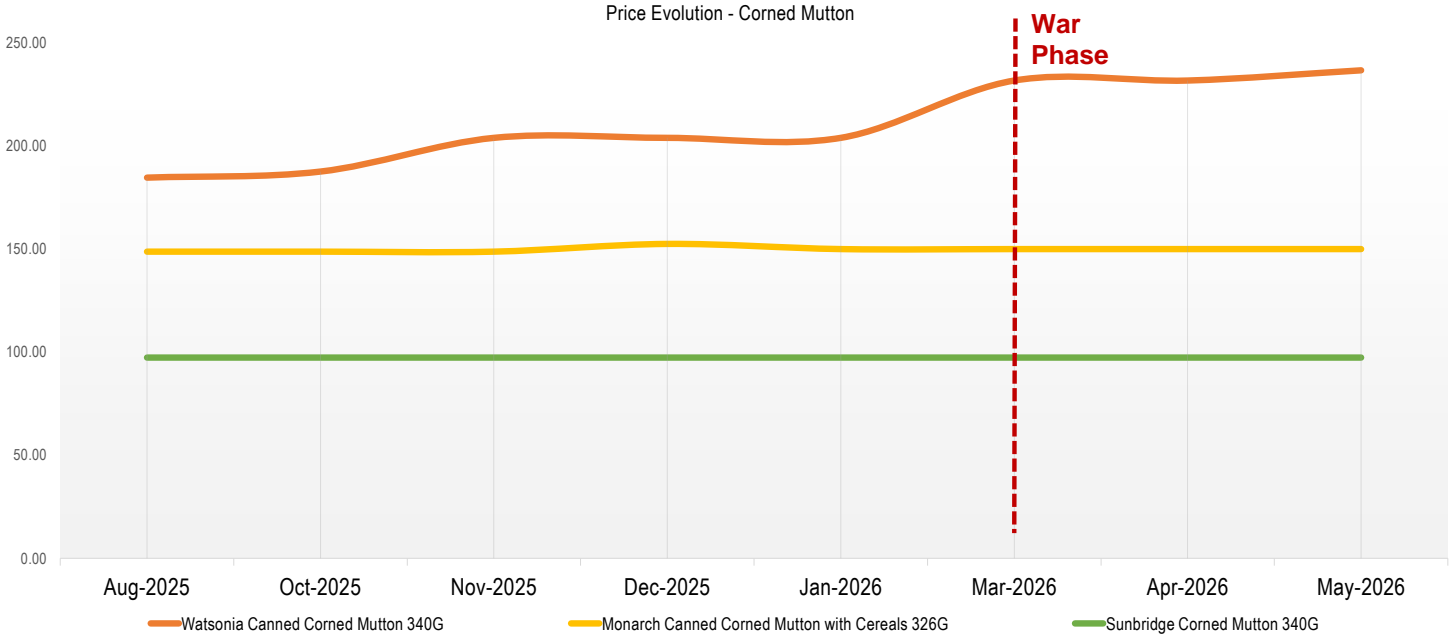


## IMPACT ANALYSIS



# CORNEDED MUTTON

BRAND	MAXIMUM RETAIL PRICE											
	Nov-24	Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	May-26	%	
Watsonia Canned Corned Mutton 340g	193.66	203.78	0.0%	203.78	0.0%	231.56	13.6%	231.56	0.0%	236.51	2.1%	↑
Monarch Canned Corned Mutton with Cereals 326g	151.94	149.87	-1.6%	149.87	0.0%	149.87	0.0%	149.87	0.0%	149.87	0.0%	→
Sunbridge Corned Mutton 340g	86.25	97.28	0.0%	97.28	0.0%	97.28	0.0%	97.28	0.0%	97.28	0.0%	→
<b>AVERAGE</b>			<b>-0.5%</b>		<b>0.0%</b>		<b>4.5%</b>		<b>0.0%</b>		<b>0.7%</b>	



KEY  
FACTS

May 2026

% Δ

Max. Retail Price

+0.7%

% Δ

Import Cost

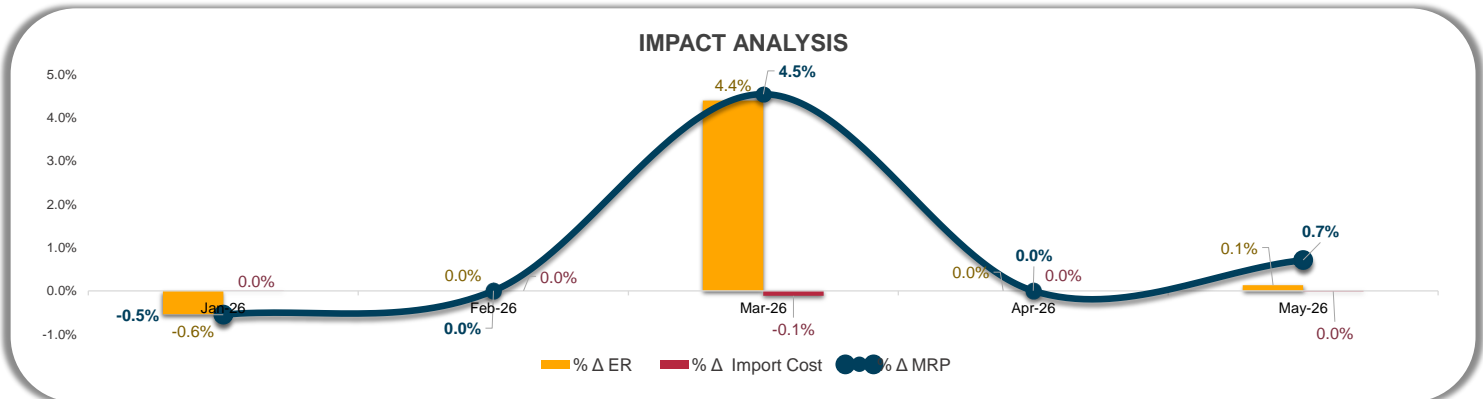
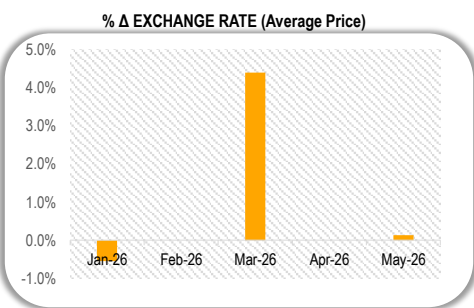
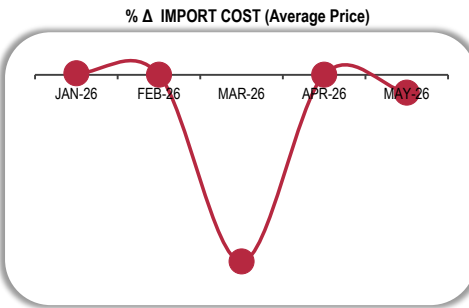
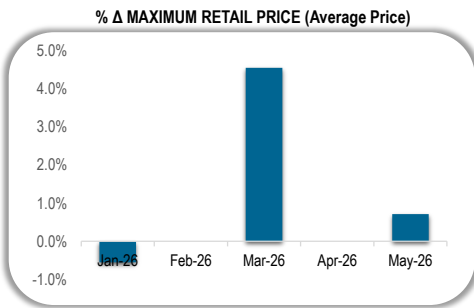
0.0%

% Δ

Exchange Rate

+0.1%

Note: % Δ refers to Percentage Change





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