

# MONITORING OF PRICES OF ESSENTIAL COMMODITIES & IMPACT ANALYSIS

APRIL 2026



**PRICE ANALYSIS & MONITORING DIVISION**  
**MINISTRY OF COMMERCE & CONSUMER PROTECTION**

Date of Issue: 27<sup>th</sup> April 2026

# MONITORING OF PRICES OF ESSENTIAL COMMODITIES & IMPACT ANALYSIS



## GLOBAL CONTEXT

**Global Freight**  
increased by

**20%**

Since the start of the War  
to 20 April 26



Rise in

**Oil Prices**

due to Global tensions  
& Supply disruptions



**World Food Prices**

Up by

**4%**

Since January 2026



Increase in  
International prices of  
**Meat, Cereals &  
Sugar** by

**2% to 3%.**

International prices for  
**Edible Oil** has  
increased by **9%.**



**International prices of  
US Dollar**

Since the start of the  
Middle East war, US\$  
has gained against € & £

**(+0.3% to +0.5%)**



**Impact on Mauritius**

Likely to face up to

**17%**

increases in food prices  
due to the Middle East  
War



## IMPACT ANALYSIS AND PRICE MOVEMENTS AS AT 20<sup>TH</sup> APRIL 2026

PRODUCT CATEGORY	% CHANGE IN EXCHANGE RATE	% CHANGE IN IMPORT COST	% CHANGE IN MAXIMUM RETAIL PRICES
<b>CANNED FISH</b> (Pilchards & Mackerel)	+0.9%	+0.2%	+1.3% ↑
<b>PROCESSED CHEESE</b>	-0.1%	0.0%	-0.1% ↓
<b>MILK POWDER</b>	+0.5%	-0.2%	+0.1% ↑
<b>PULSES</b> (Black Lentils, Broad Beans, Split peas, Chickpea Dal)	+0.6%	-1.6%	-0.7% ↓
<b>PASTA</b> (Macaroni & Spaghetti)	+0.2%	-0.1%	+0.3% ↑
<b>WHEAT CEREALS</b> (Breakfast Cereals)	-0.2%	-0.2%	+0.1% ↑
<b>INFANT FOOD</b>	-0.4%	0.0%	+0.1% ↑
<b>INFANT MILK POWDER</b>	+0.2%	+0.4%	+0.3% ↑
<b>EDIBLE OIL</b> (Soya Bean Oil, Sunflower Oil, Vegetable Oil)	+0.1%	+0.9%	+1.1% ↑
<b>BASMATI RICE</b>	0.0%	0.0%	0.0% →
<b>ADULT DIAPERS</b>	+0.6%	-0.2%	+0.5% ↑
<b>BABY DIAPERS</b>	0.0%	0.0%	0.0% →
<b>CANNED VEGETABLES</b> (Beans, Mushroom, Potatoes, Peas, Tomatoes, Vegetables)	+0.3%	-0.1%	+0.4% ↑
<b>FROZEN PACKED VEGETABLES</b> (Beans, Mixed Veg, Peas, Potatoes, Spinach, Sweet corn)	-0.6%	-4.2%	-1.0% ↓
<b>BUTTER &amp; MARGARINE</b>	+0.1%	+0.9%	+1.2% ↑
<b>CANNED POULTRY</b> (Luncheon Meat)	0.0%	0.0%	0.0% →
<b>CORNED MUTTON</b>	0.0%	0.0%	0.0% →

\* ↑ Indicates price increases, ↓ indicates price decreases & → indicates stable prices.

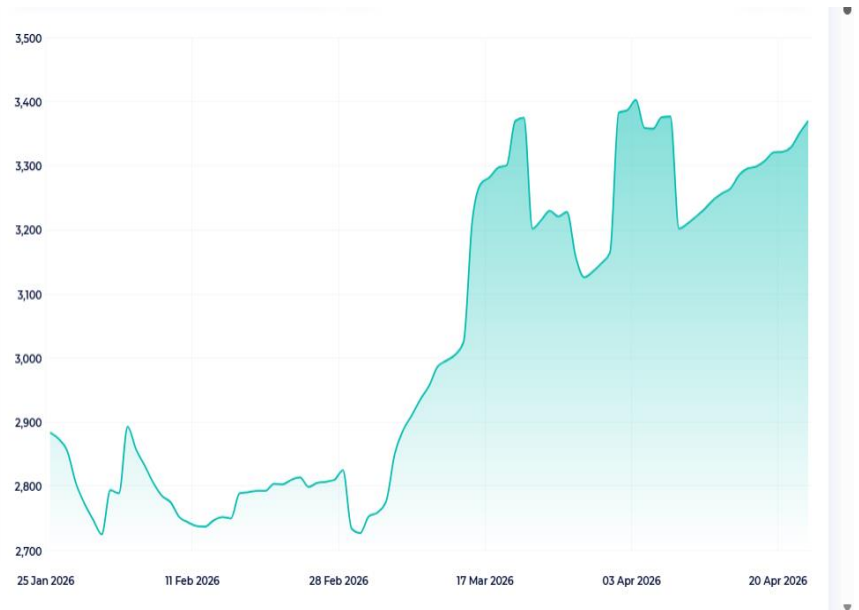
# IMPACT ASSESSMENT ON FOOD PRICES IN MAURITIUS

## Global Freight

The global freight has witnessed an **increase of 20%** since start of the war to 20 April 2026.

The war has led to main impact:

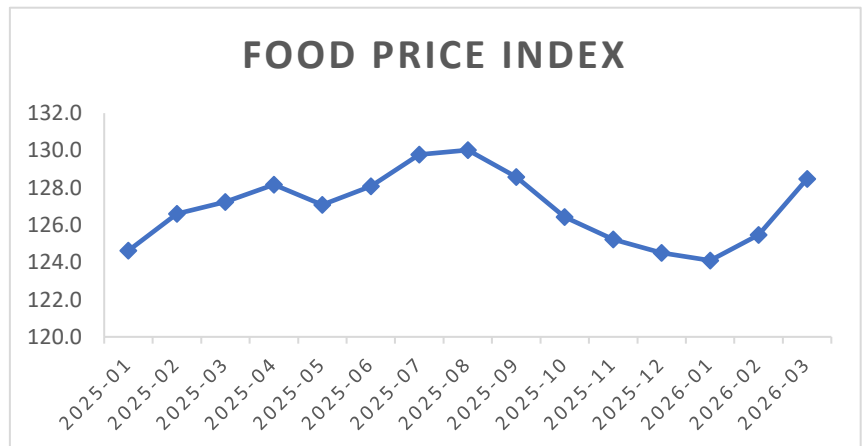
- increase in oil prices;
- insurers have been quick to reprice war-risk premium
- the closure of the Strait of Hormuz has stranded vessels and has cause a reduction in the global fleet of vessels. 800 vessels are estimated to be stranded in the strait of Hormuz.



## World Food Prices

Since January 2026, the world prices of food have been on upward trend and increased by 4%

The international prices of Meat, Cereals and sugar have **increased by 2% -3%**. The international prices of edible oil have **increased by 9%**.



The increase can be explained by:

- higher cost of raw materials such as fertilisers
- high energy prices with brent prices over \$90 per barrel
- Disturbances in production
- Higher logistics cost with higher risk premium

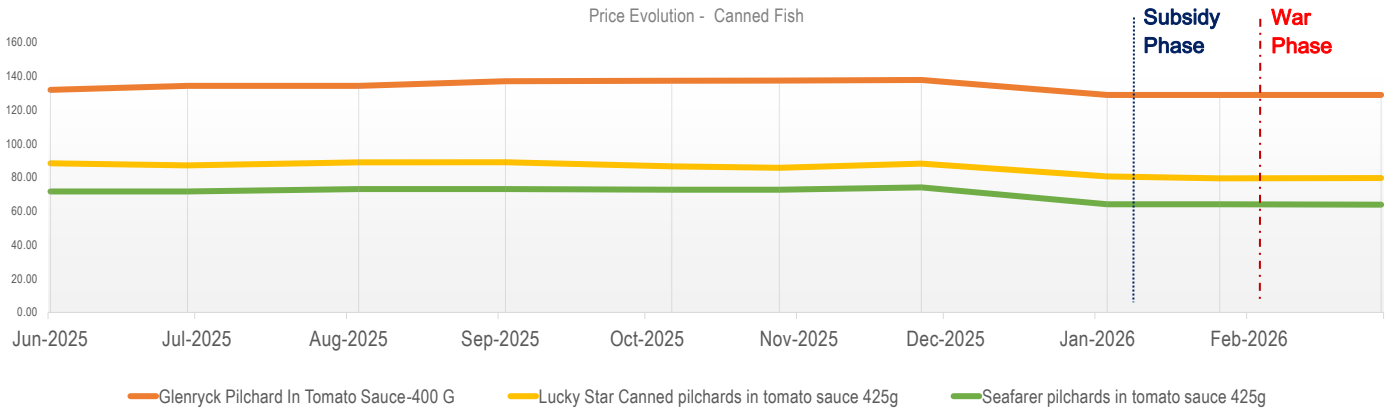
According to the UN World Food Programme report, Sub-Saharan countries, including Mauritius, is likely to be impacted by a **17% increase** in world food prices due to the War.

## International prices of US Dollar

Since the start of the war, the international prices of USD have gain in value against the EURO and the Pound Sterling by an average of +0.3% to +0.5%.

# CANNED FISH (Pilchards & Mackerel)

BRAND	SUBSIDISED MAXIMUM RETAIL PRICE									
	Nov-24	Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	
Glenryck Pilchard In Tomato Sauce 400 G	128.39	128.89	-6.4%	128.89	0.0%	128.89	0.0%	128.89	0.0%	→
Glenryck Jack Mackerel In Tomato Sauce 425G	118.64	121.15	-7.6%	121.46	0.3%	122.61	0.9%	122.61	0.0%	→
Lucky Star Canned Pilchards In Tomato Sauce 425G	92.24	80.58	-8.6%	79.46	-1.4%	79.61	0.2%	80.61	1.3%	↑
Lucky Star Mackerel In Tomato Sauce 425G	75.46	64.22	-13.5%	62.70	-2.4%	62.70	0.0%	64.00	2.1%	↑
Seafarer Pilchards In Tomato Sauce 425G	72.82	64.10	-13.5%	64.10	0.0%	63.85	-0.4%	63.85	0.0%	→
Chef Pride Mackerel In Vegetable Oil 425G	32.35	25.37	-28.3%	25.37	0.0%	25.37	0.0%	25.37	0.0%	→
Sanjose Jack Mackerel In Tomato Sauce 425G	79.44	69.88	-12.5%	69.88	0.0%	69.88	0.0%	75.54	8.1%	↑
Blue Sea Pilchards In Tomato Sauce 425G	34.70	36.64	-21.4%	36.64	0.0%	43.73	19.4%	43.73	0.0%	→
Ocean Best Jack Mackerel In Tomato Sauce 425G	73.22	58.17	-14.7%	58.17	0.0%	58.17	0.0%	58.17	0.0%	→
<b>AVERAGE</b>			<b>-14.1%</b>		<b>-0.4%</b>		<b>2.2%</b>		<b>1.3%</b>	



## KEY FACTS

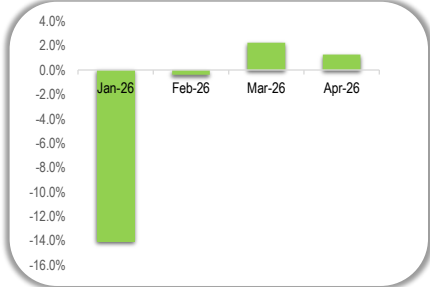
April 2026

**% Δ**  
**Max. Retail Price**  
**+1.3%**

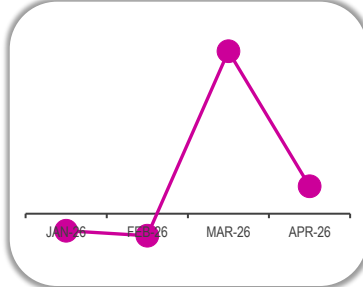
**% Δ**  
**Import Cost**  
**+0.2%**

**% Δ**  
**Exchange Rate**  
**+0.9%**

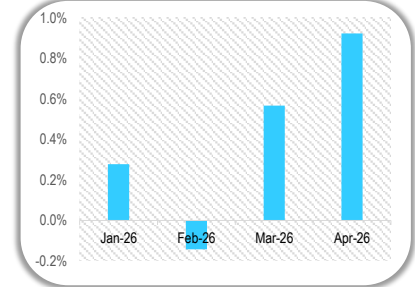
**% Δ MAXIMUM RETAIL PRICE (Average Price)**



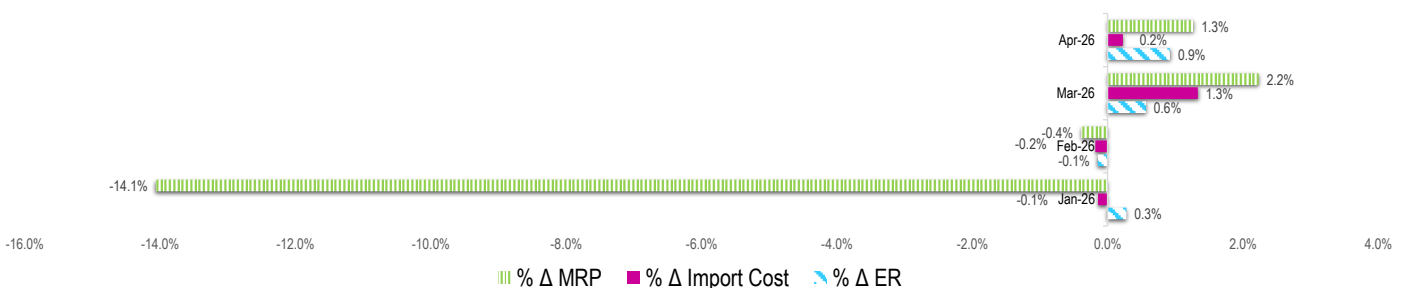
**% Δ IMPORT COST (Average Price)**



**% Δ EXCHANGE RATES (Average Price)**

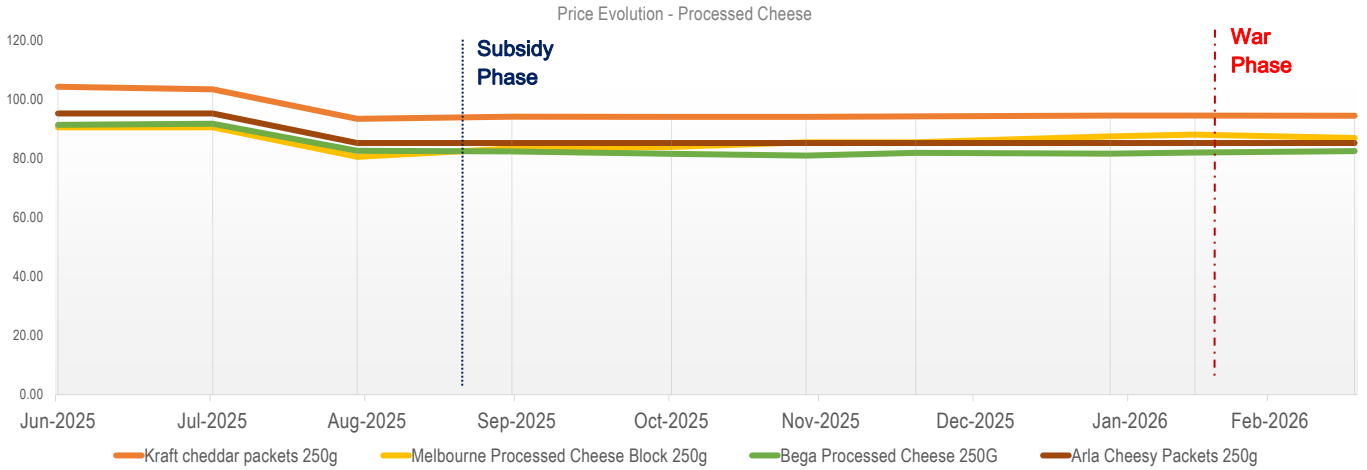


## Impact Analysis



# PROCESSED CHEESE

BRAND	SUBSIDISED MAXIMUM RETAIL PRICE									
	Nov-24	Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	
Kraft Cheddar Processed Cheese Block 250G	105.14	94.49	0.2%	94.49	0.0%	94.46	0.0%	94.46	0.0%	→
Melbourne Processed Cheese Block 250G	97.49	87.48	2.4%	88.07	0.7%	86.92	-1.3%	86.10	-0.9%	↓
Bega Processed Cheese 250G	94.31	81.63	-0.3%	81.97	0.4%	82.49	0.6%	82.72	0.3%	↑
Arla Cheesy Processed Cheese Block 250G	93.86	85.89	0.0%	85.89	0.0%	85.89	0.0%	85.89	0.0%	→
Hajdu Processed Cheese 200G	0.00	43.31	0.0%	43.31	0.0%	43.31	0.0%	43.31	0.0%	→
Twin Cows Processed Cheese 250G	88.78	78.78	0.0%	78.78	0.0%	78.78	0.0%	78.78	0.0%	→
<b>AVERAGE</b>			<b>0.4%</b>		<b>0.2%</b>		<b>-0.1%</b>		<b>-0.1%</b>	



**KEY FACTS**

April 2026

% Δ Max. Retail Price

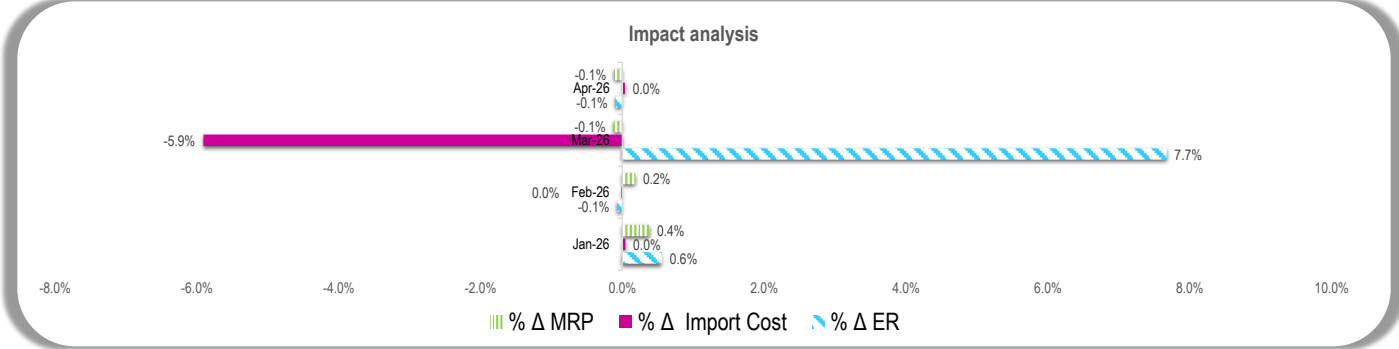
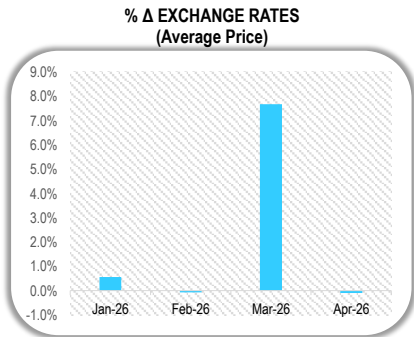
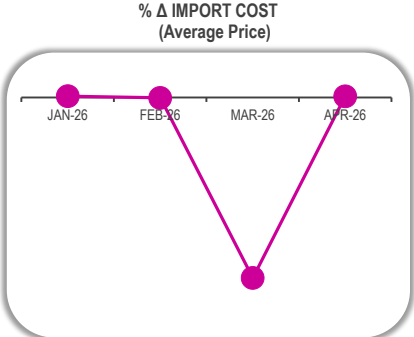
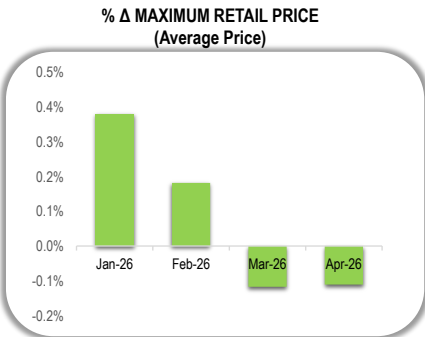
**-0.1%**

% Δ Import Cost

**0.0%**

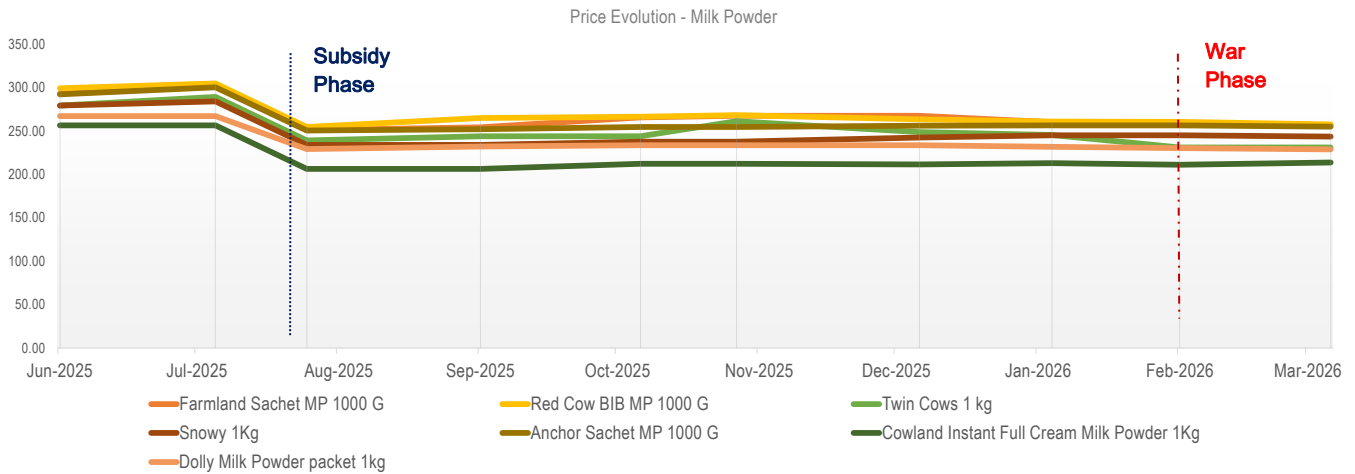
% Δ Exchange Rate

**-0.1%**



# MILK POWDER

BRAND	SUBSIDISED MAXIMUM RETAIL PRICE									
	Nov-24	Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	
Farmland Sachet 1000 G	274.57	259.98	-2.8%	258.23	-0.7%	256.62	-0.6%	253.94	-1.0%	↓
Red Cow 1000 G	279.21	260.86	-0.9%	260.33	-0.2%	257.43	-1.1%	256.37	-0.4%	↓
Twin Cows 1 Kg	248.00	245.29	-1.3%	230.78	-5.9%	230.78	0.0%	230.78	0.0%	→
Snowy 1Kg	271.26	245.12	1.2%	245.12	0.0%	243.65	-0.6%	250.02	2.6%	↑
Anchor Sachet 1000 G	275.89	256.43	0.2%	256.43	0.0%	254.89	-0.6%	254.01	-0.3%	↓
Cowland Instant Full Cream Milk Powder 1Kg	249.00	212.87	0.6%	211.05	-0.9%	213.47	1.1%	213.47	0.0%	→
Dolly Milk Powder Packet 1Kg	252.23	231.68	-0.8%	230.10	-0.7%	228.79	-0.6%	228.01	-0.3%	↓
<b>AVERAGE</b>			<b>-0.6%</b>		<b>-1.2%</b>		<b>-0.3%</b>		<b>0.1%</b>	



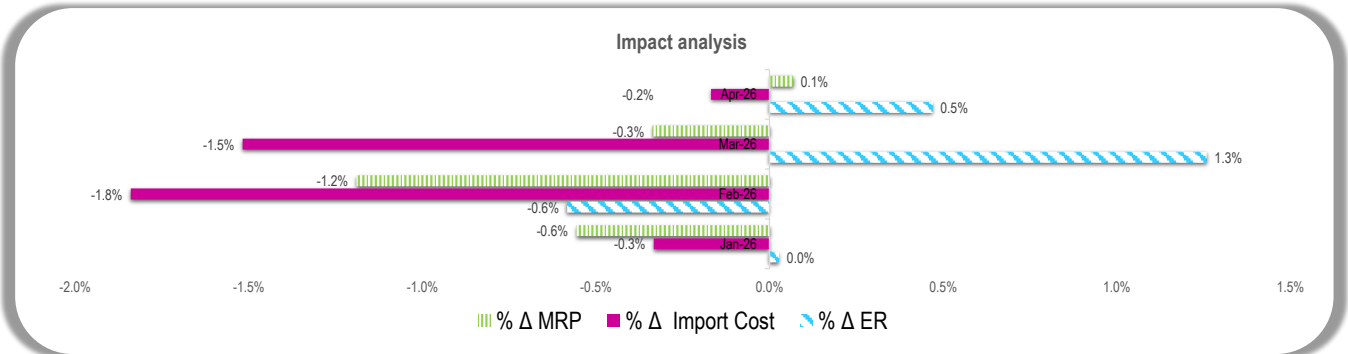
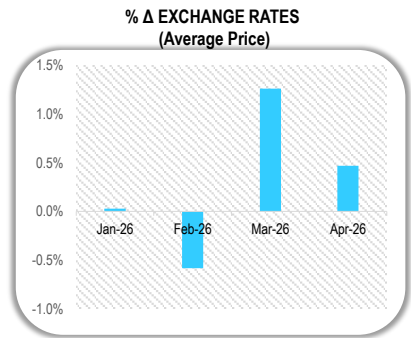
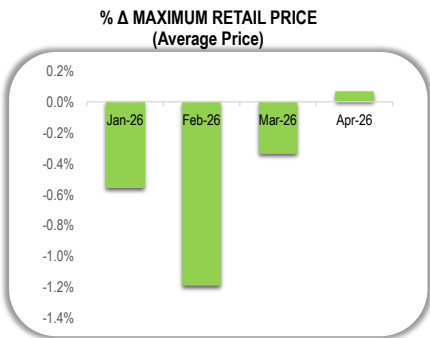
## KEY FACTS

April 2026

% Δ Max. Retail Price  
**+0.1%**

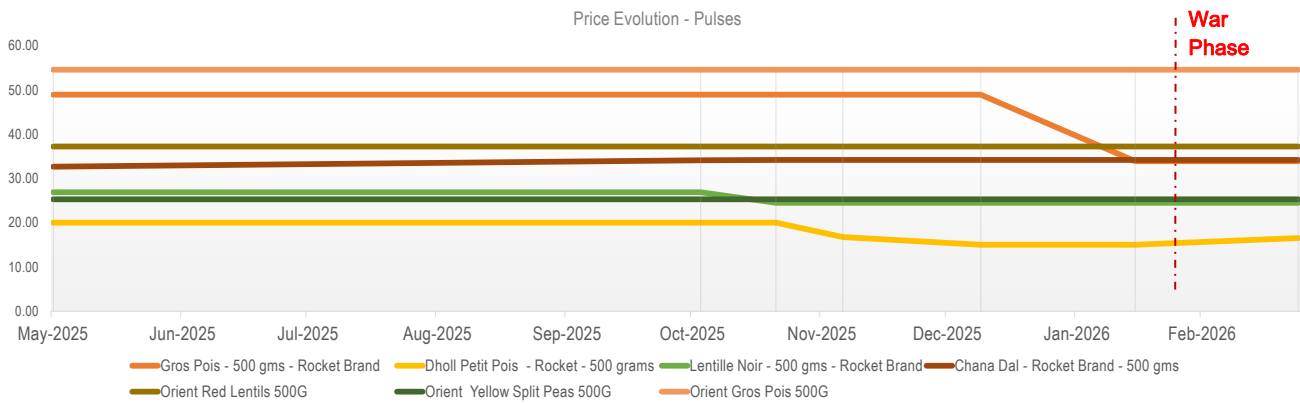
% Δ Import Cost  
**-0.2%**

% Δ Exchange Rate  
**+0.5%**



# PULSES (Black Lentils, Red Lentils, Broad Beans, Split Peas, Chickpea Dal)

BRAND	MAXIMUM RETAIL PRICE									
	Nov-24	Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	
Rocket - Gros Pois - 500 G	48.90	48.90	0.0%	33.89	-30.7%	33.89	0.0%	37.94	12.0%	↑
Rocket - Dholli Petit Pois - 500 G	18.74	14.96	-10.5%	14.96	0.0%	16.48	10.2%	16.83	2.1%	↑
Rocket - Lentille Noir - 500 G	26.83	24.46	0.0%	24.46	0.0%	24.46	0.0%	21.58	-11.8%	↓
Rocket - Chana Dal - 500 G	35.78	34.17	0.0%	34.17	0.0%	34.17	0.0%	34.17	0.0%	→
Orient Red Lentils 500G	37.18	37.18	0.0%	37.18	0.0%	37.18	0.0%	37.18	0.0%	→
Orient Yellow Split Peas 500G	25.28	25.28	0.0%	25.28	0.0%	25.28	0.0%	25.28	0.0%	→
Orient Gros Pois 500G	54.56	54.56	0.0%	54.56	0.0%	54.56	0.0%	54.56	0.0%	→
5 Star Lentilles Noires 500G	0.00	27.64	0.0%	26.53	-4.0%	26.53	0.0%	26.53	0.0%	→
5 Star Dholli Petit Pois 500G	0.00	16.35	0.0%	16.35	0.0%	16.26	-0.6%	16.26	0.0%	→
Alpa Yellow Split Peas 500 G	20.53	18.45	0.0%	18.45	0.0%	18.45	0.0%	18.45	0.0%	→
Best Foods & Winners - Red Split Lentils 500G	36.30	36.18	0.0%	36.18	0.0%	36.18	0.0%	32.62	-9.8%	↓
<b>AVERAGE</b>			<b>-1.0%</b>		<b>-3.2%</b>		<b>0.9%</b>		<b>-1.4%</b>	



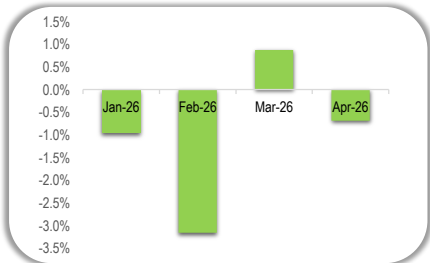
**KEY FACTS**  
April 2026

% Δ Max. Retail Price  
**-0.7%**

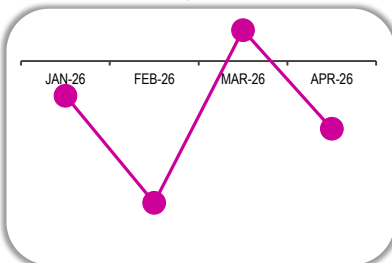
% Δ Import Cost  
**-1.6%**

% Δ Exchange Rate  
**+0.6%**

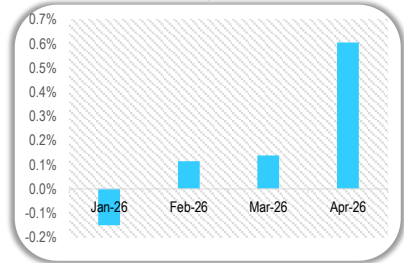
% Δ MAXIMUM RETAIL PRICE (Average Price)



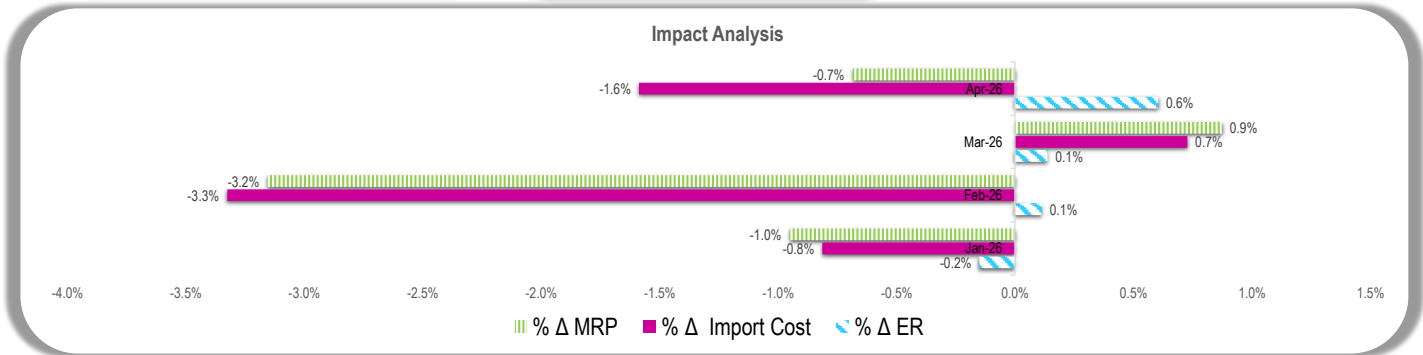
% Δ IMPORT COST (Average Price)



% Δ EXCHANGE RATES (Average Price)

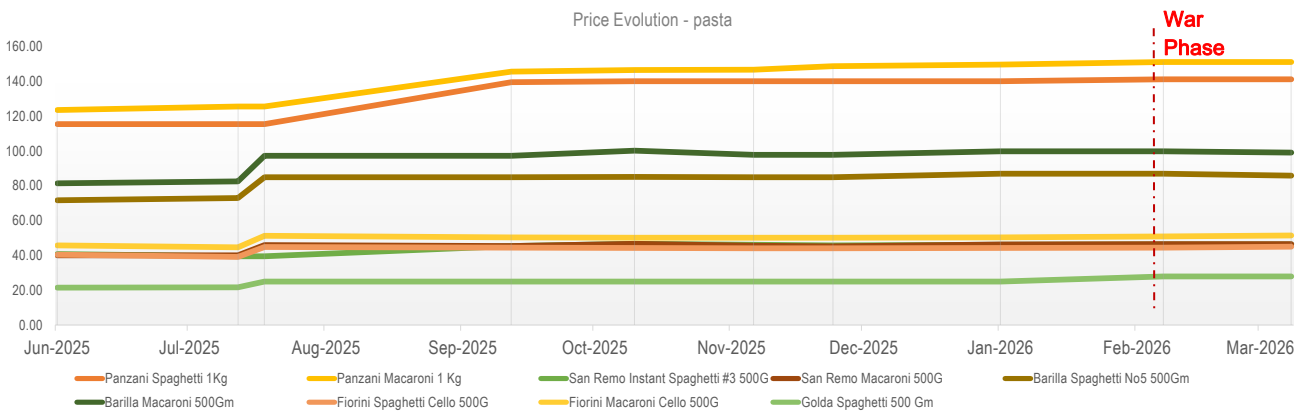


Impact Analysis



# PASTA (Macaroni and Spaghetti)

BRAND	MAXIMUM RETAIL PRICE									
	Nov-24	Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	
Panzani Spaghetti 1Kg	115.67	139.99	0.0%	141.09	0.8%	141.09	0.0%	142.11	0.7%	↑
Panzani Macaroni 1 Kg	124.08	149.46	0.6%	150.97	1.0%	150.97	0.0%	152.39	0.94%	↑
San Remo Instant Spaghetti #3 500G	43.43	46.05	0.7%	46.30	0.5%	46.30	0.0%	46.30	0.0%	→
San Remo Macaroni 500G	41.67	46.28	2.4%	46.39	0.2%	46.39	0.0%	46.39	0.0%	→
Barilla Spaghetti No5 500G	71.52	86.81	2.3%	86.81	0.0%	85.80	-1.2%	86.64	1.0%	↑
Barilla Macaroni 500G	82.77	99.73	2.1%	99.73	0.0%	98.94	-0.8%	99.60	0.7%	↑
La Molisana Spaghetti 500G	109.00	67.45	0.0%	64.92	-3.8%	64.92	0.0%	64.92	0.0%	→
Fiorini Spaghetti Cello 500G	42.72	44.21	0.5%	44.49	0.6%	44.93	1.0%	44.82	-0.2%	↓
Fiorini Macaroni Cello 500G	47.67	50.30	0.5%	50.86	1.1%	51.39	1.0%	51.16	-0.4%	↓
Golda Spaghetti 500 G	21.47	24.93	0.0%	27.88	11.8%	27.88	0.0%	27.88	0.0%	→
<b>AVERAGE</b>			<b>0.9%</b>		<b>1.2%</b>		<b>0.0%</b>		<b>0.3%</b>	



**KEY FACTS**

April 2026

% Δ Max. Retail Price

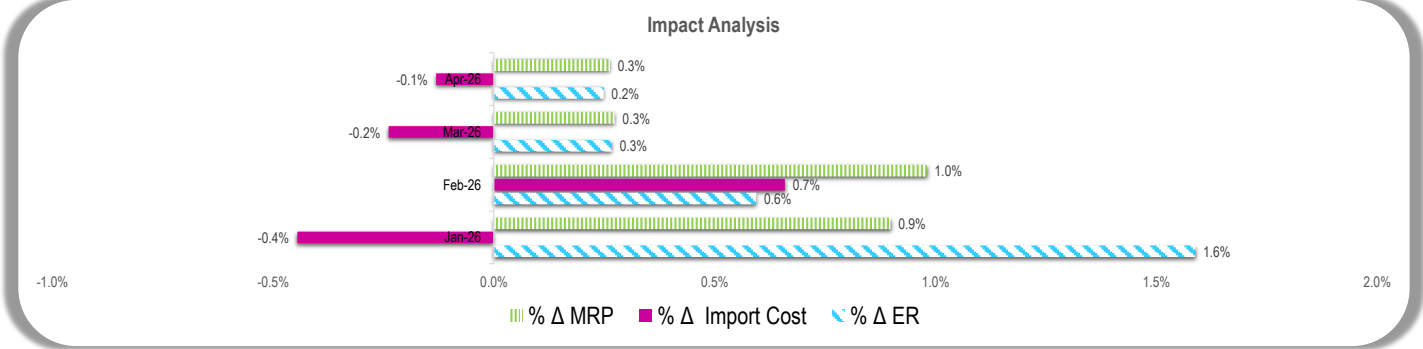
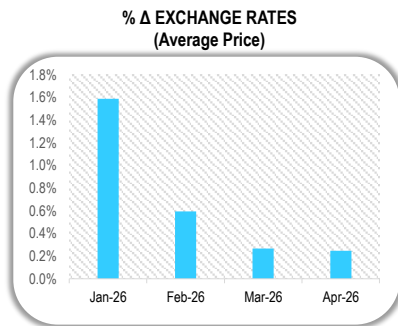
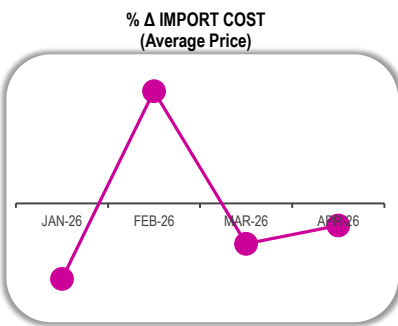
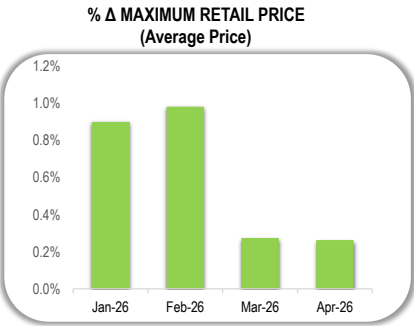
**+0.3%**

% Δ Import Cost

**-0.1%**

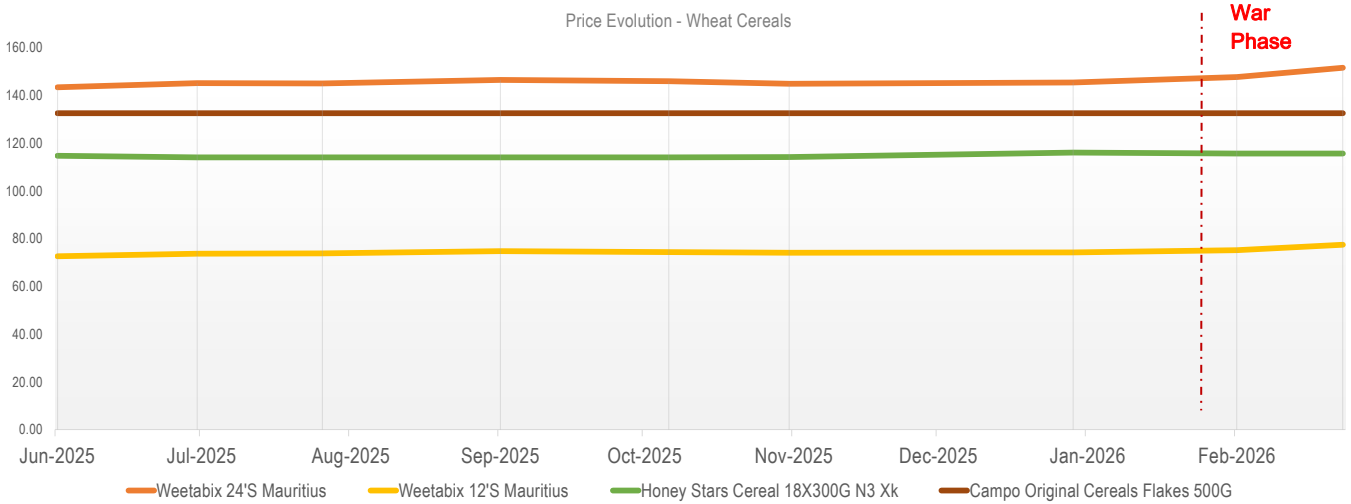
% Δ Exchange Rate

**+0.2%**



# WHEAT CEREALS (Breakfast Cereals)

BRAND	MAXIMUM RETAIL PRICE									
	Nov-24	Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	
Weetabix 24 Mauritius 430 G	136.02	145.38	0.4%	147.60	1.5%	151.55	2.7%	152.00	0.3%	↑
Weetabix 12 Mauritius 215 G	69.47	74.27	0.3%	75.19	1.2%	77.46	3.0%	77.66	0.3%	↑
Honey Stars Cereal 300G	115.36	116.06	1.7%	115.56	-0.4%	115.56	0.0%	115.56	0.0%	→
Campo Original Cereals Flakes 500G	132.55	132.55	0.0%	132.55	0.0%	132.55	0.0%	132.55	0.0%	→
Joyfull Millet Fruit & Nut 450G	165.75	165.75	0.0%	165.75	0.0%	165.75	0.0%	165.75	0.0%	→
<b>AVERAGE</b>			<b>0.5%</b>		<b>0.5%</b>		<b>1.1%</b>		<b>0.0%</b>	



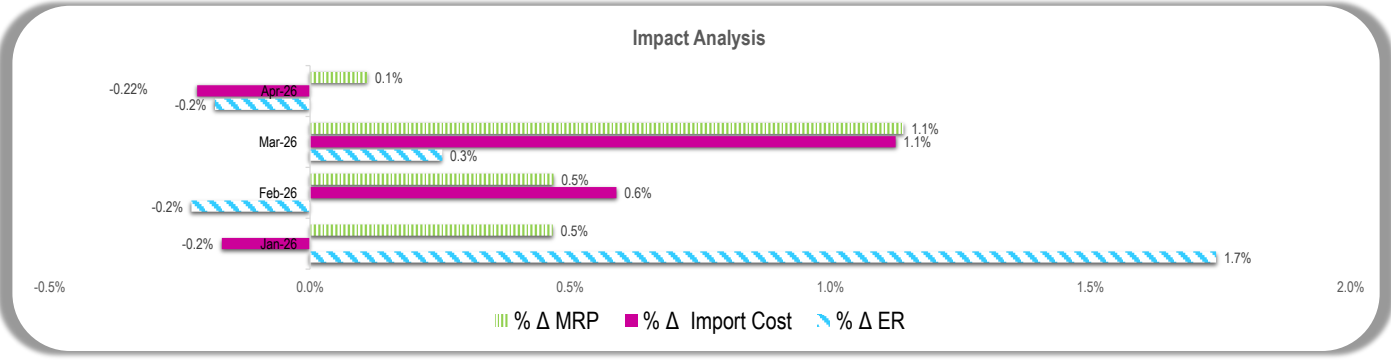
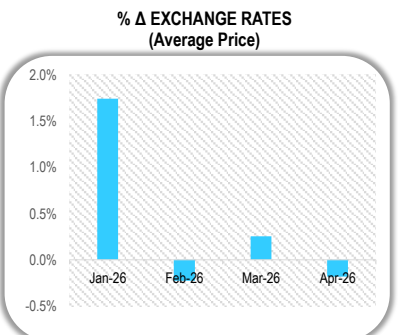
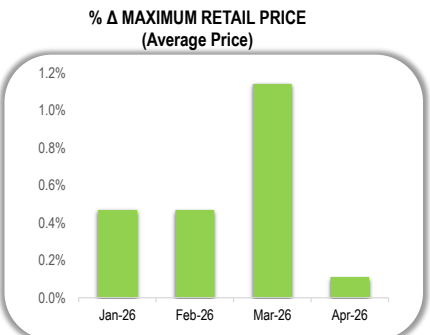
## KEY FACTS

April 2026

**% Δ**  
Max. Retail Price  
**+0.1%**  
Stock Adjustment\*

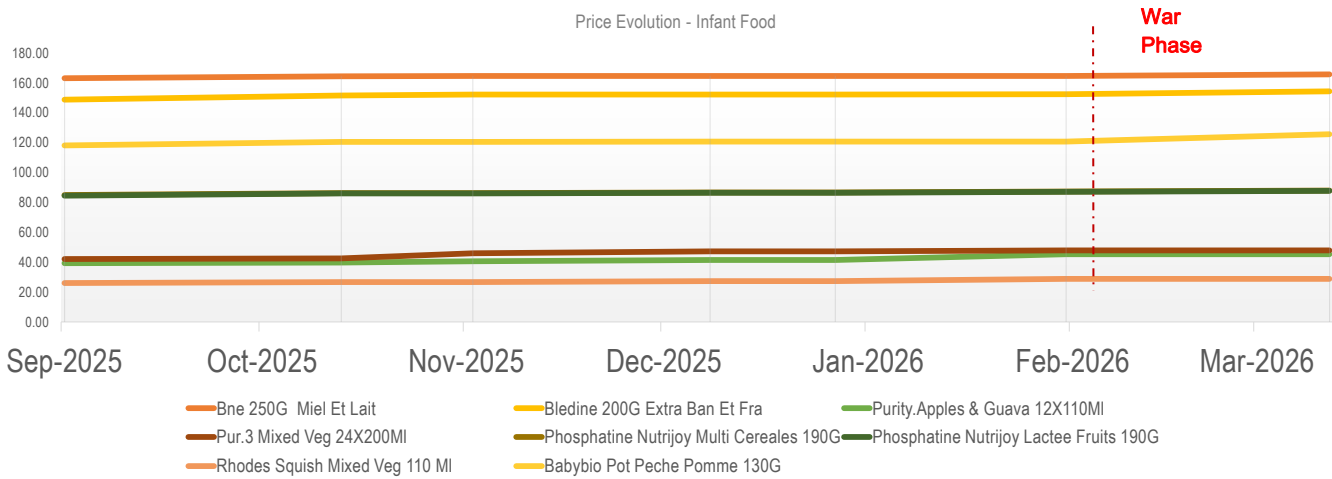
**% Δ**  
Import Cost  
**-0.2%**

**% Δ**  
Exchange Rate  
**-0.2%**



# INFANT FOOD/ INFANT FOOD PREPARATION

BRAND	MAXIMUM RETAIL PRICE									
	Nov-24	Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	
Bledine Miel Et Lait 250G	159.23	164.64	0.1%	164.64	0.0%	165.66	0.6%	166.12	0.3%	↑
Bledine Extra Banane Et Fraise 200G	146.68	152.08	0.4%	152.39	0.2%	154.28	1.2%	154.56	0.2%	↑
Purity Apples & Guava 110ML	41.95	41.40	0.0%	45.14	9.0%	45.20	0.1%	45.21	0.0%	↑
Purity 3 Mixed Veg 200ML	0.00	47.13	0.0%	47.84	1.5%	47.88	0.1%	47.91	0.1%	↑
Phosphatine Nutrijoy Multi Cereales 190G	83.13	86.59	0.0%	87.21	0.7%	87.89	0.8%	87.89	0.0%	→
Phosphatine Nutrijoy Lactee Fruits 190G	83.13	86.39	0.0%	86.98	0.7%	87.64	0.8%	87.64	0.0%	→
Rhodes Squish Mixed Veg 110 ML	29.01	27.24	0.1%	28.83	5.8%	28.83	0.0%	28.83	0.0%	→
Babybio Pot Peche Pomme 130G	75.50	120.75	0.0%	120.75	0.0%	125.67	4.1%	125.67	0.0%	→
<b>AVERAGE</b>			<b>0.1%</b>		<b>2.2%</b>		<b>1.0%</b>		<b>0.1%</b>	

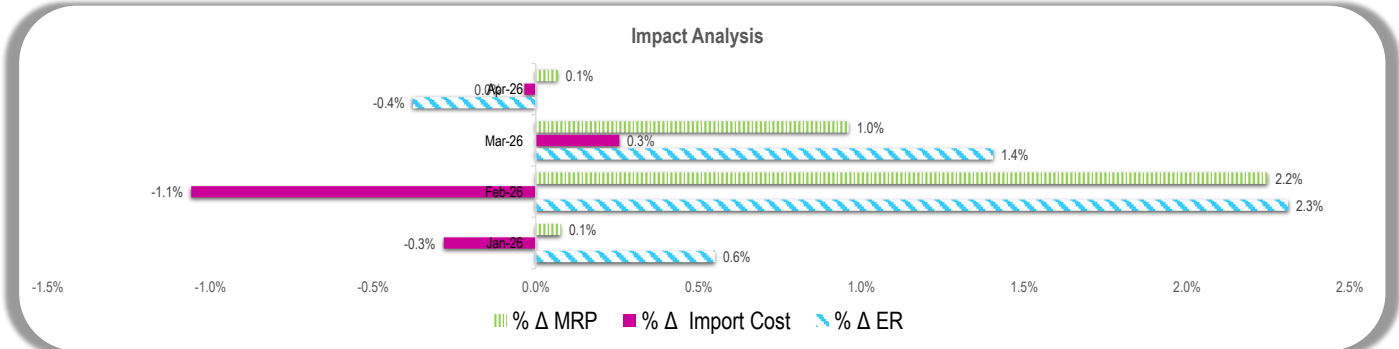
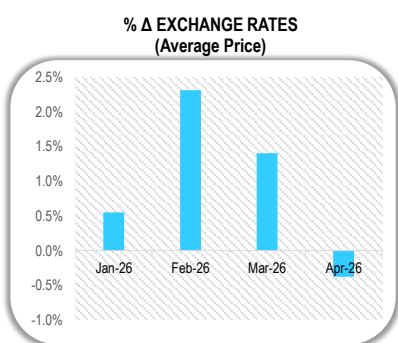
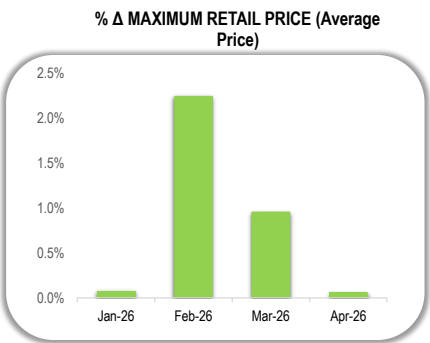


**KEY FACTS**  
April 2026

**% Δ Max. Retail Price**  
**+0.1%**  
Stock Adjustment\*

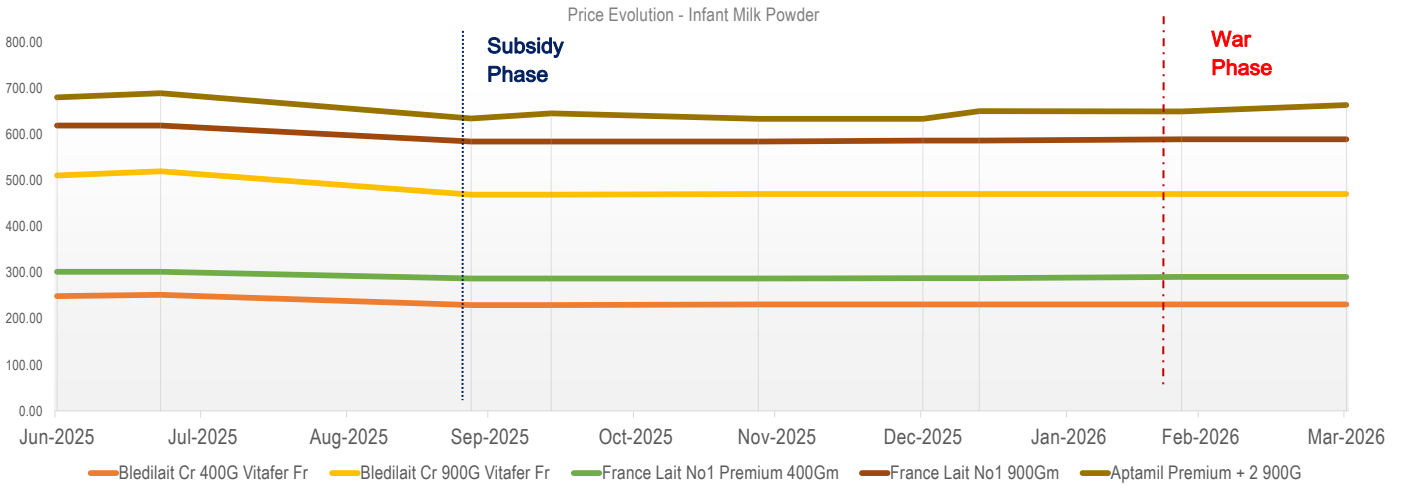
**% Δ Import Cost**  
**0.0%**

**% Δ Exchange Rate**  
**-0.4%**



# INFANT MILK POWDER

BRAND	SUBSIDISED MAXIMUM RETAIL PRICE									
	Nov-24	Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	
Bledilait Croissance Vitafer 400G	251.57	230.77	0.0%	230.77	0.0%	230.77	0.0%	230.77	0.0%	→
Bledilait Croissance Vitafer 900G	520.75	469.93	0.0%	469.93	0.0%	469.93	0.0%	469.93	0.0%	→
Nursie Croissance 3 900G	557.82	534.23	0.0%	534.23	0.0%	534.23	0.0%	551.39	3.2%	↑
France Lait No1 Premium 400G	296.62	287.74	0.0%	290.31	0.9%	290.31	0.0%	290.31	0.0%	→
France Lait No1 900G	608.85	585.79	0.0%	588.80	0.5%	588.80	0.0%	588.80	0.0%	→
Aptamil Premium + 2 900G	657.69	649.77	2.6%	649.29	-0.1%	663.35	2.2%	654.39	-1.4%	↓
<b>AVERAGE</b>			<b>0.4%</b>		<b>0.2%</b>		<b>0.4%</b>		<b>0.3%</b>	



**KEY FACTS**

April 2026

% Δ Max. Retail Price

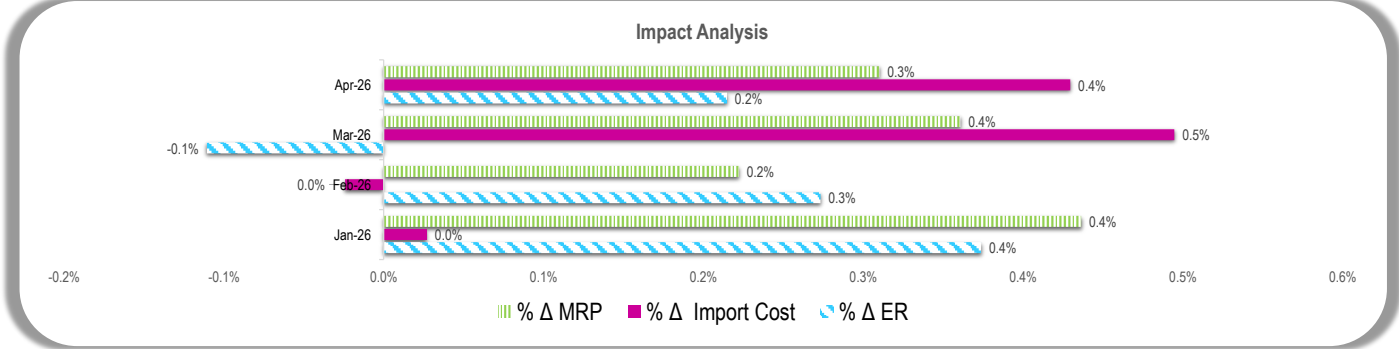
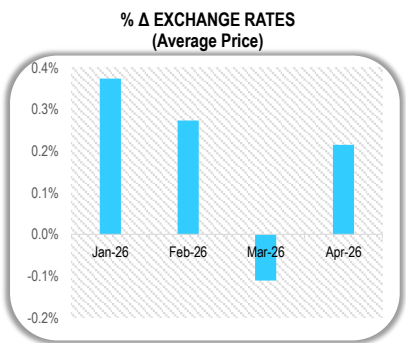
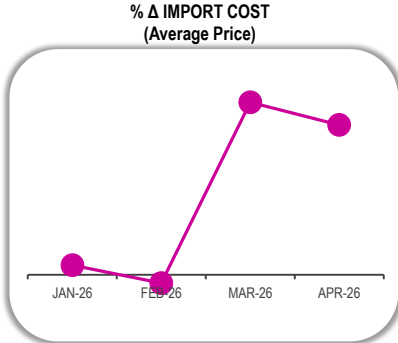
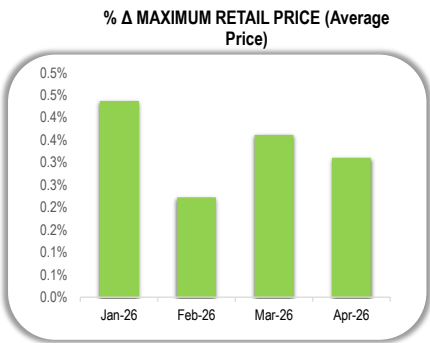
**+0.3%**

% Δ Import Cost

**+0.4%**

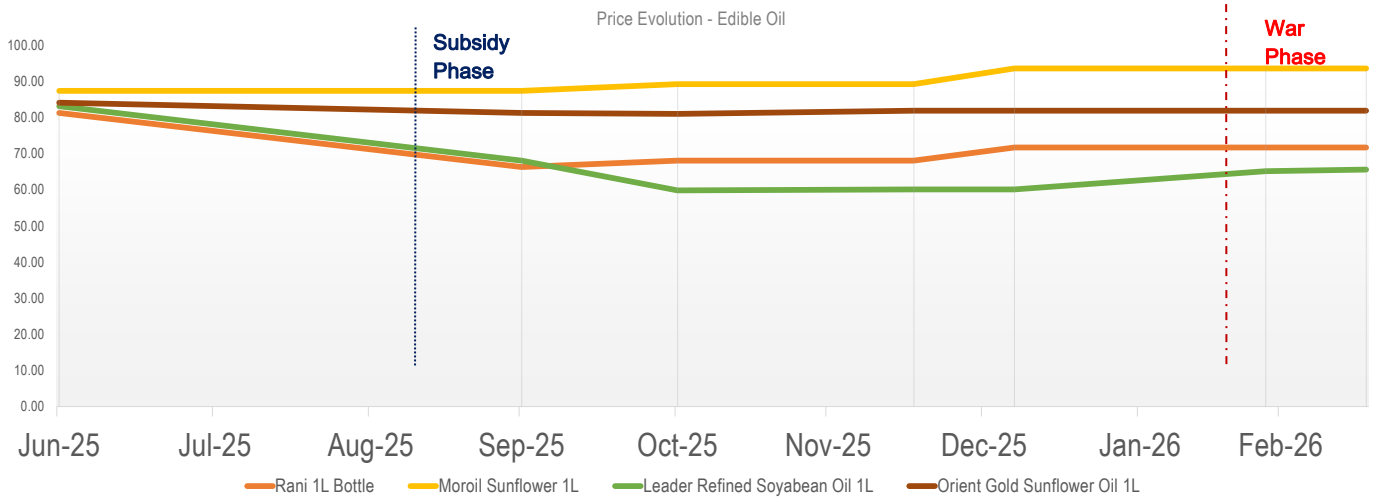
% Δ Exchange Rate

**+0.2%**



## EDIBLE OIL (Soya Bean Oil, Sunflower Oil, Vegetable Oil)

BRAND	SUBSIDISED MAXIMUM RETAIL PRICE									
	Nov-24	Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	
Rani Bottle Vegetable Oil 1L	80.43	71.70	5.4%	71.70	0.0%	71.70	0.0%	72.72	1.4%	↑
Moroil Sunflower Oil 1L	81.06	93.53	4.9%	93.53	0.0%	93.53	0.0%	99.28	6.1%	↑
Rajah Vegetable Oil 1 L	78.00	64.13	0.0%	64.13	0.0%	78.35	22.2%	78.35	0.0%	→
Leader Refined Soyabean Oil 1L	94.58	60.08	-0.1%	65.15	8.4%	65.58	0.7%	65.53	-0.1%	↓
Orient Gold Sunflower Oil 1L	73.14	81.87	0.0%	81.87	0.0%	81.87	0.0%	81.87	0.0%	→
Sunbeam Sunflower Oil 1L	110.95	123.70	0.0%	123.27	-0.3%	123.27	0.0%	123.27	0.0%	→
Abali Sunflower Cooking Oil 1L	0.00	91.19	0.0%	91.19	0.0%	91.19	0.0%	91.19	0.0%	→
<b>AVERAGE</b>			<b>1.5%</b>		<b>1.2%</b>		<b>3.3%</b>		<b>1.1%</b>	



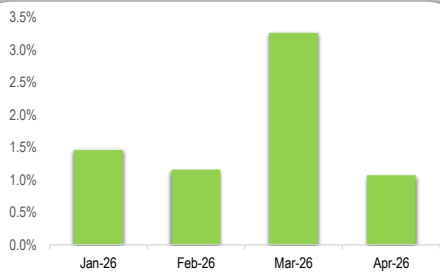
**KEY FACTS**  
April 2026

% Δ Max. Retail Price  
**+1.1%**

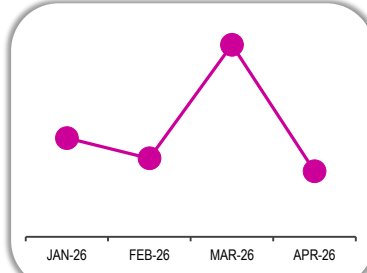
% Δ Import Cost  
**+0.9%**

% Δ Exchange Rate  
**+0.1%**

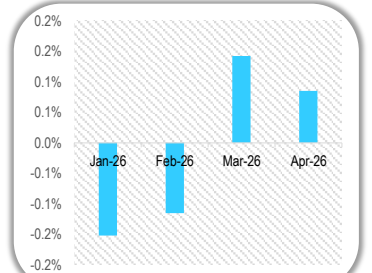
% Δ MAXIMUM RETAIL PRICE (Average Price)



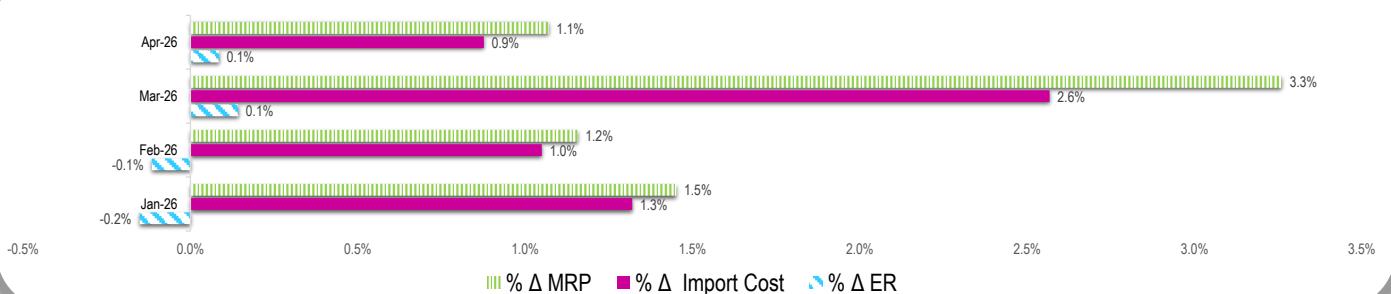
% Δ IMPORT COST (Average Price)



% Δ EXCHANGE RATES (Average Price)



Impact Analysis



# BASMATI RICE

BRAND	MAXIMUM RETAIL PRICE									
	Nov-24	Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	
Alishaan Superba 1121 Basmati 5Kg	524.85	427.97	0.0%	427.97	0.0%	427.97	0.0%	427.97	0.0%	→
Daawat XI Basmati Rice 5Kgs	483.32	464.73	0.7%	465.44	0.2%	468.67	0.7%	468.67	0.0%	→
La Jawab Brand Pure 1121 Basmati Rice 5Kg	455.70	442.26	0.0%	442.26	0.0%	442.26	0.0%	442.26	0.0%	→
Cercle Vert Pure Premium 1121 Rice 5 Kg	410.77	414.27	0.0%	414.27	0.0%	414.27	0.0%	414.27	0.0%	→
Leader Basmati Rice 5Kg	386.22	352.76	0.0%	352.76	0.0%	352.76	0.0%	352.76	0.0%	→
<b>AVERAGE</b>			<b>0.1%</b>		<b>0.0%</b>		<b>0.1%</b>		<b>0.0%</b>	

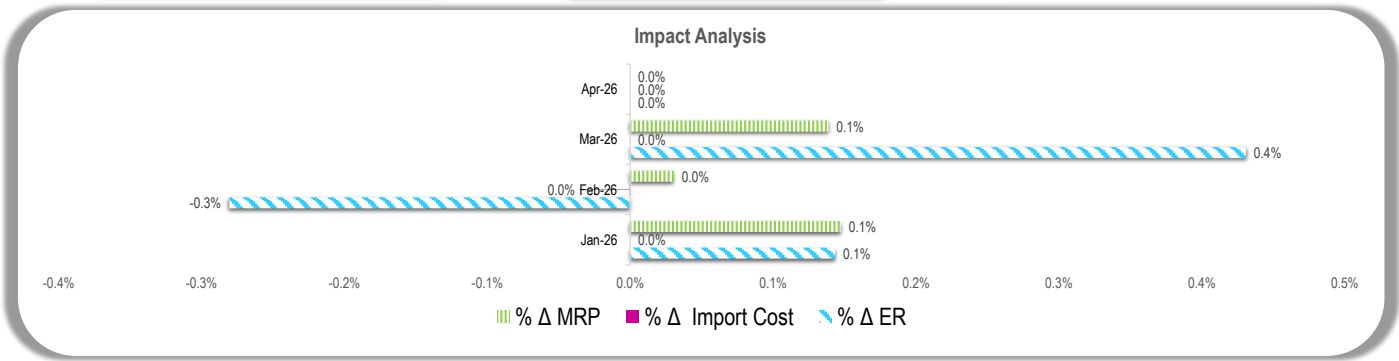
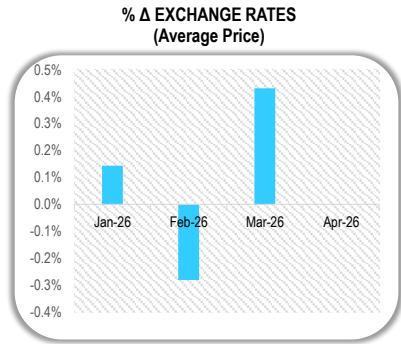
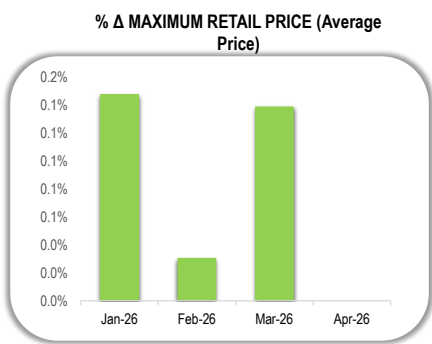


**KEY FACTS**  
April 2026

**% Δ Max. Retail Price**  
**0.0%**

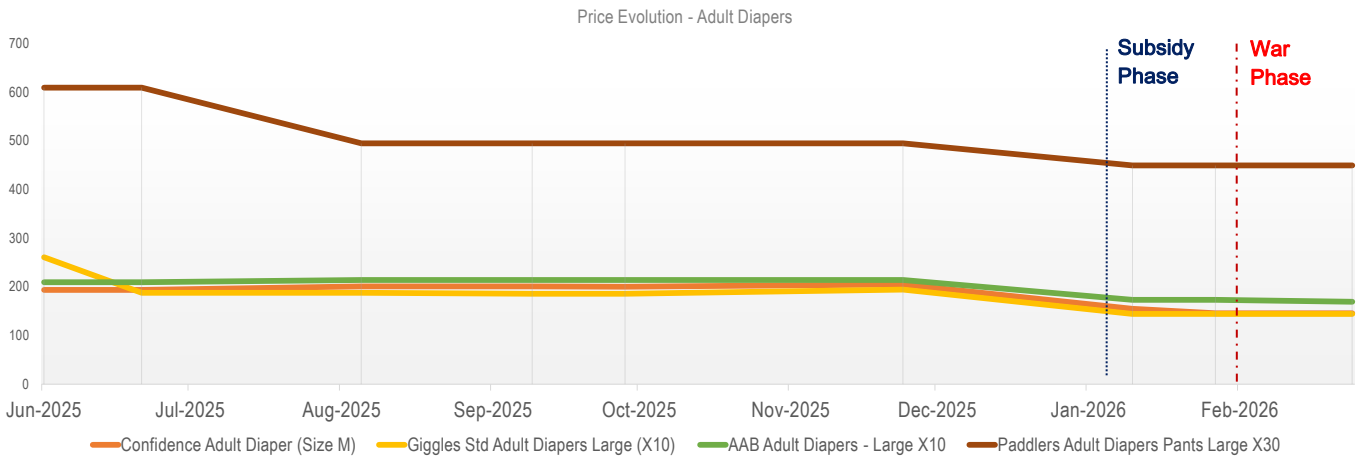
**% Δ Import Cost**  
**0.0%**

**% Δ Exchange Rate**  
**0.0%**



# ADULT DIAPERS

BRAND	SUBSIDISED MAXIMUM RETAIL PRICE									
	Nov-24	Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	
Adfit Adult Pants Diaper (Size L) (10Pcs)	240.99	165.39	-23.2%	155.70	-5.9%	155.70	0.0%	157.33	1.0%	↑
Confidence Adult Diaper (Size M)	194.85	154.56	-24.4%	145.35	-6.0%	145.35	0.0%	145.35	0.0%	→
Giggles Std Adult Diapers Large (X10)	261.31	144.08	-25.8%	144.08	0.0%	144.08	0.0%	144.08	0.0%	→
AAB Adult Diapers - Large X 10	210.18	173.30	-22.4%	173.30	0.0%	169.34	-2.3%	169.34	0.0%	→
Canped Pants Eco Large X30	930.64	733.59	-17.0%	733.59	0.0%	733.59	0.0%	733.59	0.0%	→
Abena Slip, L4, Premium	0.00	646.47	-12.2%	633.51	-2.0%	633.51	0.0%	633.51	0.0%	→
Paddlers Adult Diapers Pants Large*30	557.11	448.88	-9.2%	448.88	0.0%	448.88	0.0%	459.39	2.3%	↑
<b>AVERAGE</b>			<b>-19.2%</b>		<b>-2.0%</b>		<b>-0.3%</b>		<b>0.5%</b>	

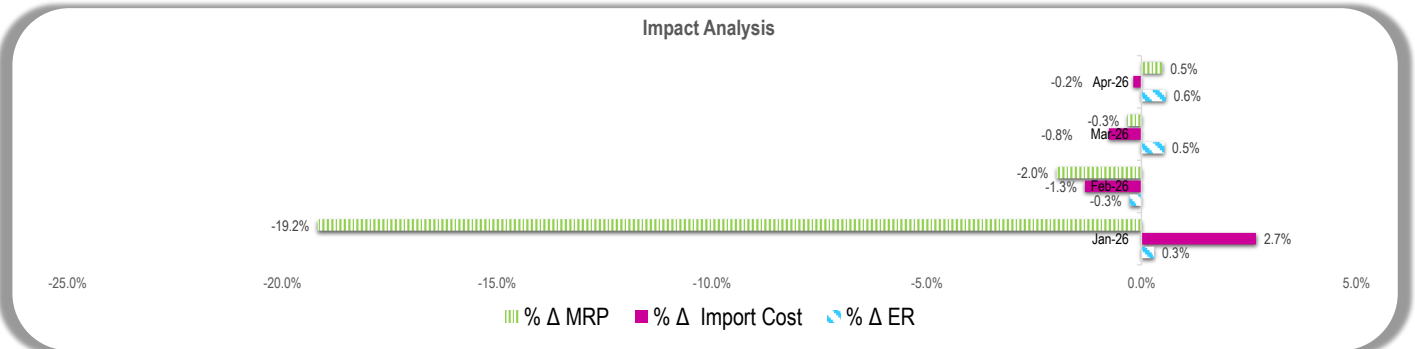
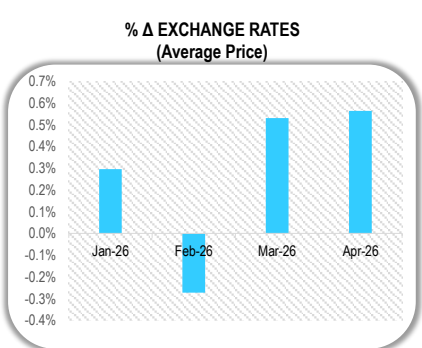
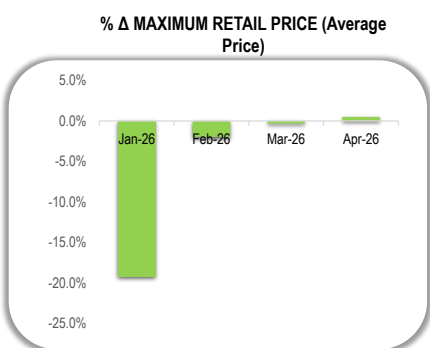


**KEY FACTS**  
April 2026

% Δ Max. Retail Price  
**+0.5%**

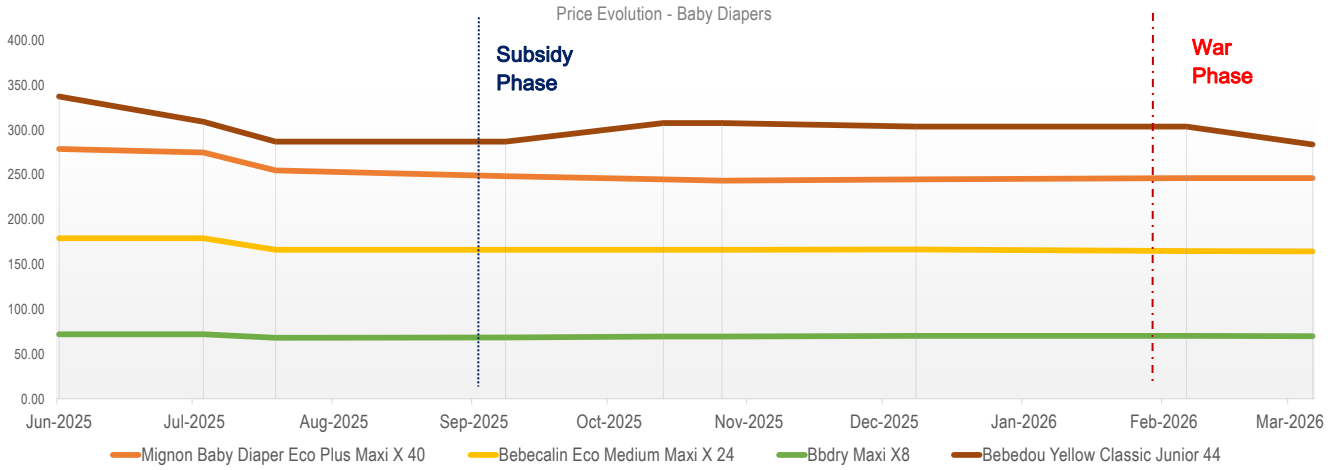
% Δ Import Cost  
**-0.2%**

% Δ Exchange Rate  
**+0.6%**



# BABY DIAPERS

BRAND	SUBSIDISED MAXIMUM RETAIL PRICE									
	Nov-24	Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	
Pampers Baby Dry S4 (X56)	503.83	492.62	0.6%	493.77	0.2%	498.51	1.0%	498.51	0.0%	→
Mignon Baby Diaper Eco Plus Maxi X40	283.84	244.62	0.0%	246.11	0.6%	246.11	0.0%	246.11	0.0%	→
Huggies Dry Comfort -No 3 - X46	412.90	387.18	0.0%	387.51	0.1%	387.51	0.0%	387.51	0.0%	→
Bebecalin Eco Medium Maxi X24	191.39	166.52	0.0%	164.63	-1.1%	164.58	0.0%	164.58	0.0%	→
Bbdry Maxi X8	70.83	70.14	0.0%	70.14	0.0%	70.03	-0.2%	70.03	0.0%	→
Bebedou Yellow Classic Junior X44	339.33	303.76	0.0%	303.76	0.0%	283.53	-6.7%	283.53	0.0%	→
<b>AVERAGE</b>			<b>0.1%</b>		<b>0.0%</b>		<b>-1.0%</b>		<b>0.0%</b>	

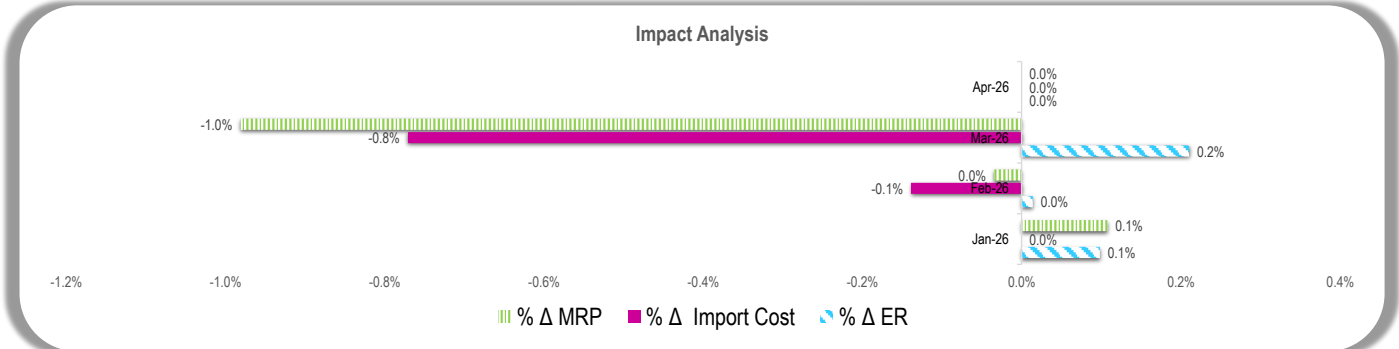
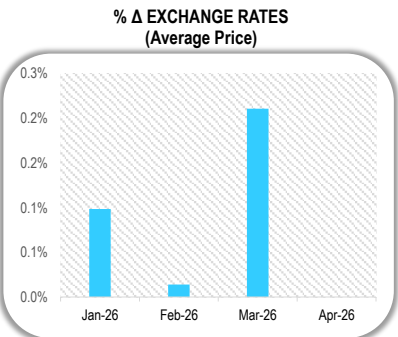
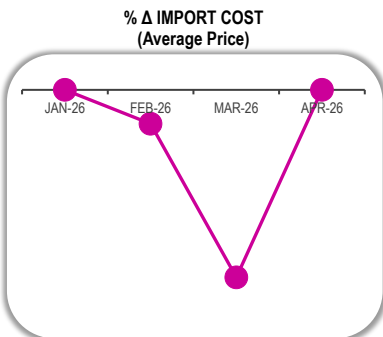
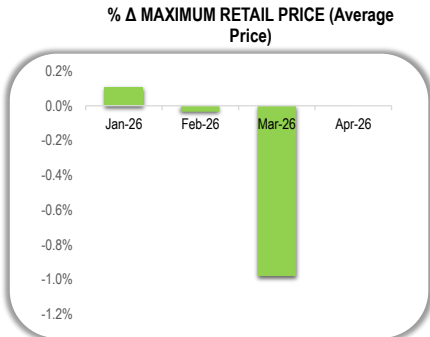


**KEY FACTS**  
April 2026

% Δ Max. Retail Price  
**0.0%**

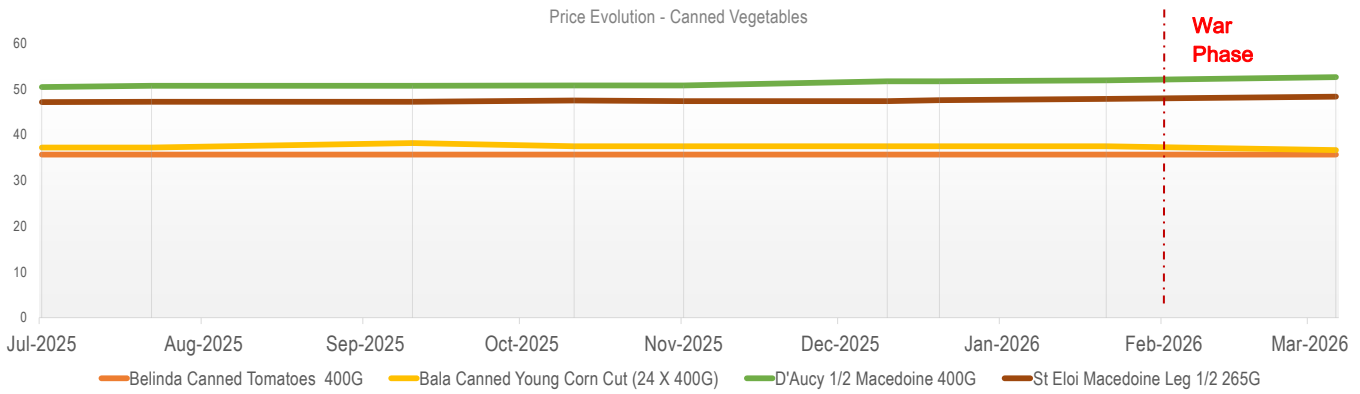
% Δ Import Cost  
**0.0%**

% Δ Exchange Rate  
**0.0%**



# Canned Vegetables (Beans, Mushroom, Potatoes, Peas, Tomatoes, Vegetables)

BRAND	MAXIMUM RETAIL PRICE									
	Nov-24	Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	
Belinda Canned Tomatoes 400G	38.54	35.63	0.0%	35.63	0.0%	35.63	0.0%	36.60	2.7%	↑
Bala Canned Young Corn Cut 400G	79.00	37.44	0.0%	37.44	0.0%	36.61	-2.2%	36.61	0.0%	→
D'Aucy 1/2 Macedoine 400G	78.00	51.64	0.0%	51.87	0.4%	52.58	1.4%	52.58	0.0%	→
St Eloi Macedoine Legumes 1/2 265G	0.00	47.53	0.4%	47.83	0.6%	48.32	1.0%	48.42	0.2%	↑
Leader Canned Whole Peeled Tomatoes 400G	41.84	36.75	0.0%	37.03	0.8%	37.03	0.0%	37.03	0.0%	→
Chef Pride Sweet Corn 184G	28.00	15.92	0.0%	16.10	1.1%	16.10	0.0%	16.10	0.0%	→
Hosen Whole Mushroom 184G	0.00	33.75	0.0%	33.75	0.0%	33.75	0.0%	33.75	0.0%	→
Golden Champ Corn Kernel China 425G	0.00	25.16	0.0%	30.54	21.4%	30.85	1.0%	30.85	0.0%	→
<b>AVERAGE</b>			<b>0.1%</b>		<b>3.0%</b>		<b>0.1%</b>		<b>0.4%</b>	



## KEY FACTS

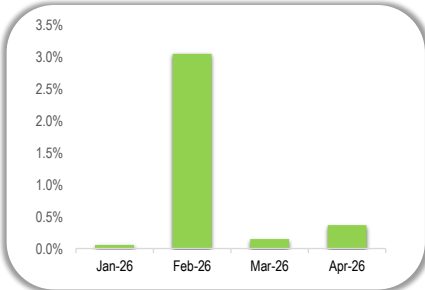
April 2026

% Δ Max. Retail Price  
**+0.4%**

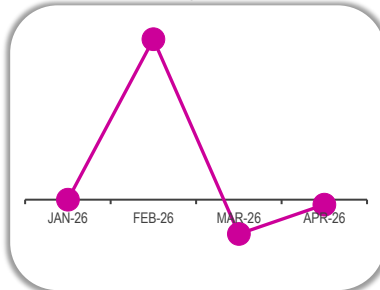
% Δ Import Cost  
**-0.1%**

% Δ Exchange Rate  
**+0.3%**

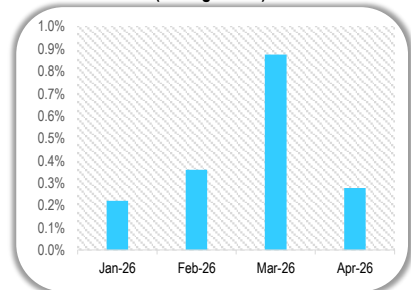
% Δ MAXIMUM RETAIL PRICE (Average Price)



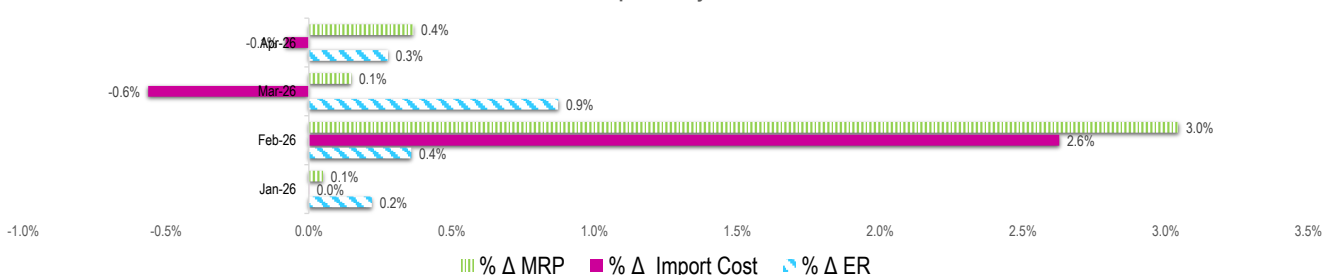
% Δ IMPORT COST (Average Price)



% Δ EXCHANGE RATES (Average Price)

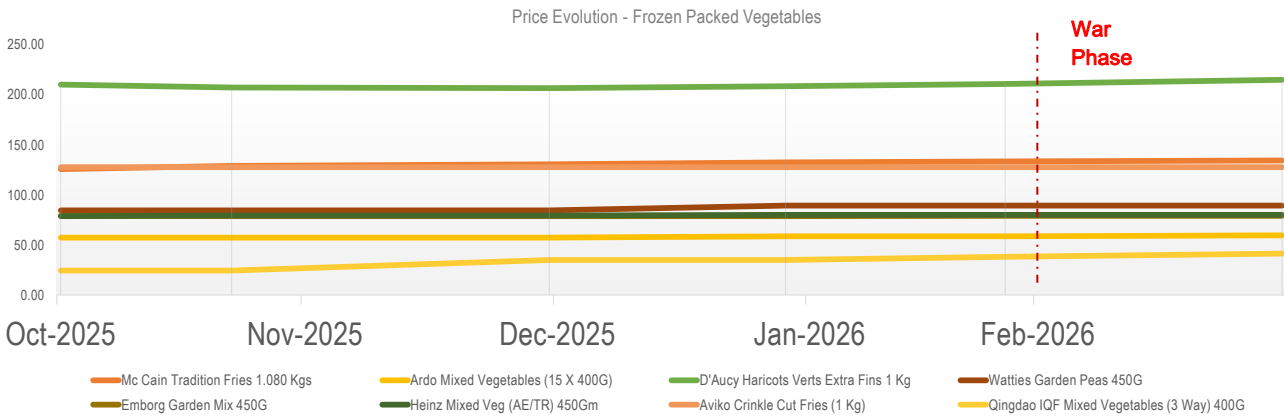


### Impact Analysis



# Frozen Packed Vegetables (Beans, Mixed Vegetables, Peas, Potatoes, Spinach, Sweet Corn)

BRAND	MAXIMUM RETAIL PRICE									
	Nov-24	Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	
Mc Cain Tradition Fries 1.080 Kgs	183.00	132.49	1.4%	133.25	0.6%	134.21	0.7%	134.22	0.0%	↑
Ardo Mixed Vegetables 400G	101.50	58.63	2.1%	58.63	0.0%	59.58	1.6%	59.58	0.0%	→
D'Aucy Haricots Verts Extra Fins 1 Kg	329.00	208.51	1.0%	210.58	1.0%	214.76	2.0%	214.76	0.0%	→
Watties Garden Peas 450G	236.00	89.17	5.5%	89.25	0.1%	89.25	0.0%	94.64	6.0%	↑
Emborg Garden Mix 450G	143.00	78.61	0.0%	79.04	0.5%	79.04	0.0%	80.37	1.7%	↑
Heinz Mixed Veg 450 G	119.00	80.08	0.8%	79.93	-0.2%	79.93	0.0%	79.93	0.0%	→
Aviko Crinkle Cut Fries 1 Kg	199.00	127.61	0.0%	127.61	0.0%	127.61	0.0%	127.61	0.0%	→
Qingdao Mixed Vegetables (3 Way) 400 G	0.00	34.78	0.0%	38.03	9.3%	41.24	8.4%	34.78	-15.7%	↓
<b>AVERAGE</b>			<b>1.3%</b>		<b>1.4%</b>		<b>1.6%</b>		<b>-1.0%</b>	



**KEY FACTS**

April 2026

% Δ Max. Retail Price

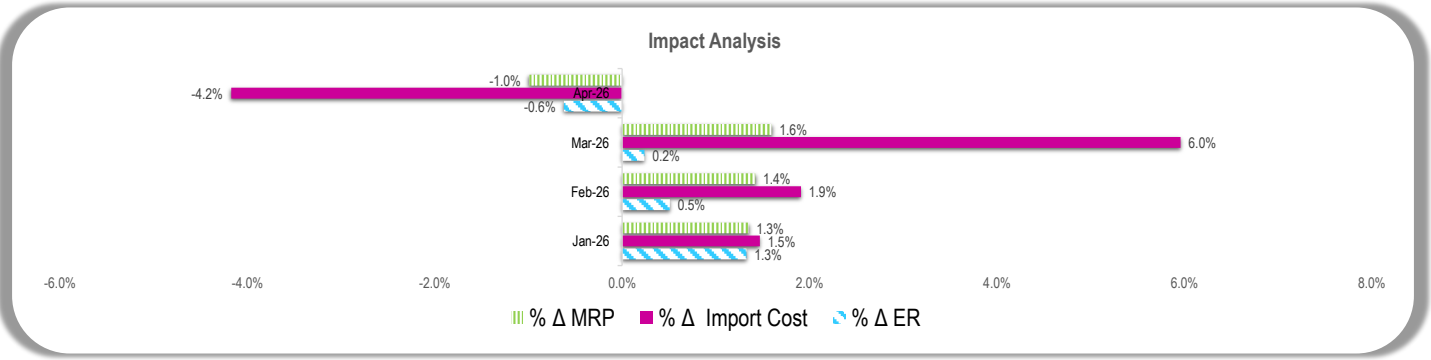
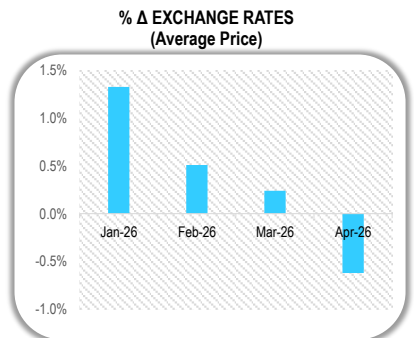
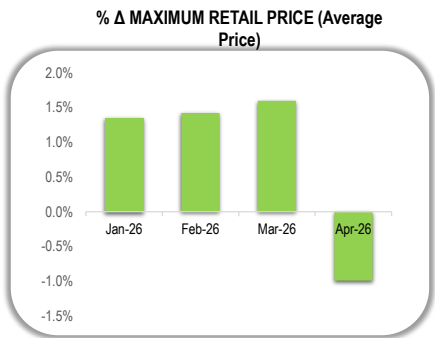
**-1.0%**

% Δ Import Cost

**-4.2%**

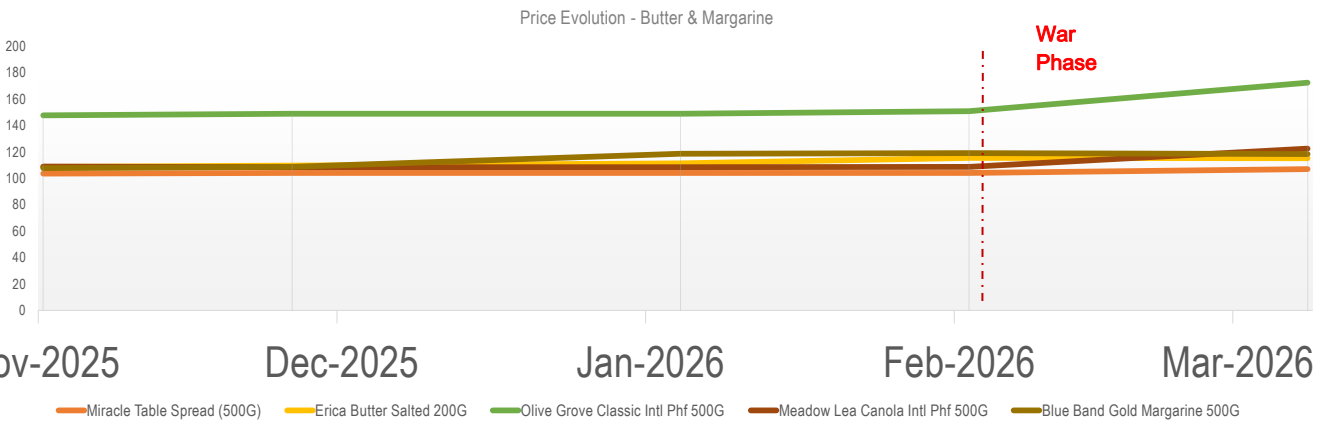
% Δ Exchange Rate

**-0.6%**



# BUTTER AND MARGARINE

BRAND	MAXIMUM RETAIL PRICE									
	Nov-24	Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	
Miracle Table Spread 500G	120.00	104.01	0.0%	104.01	0.0%	106.99	2.9%	109.13	2.0%	↑
Erica Butter Salted 200G	124.18	111.22	1.6%	115.33	3.7%	115.07	-0.2%	114.36	-0.6%	↓
Olive Grove Classic 500G	195.00	148.68	0.0%	150.80	1.4%	172.32	14.3%	172.32	0.0%	→
Meadow Lea Canola 500G	132.00	108.34	0.0%	108.62	0.3%	122.29	12.6%	122.29	0.0%	→
Red Feather Brand Foil Wrapped Salted Butter 200G	149.00	138.09	2.3%	138.09	0.0%	138.09	0.0%	155.56	12.7%	↑
Tara Spread 500G	107.80	92.81	0.0%	92.81	0.0%	92.81	0.0%	92.81	0.0%	→
Blue Band Gold Margarine 500G	124.50	118.62	9.2%	118.94	0.3%	118.29	-0.5%	114.94	-2.8%	↓
Emborg Salted 82% 200G	132.00	162.84	0.3%	162.93	0.1%	162.93	0.0%	162.93	0.0%	→
Twin Cows Salted 82% 200G	168.00	140.41	0.0%	128.65	-8.4%	128.65	0.0%	128.65	0.0%	→
<b>AVERAGE</b>			<b>1.5%</b>		<b>-0.3%</b>		<b>3.2%</b>		<b>1.2%</b>	



## KEY FACTS

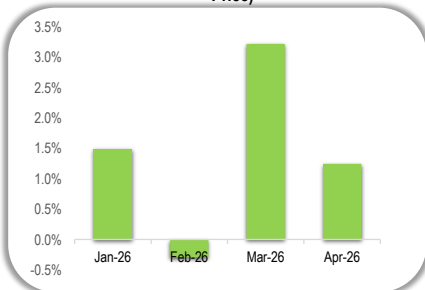
April 2026

% Δ Max. Retail Price  
**+1.2%**

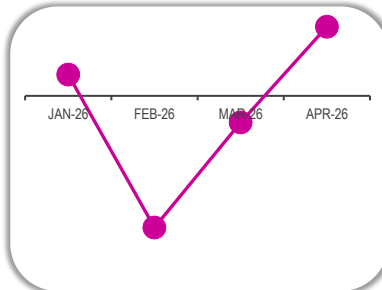
% Δ Import Cost  
**+0.9%**

% Δ Exchange Rate  
**+0.1%**

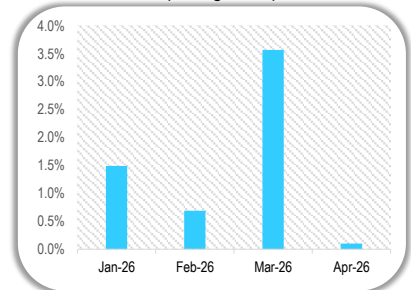
% Δ MAXIMUM RETAIL PRICE (Average Price)



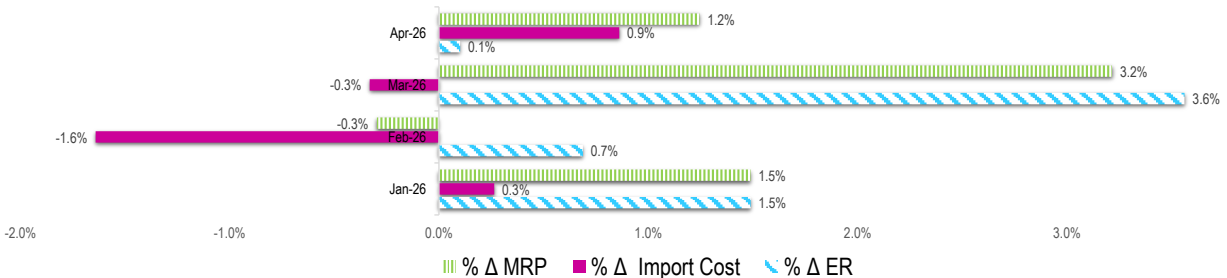
% Δ IMPORT COST (Average Price)



% Δ EXCHANGE RATES (Average Price)

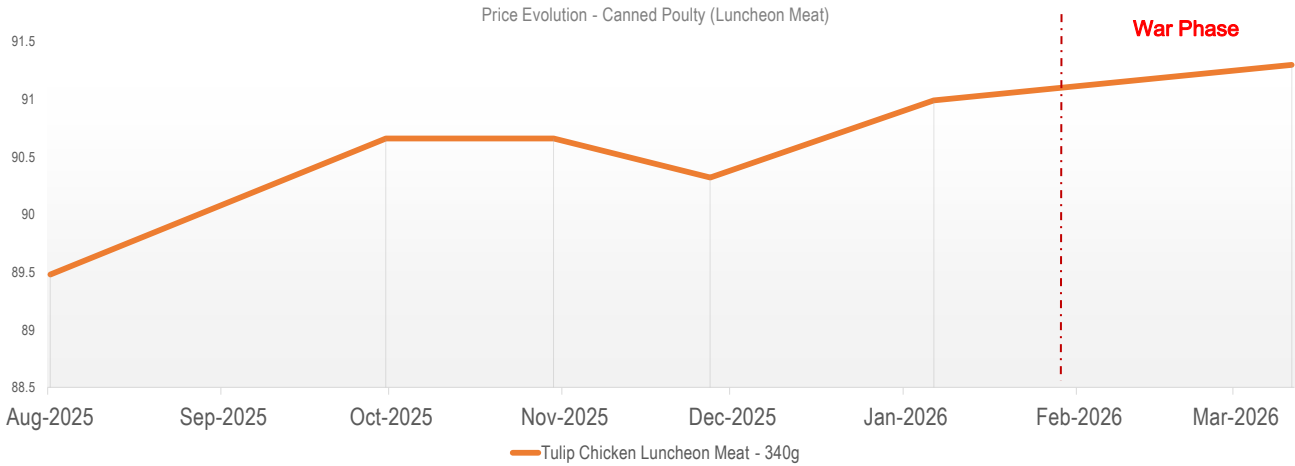


### Impact Analysis



## CANNED POULTRY ( Luncheon Meat)

BRAND	MAXIMUM RETAIL PRICE									
	Nov-24	Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	
Tulip - Chicken Luncheon Meat 340G	98.00	90.99	0.7%	90.99	0.0%	91.30	0.3%	91.30	0.0%	→
Exeter Chicken Luncheon Meat 340G	93.96	0.00	0.0%	0.00	0.0%	93.87	0.0%	93.87	0.0%	→
Sara Chicken Luncheon Meat 350G	0.00	52.62	0.0%	52.62	0.0%	52.62	0.0%	52.62	0.0%	→
Zwan Chicken Luncheonmeat 340G	99.00	80.63	0.0%	80.63	0.0%	80.63	0.0%	80.63	0.0%	→
<b>AVERAGE</b>			<b>0.2%</b>		<b>0.0%</b>		<b>0.1%</b>		<b>0.0%</b>	



**KEY FACTS**  
April 2026

% Δ Max. Retail Price

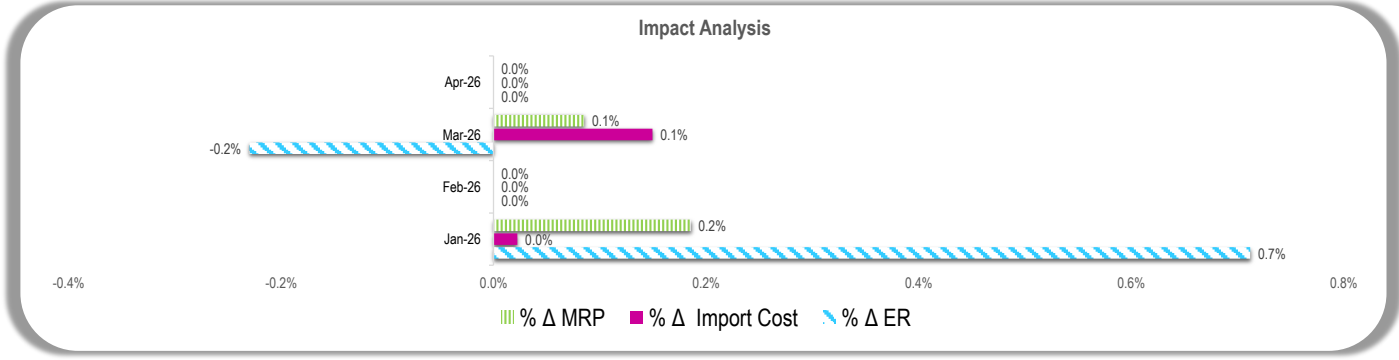
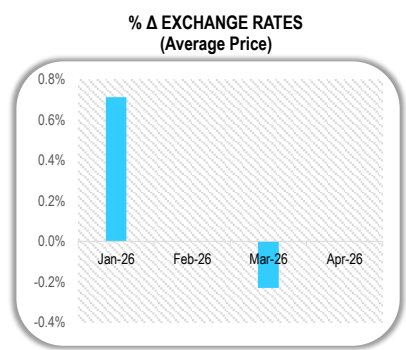
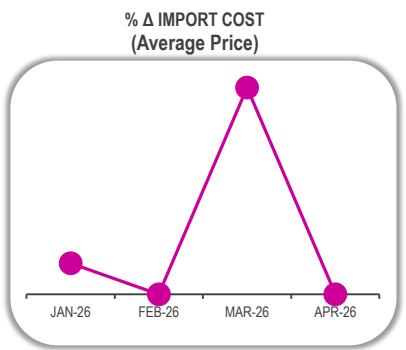
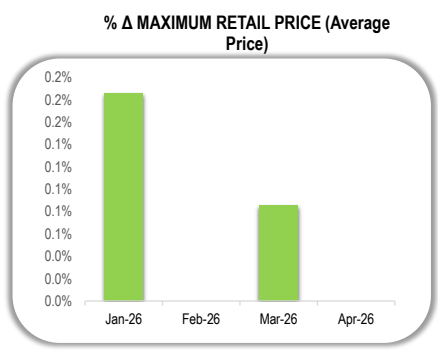
**0.0%**

% Δ Import Cost

**0.0%**

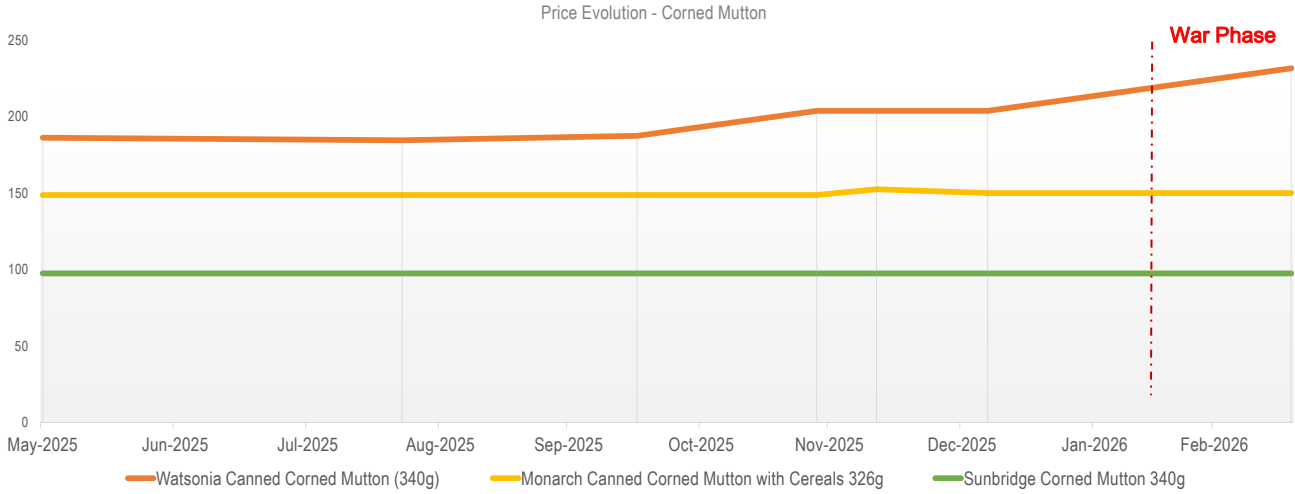
% Δ Exchange Rate

**0.0%**



# CORNE MUTTON

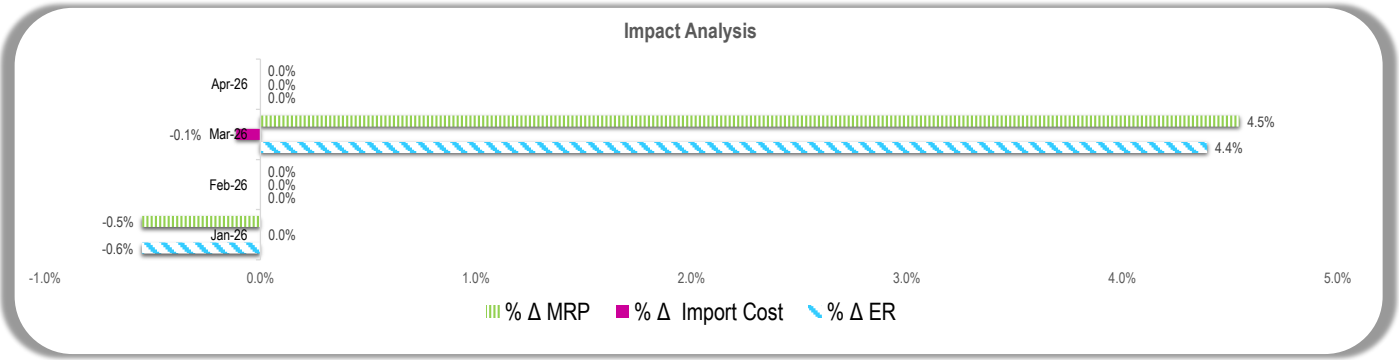
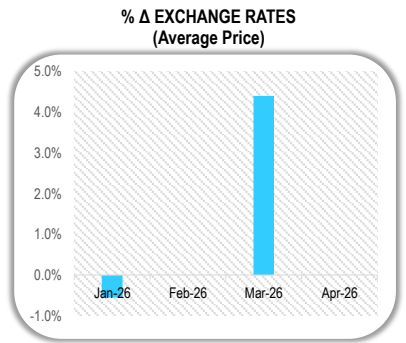
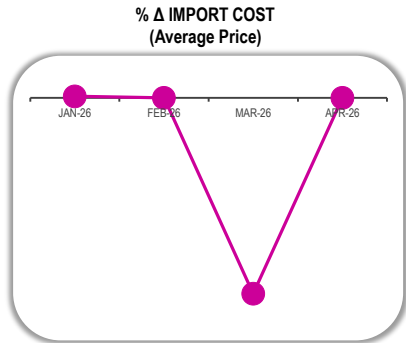
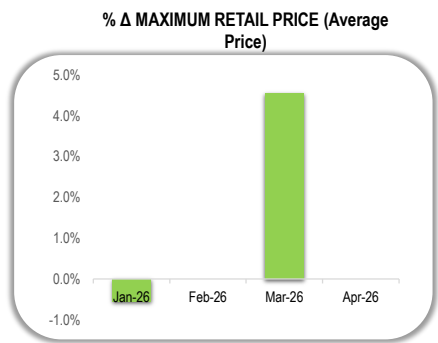
BRAND	MAXIMUM RETAIL PRICE									
	Nov-24	Jan-26	%	Feb-26	%	Mar-26	%	Apr-26	%	
Watsonia Canned Corned Mutton 340g	193.66	203.78	0.0%	203.78	0.0%	231.56	13.6%	231.56	0.0%	→
Monarch Canned Corned Mutton with Cereals 326g	151.94	149.87	-1.6%	149.87	0.0%	149.87	0.0%	149.87	0.0%	→
Sunbridge Corned Mutton 340g	86.25	97.28	0.0%	97.28	0.0%	97.28	0.0%	97.28	0.0%	→
<b>AVERAGE</b>			<b>-0.5%</b>		<b>0.0%</b>		<b>4.5%</b>		<b>0.0%</b>	



**KEY FACTS**

April 2026

<b>% Δ</b>	<b>% Δ</b>	<b>% Δ</b>
<b>Max. Retail Price</b>	<b>Import Cost</b>	<b>Exchange Rate</b>
<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>





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MINISTRY OF COMMERCE AND CONSUMER PROTECTION  
LEVEL 2, SICOM TOWER, WALL STREET EBENE CYBERCITY, EBENE



+230 460 2500



[pfu@govmu.org](mailto:pfu@govmu.org)



[www.commerce.govmu.org](http://www.commerce.govmu.org)