

MONITORING OF PRICES OF ESSENTIAL COMMODITIES & IMPACT ANALYSIS

JULY 2026



PRICE ANALYSIS & MONITORING DIVISION
MINISTRY OF COMMERCE & CONSUMER PROTECTION

Date of Issue: 06th July 2026

MONITORING OF PRICES OF ESSENTIAL COMMODITIES & IMPACT ANALYSIS



GLOBAL CONTEXT



Global Freight Rates

37%↑

higher than before the war had started.



v/s last week

-2.8%
decrease in freight.



NET OIL IMPORT BILL

4.2%

of the GDP for Mauritius is represented from a 50% price increase.



58.3%

of the oil imports for Mauritius is sourced from the Hormuz Region.
UNCTAD



Maritime Trade between Iran & Qatar has resumed after a roughly five-months suspension.



18 JUNE 2026

Iran & the US signed a deal aimed at bringing an end to the war, with the **Strait of Hormuz set to reopen**.



WORLD FOOD PRICES

Up by

5%

Since January 2026.



MEAT

+5%



CEREALS

+3%



OILS

+14%



DAIRY

-3%



As at date, the Mauritian Rupee has gained in value against:



EURO
-2.4%



POUND STERLING
-1.3%



USD
-0.7%

IMPACT ANALYSIS AND PRICE MOVEMENTS AS AT 5TH JULY 2026

PRODUCT CATEGORY	% CHANGE IN EXCHANGE RATE	% CHANGE IN IMPORT COST	% CHANGE IN MAXIMUM RETAIL PRICE	
MILK POWDER	0.0%	0.0%	0.0%	➡
EDIBLE OIL (Soyabean Oil, Sunflower Oil, Vegetable Oil)	0.0%	+1.1%	+1.3%	⬆
PROCESSED CHEESE	+0.5%	+0.1%	+0.1%	⬆
INFANT MILK POWDER	0.0%	0.0%	0.0%	➡
BABY DIAPERS	0.0%	0.0%	0.0%	➡
CANNED FISH (Pilchards & Mackerel)	0.0%	0.0%	0.0%	➡
ADULT DIAPERS	0.0%	0.0%	0.0%	➡
PULSES (Black Lentils, Broad Beans, Split Peas, Chickpea Dal)	0.0%	0.0%	-12.9%	⬇
PASTA (Macaroni & Spaghetti)	0.0%	0.0%	-6.2%	⬇
INFANT FOOD/ PREPARATION	+0.1%	-0.5%	-24.0%	⬇
CANNED POULTRY (Luncheon Meat)	0.0%	0.0%	-13.2%	⬇
CORNE D MUTTON	-0.5%	0.0%	-13.8%	⬇
CANNED TUNA (Flakes in Oil/ Brine, Solid in Oil, Chunks in Oil)	0.0%	0.0%	-36.1%	⬇
CORNE D BEEF	+0.5%	-1.6%	-11.0%	⬇
WHEAT CEREALS (Breakfast Cereals)	0.0%	0.0%	0.0%	➡
BASMATI RICE	+0.6%	0.0%	+0.4%	⬆
CANNED VEGETABLES (Beans, Mushroom, Potatoes, Peas, Tomatoes, Vegetables)	0.0%	+0.1%	+0.1%	⬆
FROZEN PACKED VEGETABLES (Beans, Mixed Vegetables, Peas, Potatoes, Spinach, Sweet Corn)	0.0%	0.0%	0.0%	➡
BUTTER & MARGARINE	0.0%	0.0%	0.0%	➡

* ⬆ Indicates price increases, ⬇ indicates price decreases & ➡ indicates stable prices.

Summarised Impact



Fertiliser Prices are projected to increase by

31% in 2026,

driven by a 60% jump in urea prices.



Energy Prices are projected to surge by

24%

to their highest level.



Commodity Prices forecast to rise by

16% this year.

fuelling inflation and slowing growth.



Up to

45 Million more people

into acute food security this year, according to the World Food Programme.



A **Systemic Agri-Food Shock** could trigger a severe **Global Food Price Crisis**

Within 6 to 12 Months.

PRICE ANALYSIS & MONITORING DIVISION



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Global Perspective

Global Freight

As at date, the global freight¹ rates are currently 37% higher than they were before the war started. As compared to last week, the freight has decreased by 2.8%.

The war has led to main impact:

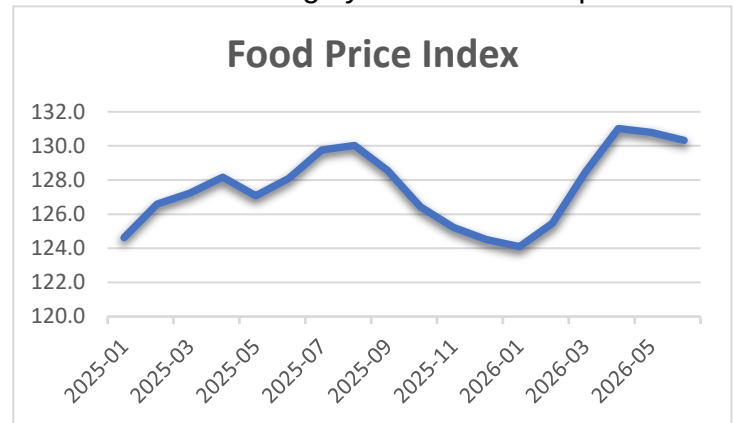
- Change in the net oil import bill from a 50% price increase represent 4.2% of the GDP for Mauritius
- Change in the net oil import bill from a 50% price increase, Small Island Developing States is expected to witness an increase in the import fuel bill of \$4 billion (UNCTAD)
- 58.3% of the oil imports for Mauritius is sourced from the Hormuz region (UNCTAD)
- On 18 June, Iran and the US signed a deal aimed at bringing an end to the war, with the Strait set to reopen.
- Maritime trade between Iran and Qatar has resumed after a roughly five-month suspension



World Food Prices

Since January 2026, the world prices of food have been on upward trend and increased by 5%

The international prices of Meat (+5%), Cereals (+3%) and Oils (+14%). The international prices of dairy fell by 3%.



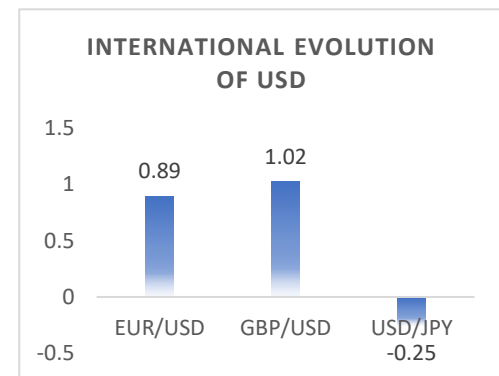
The Impact can be summarised by:

- Fertilizer prices are projected to increase by 31% in 2026, driven by a 60% jump in urea prices.
- Energy prices are projected to surge by 24% this year to their highest level
- Commodity prices forecast to rise by 16% this year, fuelling inflation and slowing growth
- up to 318 million people can move into acute food insecurity this year, according to the World Food Programme
- systemic agri-food shock could trigger a severe global food price crisis **within 6 to 12 months.**
- The shock stages: energy → fertilizer seeds → lower yields commodity price increases → food inflation → Slower growth

International Prices of US Dollar

For the month of May, since the start of the war, the international prices of USD have **gain in value** against the JPY (-0.25%) but **lose in value** against EUR (0.86%) and GBP (1.02%).

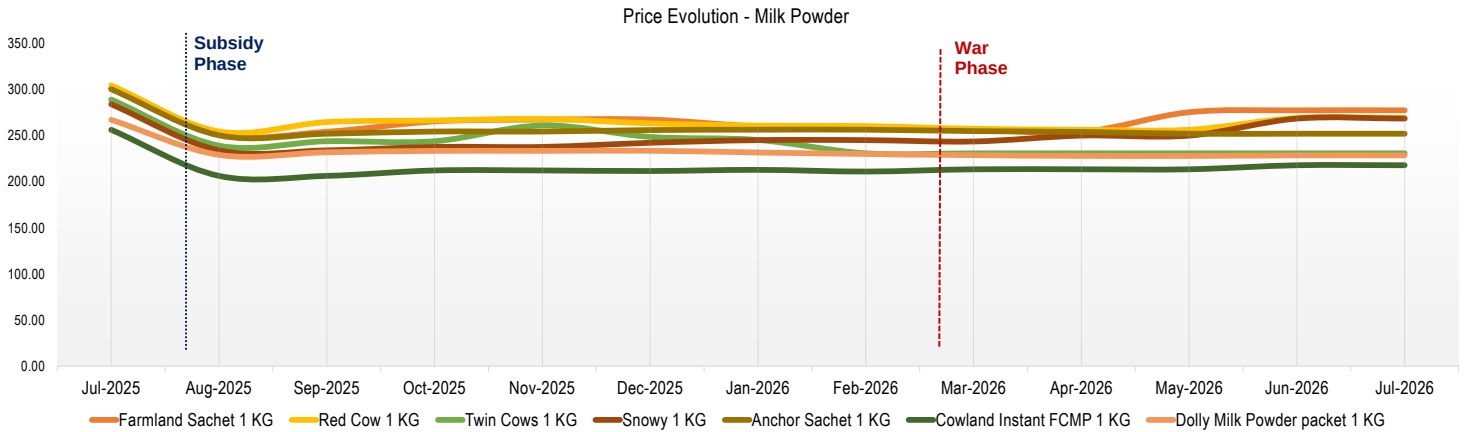
As at date, the Mauritian Rupee gain in value against the Euro (-2.4%), Pound sterling (-1.3%) and USD (-0.7%) for the month of June 2026.



¹ Price of global freight USD 2,786 full container load

MILK POWDER

BRAND	SUBSIDISED MAXIMUM RETAIL PRICE											
	Nov-24	Mar-26	%	Apr-26	%	May-26	%	Jun-26	%	Jul-26	%	
Farmland Sachet 1 KG	274.57	256.62	-0.6%	253.94	-1.0%	275.36	8.4%	277.43	0.8%	277.43	0.0%	➡
Red Cow 1 KG	279.21	257.43	-1.1%	256.37	-0.4%	256.37	0.0%	269.13	5.0%	269.13	0.0%	➡
Twin Cows 1 KG	248.00	230.78	0.0%	230.78	0.0%	230.78	0.0%	230.78	0.0%	230.78	0.0%	➡
Snowy 1 KG	271.26	243.65	-0.6%	250.02	2.6%	250.02	0.0%	268.50	7.4%	268.50	0.0%	➡
Anchor Sachet 1 KG	275.89	254.89	-0.6%	254.01	-0.3%	252.06	-0.8%	252.06	0.0%	252.06	0.0%	➡
Cowland 1 KG	249.00	213.47	1.1%	213.47	0.0%	213.47	0.0%	217.85	2.1%	217.85	0.0%	➡
Dolly Milk Powder Packet 1 KG	252.23	228.79	-0.6%	228.01	-0.3%	227.97	0.0%	228.56	0.3%	228.56	0.0%	➡
AVERAGE			-0.3%		0.1%		1.1%		2.2%		0.0%	

KEY FACTS
JULY 2026

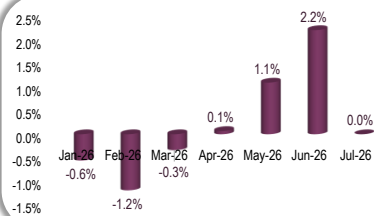
% Δ
Max. Retail Price
0.0%

% Δ
Import Cost
0.0%

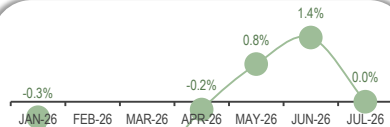
% Δ
Exchange Rate
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Note: %Δ refers to percentage change

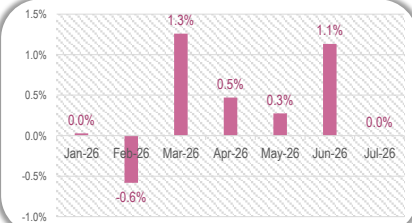
% Δ MAXIMUM RETAIL PRICE (AVERAGE PRICE)



% Δ IMPORT COST (AVERAGE PRICE)

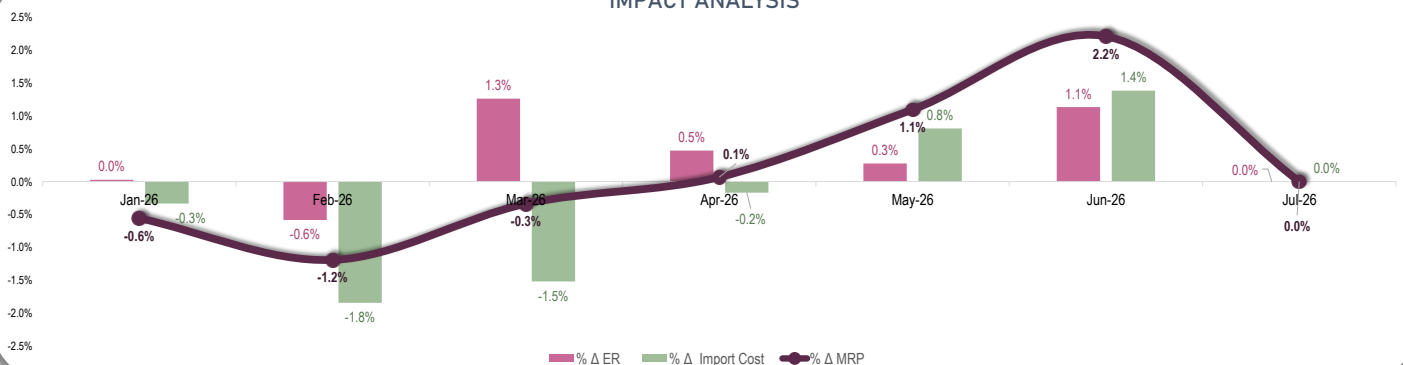


% Δ EXCHANGE RATE (AVERAGE PRICE)



The Maximum Retail Price for most consumed brands Milk Powder has remained stable, as well as the import cost (freight & Insurance) and the effective foreign currency vis-à-vis Mauritian Rupee.

IMPACT ANALYSIS

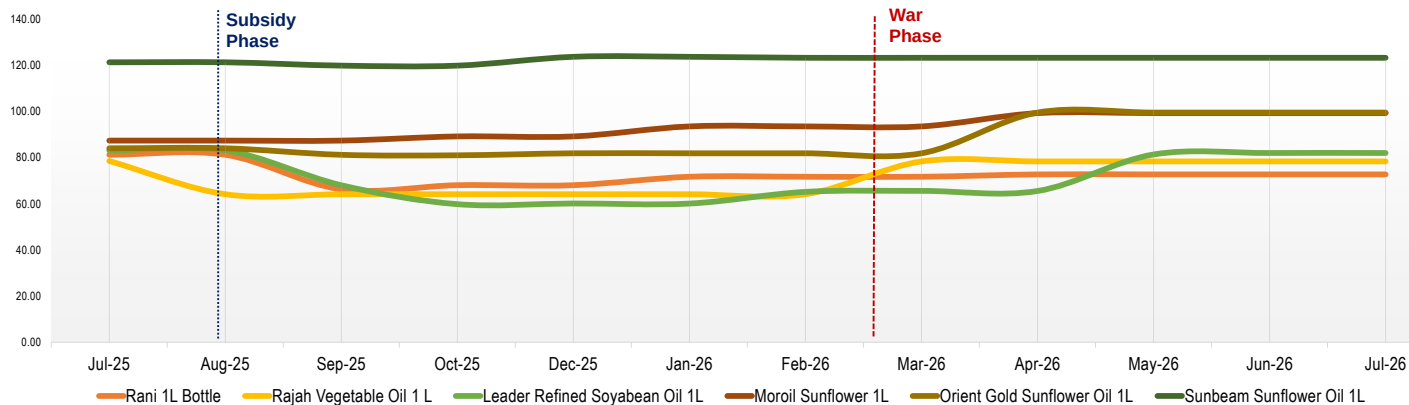


EDIBLE OIL (Soyabean Oil, Sunflower Oil, Vegetable Oil)

BRAND	Nov-24	SUBSIDISED MAXIMUM RETAIL PRICE/ MAXIMUM RETAIL PRICE										
		Mar-26	%	Apr-26	%	May-26	%	Jun-26	%	Jul-26	%	
Rani Bottle Vegetable Oil 1L*	80.43	71.70	0.0%	72.72	1.4%	72.72	0.0%	72.72	0.0%	78.90	8.5%	↑
Rajah Vegetable Oil 1L*	81.06	78.35	22.2%	78.35	0.0%	78.35	0.0%	78.35	0.0%	78.35	0.0%	→
Leader Refined Soyabean Oil 1L*	78.00	65.58	0.7%	65.53	-0.1%	81.37	24.2%	82.33	1.2%	82.33	0.0%	→
Moroil Sunflower Oil 1L	94.58	93.53	0.0%	99.28	6.1%	99.28	0.0%	99.28	0.0%	100.01	0.7%	↑
Orient Gold Sunflower Oil 1L	73.14	81.87	0.0%	99.53	21.6%	99.53	0.0%	100.47	0.9%	100.47	0.0%	→
Sunbeam Sunflower Oil 1L	110.95	123.27	0.0%	123.27	0.0%	123.27	0.0%	123.27	0.0%	123.27	0.0%	→
Abali Sunflower Cooking Oil 1L	0.00	91.19	0.0%	91.19	0.0%	91.19	0.0%	91.19	0.0%	91.19	0.0%	→
AVERAGE			3.3%		4.2%		3.5%		0.3%		1.3%	

*Subsidised Product

Price Evolution - Edible Oil

KEY FACTS
JULY 2026

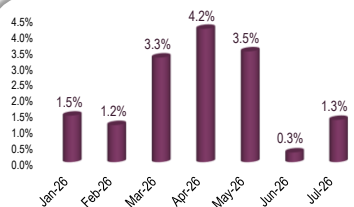
% Δ
Max. Retail Price
+1.3%

% Δ
Import Cost
+1.1%

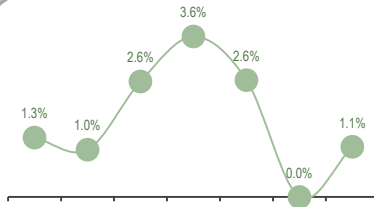
% Δ
Exchange Rate
0.0%

Note: %Δ refers to percentage change

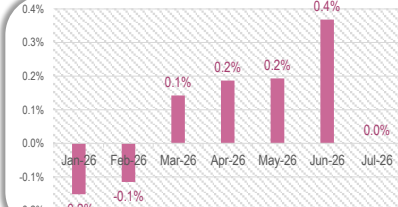
% Δ MAXIMUM RETAIL PRICE (AVERAGE PRICE)



% Δ IMPORT COST (AVERAGE PRICE)

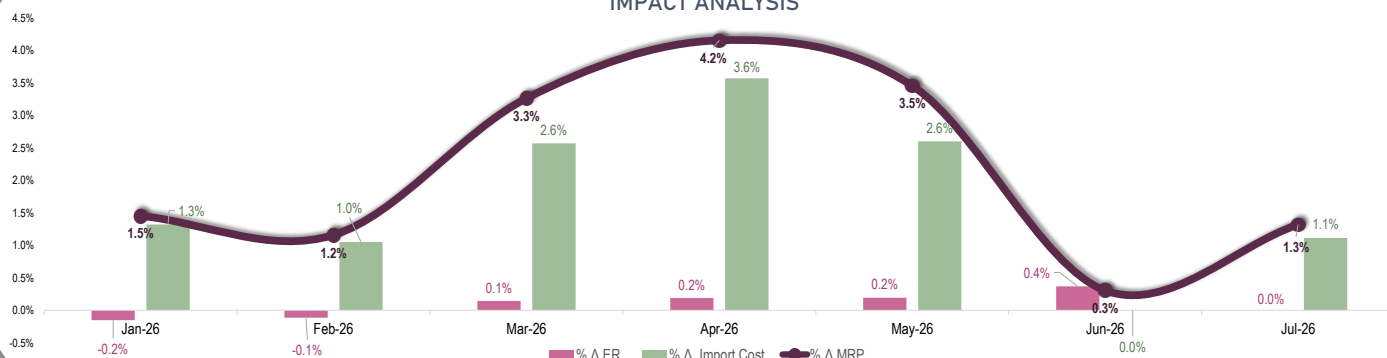


% Δ EXCHANGE RATE (AVERAGE PRICE)



The Maximum Retail Price for most consumed brands Edible Oil (Soyabean Oil, Sunflower Oil, Vegetable Oil) has increased by 1.3% due to a rise in import cost (freight & Insurance) by 1.1%.

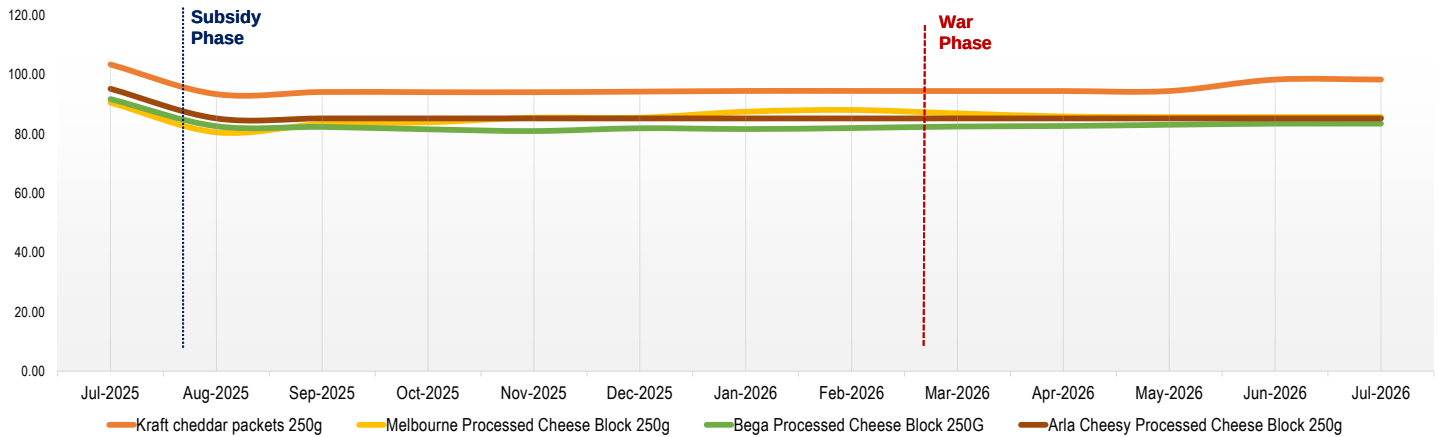
IMPACT ANALYSIS



PROCESSED CHEESE

BRAND	SUBSIDISED MAXIMUM RETAIL PRICE											
	Nov-24	Mar-26	%	Apr-26	%	May-26	%	Jun-26	%	Jul-26	%	
Kraft Cheddar Processed Cheese Block 250G	105.14	94.46	0.0%	94.46	0.0%	94.46	0.0%	98.33	4.1%	98.33	0.0%	→
Melbourne Processed Cheese Block 250G	97.49	86.92	-1.3%	85.88	-1.2%	85.67	-0.2%	85.67	0.0%	86.18	0.6%	↑
Bega Processed Cheese 250G	94.31	82.49	0.6%	82.66	0.2%	83.08	0.5%	84.53	1.7%	84.53	0.0%	→
Arla Cheesy Processed Cheese Block 250G	93.86	85.22	0.0%	85.22	0.0%	85.22	0.0%	85.22	0.0%	85.22	0.0%	→
Hajdu Processed Cheese 200G	0.00	43.31	0.0%	43.31	0.0%	43.31	0.0%	43.31	0.0%	43.31	0.0%	→
Twin Cows Processed Cheese 250G	88.78	78.78	0.0%	78.78	0.0%	78.78	0.0%	78.78	0.0%	78.78	0.0%	→
AVERAGE			-0.1%		-0.2%		0.0%		1.0%		0.1%	

Price Evolution - Processed Cheese



KEY FACTS JULY 2026

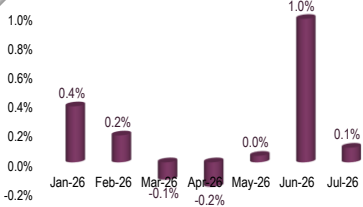
% Δ
Max. Retail Price
+0.1%

% Δ
Import Cost
+0.1%

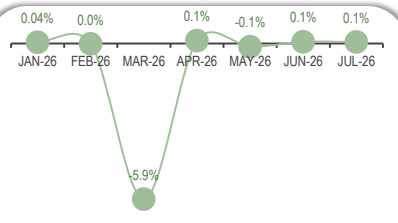
% Δ
Exchange Rate
+0.5%

Note: %Δ refers to percentage change

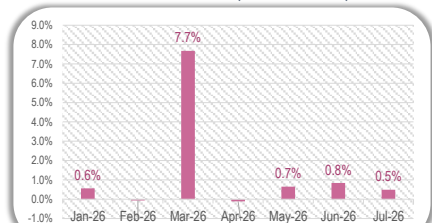
% Δ MAXIMUM RETAIL PRICE (AVERAGE PRICE)



% Δ IMPORT COST (AVERAGE PRICE)

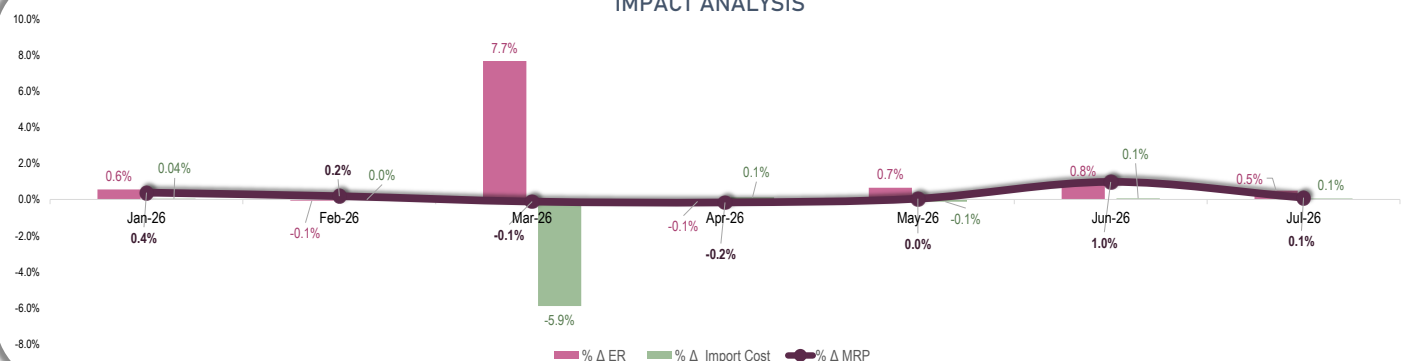


% Δ EXCHANGE RATE (AVERAGE PRICE)



The Maximum Retail Price for most consumed brands Processed Cheese has increased by 0.1% due to a rise in import cost (freight & Insurance) by 0.1% and an increase of 0.5% in the effective foreign currency vis-à-vis Mauritian Rupee.

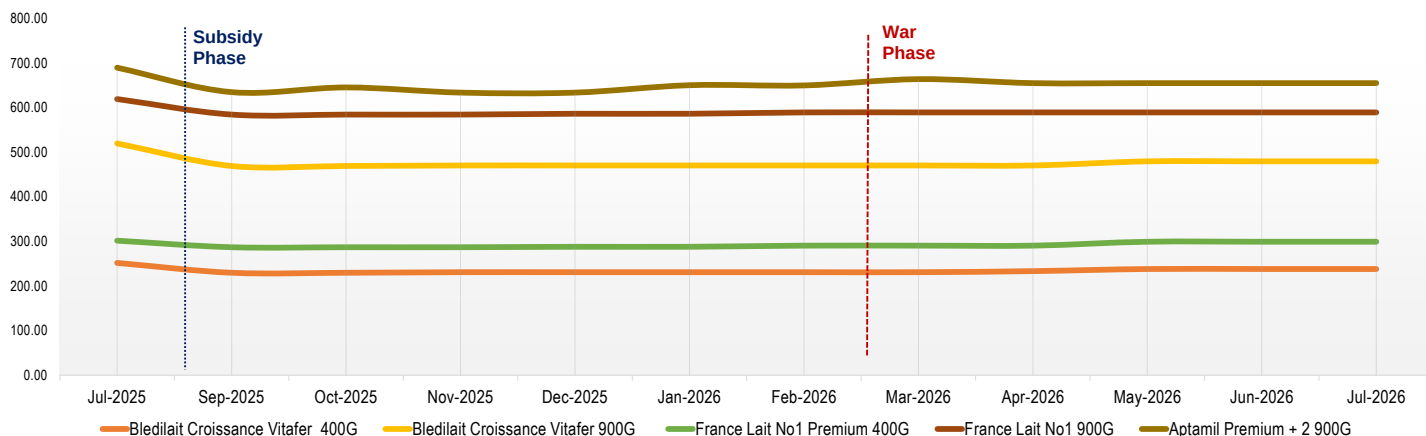
IMPACT ANALYSIS



INFANT MILK POWDER

BRAND	SUBSIDISED MAXIMUM RETAIL PRICE											
	Nov-24	Mar-26	%	Apr-26	%	May-26	%	Jun-26	%	Jul-26	%	
Bledilait Croissance Vitafer 400G	251.57	230.77	0.0%	233.19	1.0%	237.92	2.0%	237.92	0.0%	237.92	0.0%	➡
Bledilait Croissance Vitafer 900G	520.75	469.93	0.0%	469.93	0.0%	479.12	2.0%	479.12	0.0%	479.12	0.0%	➡
Nursie Croissance 3 900G	557.82	534.23	0.0%	570.33	6.8%	572.18	0.3%	572.18	0.0%	572.18	0.0%	➡
France Lait No1 Premium 400G	296.62	290.31	0.0%	290.31	0.0%	299.03	3.0%	299.03	0.0%	299.03	0.0%	➡
France Lait No1 900G	608.85	588.80	0.0%	588.80	0.0%	588.80	0.0%	588.80	0.0%	588.80	0.0%	➡
Aptamil Premium + 2 900G	657.69	663.35	2.2%	654.39	-1.4%	654.39	0.0%	654.39	0.0%	654.39	0.0%	➡
AVERAGE			0.4%		1.1%		1.2%		0.0%		0.0%	

Price Evolution - Infant Milk Powder



KEY FACTS JULY 2026

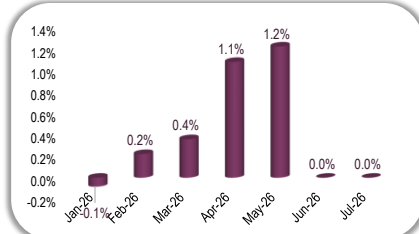
% Δ
Max. Retail Price
0.0%

% Δ
Import Cost
0.0%

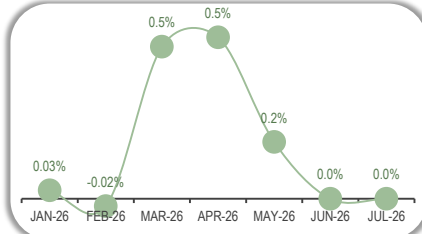
% Δ
Exchange Rate
0.0%

Note: %Δ refers to percentage change

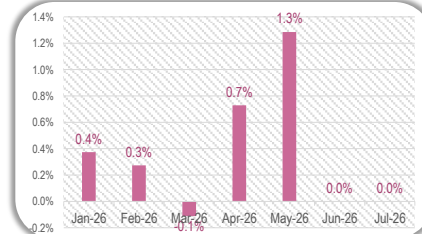
% Δ MAXIMUM RETAIL PRICE (AVERAGE PRICE)



% Δ IMPORT COST (AVERAGE PRICE)

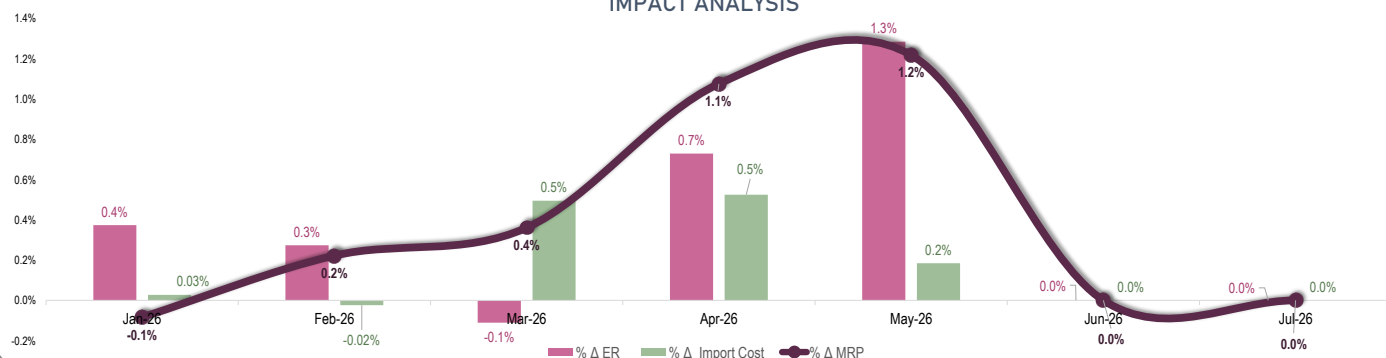


% Δ EXCHANGE RATE (AVERAGE PRICE)



The Maximum Retail Price for most consumed brands Infant Milk Powder has remained stable, as well as the import cost (freight & Insurance) and the effective foreign currency vis-à-vis Mauritian Rupee.

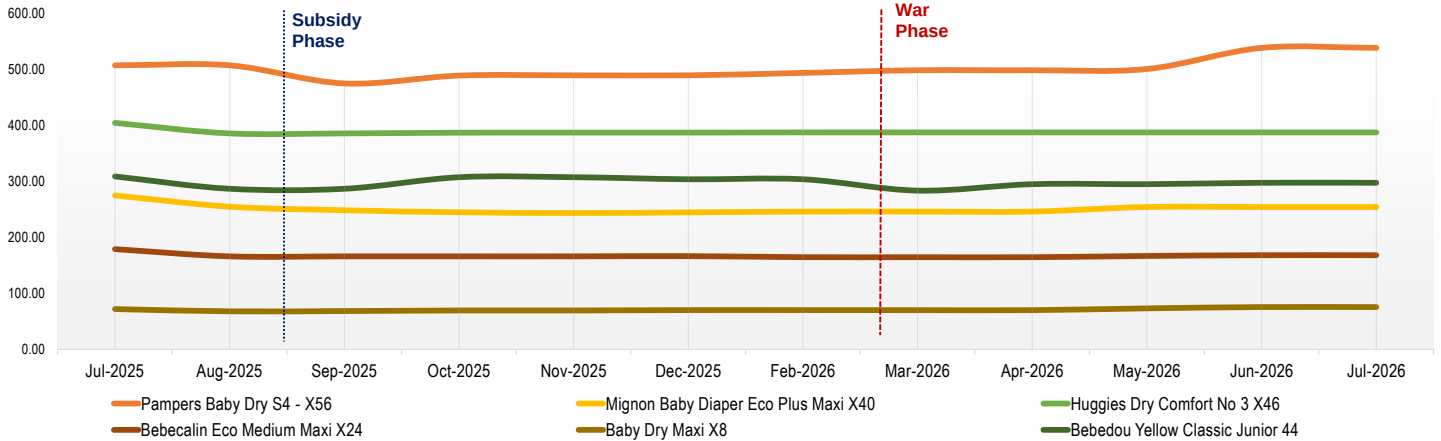
IMPACT ANALYSIS



BABY DIAPERS

BRAND	SUBSIDISED MAXIMUM RETAIL PRICE											
	Nov-24	Mar-26	%	Apr-26	%	May-26	%	Jun-26	%	Jul-26	%	
Pampers Baby Dry S4 (X56)	503.83	498.51	1.0%	498.51	0.0%	500.75	0.4%	538.44	7.5%	538.44	0.0%	➡
Mignon Baby Diaper Eco Plus Maxi X40	283.84	246.11	0.0%	246.11	0.0%	254.25	3.3%	254.25	0.0%	254.25	0.0%	➡
Huggies Dry Comfort -No 3 - X46	412.90	387.51	0.0%	387.51	0.0%	387.51	0.0%	387.51	0.0%	387.51	0.0%	➡
Bebecalin Eco Medium Maxi X24	191.39	164.58	0.0%	164.58	0.0%	168.14	2.2%	168.14	0.0%	168.14	0.0%	➡
Bbdry Maxi X8	70.83	70.03	-0.2%	70.03	0.0%	73.20	4.5%	75.50	3.1%	75.50	0.0%	➡
Bebedou Yellow Classic Junior X44	339.33	283.53	-6.7%	295.00	4.0%	295.00	0.0%	297.55	0.9%	297.55	0.0%	➡
AVERAGE			-1.0%		0.7%		1.7%		1.9%		0.0%	

Price Evolution - Baby Diapers



KEY FACTS JULY 2026

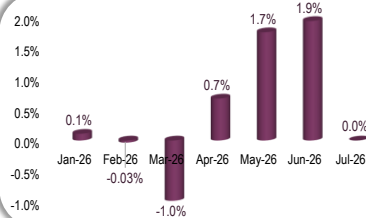
% Δ
Max. Retail Price
0.0%

% Δ
Import Cost
0.0%

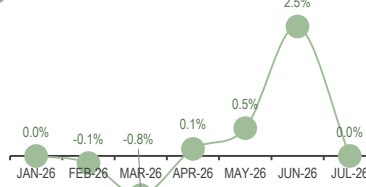
% Δ
Exchange Rate
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Note: %Δ refers to percentage change

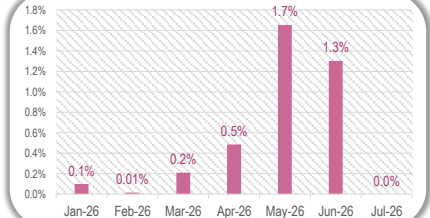
% Δ MAXIMUM RETAIL PRICE (AVERAGE PRICE)



% Δ IMPORT COST (AVERAGE PRICE)

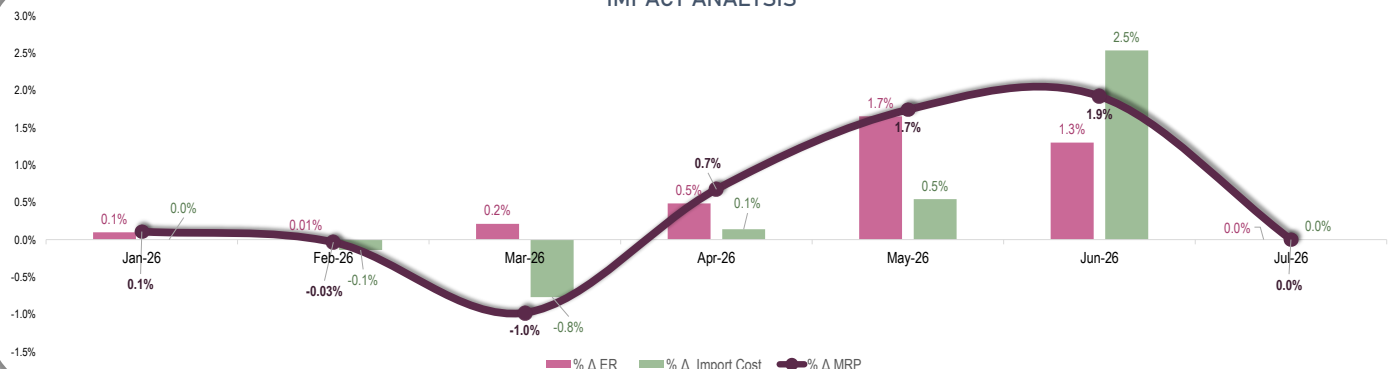


% Δ EXCHANGE RATE (AVERAGE PRICE)



The Maximum Retail Price for most consumed brands Baby Diapers has remained stable, as well as the import cost (freight & Insurance) and the effective foreign currency vis-à-vis Mauritian Rupee.

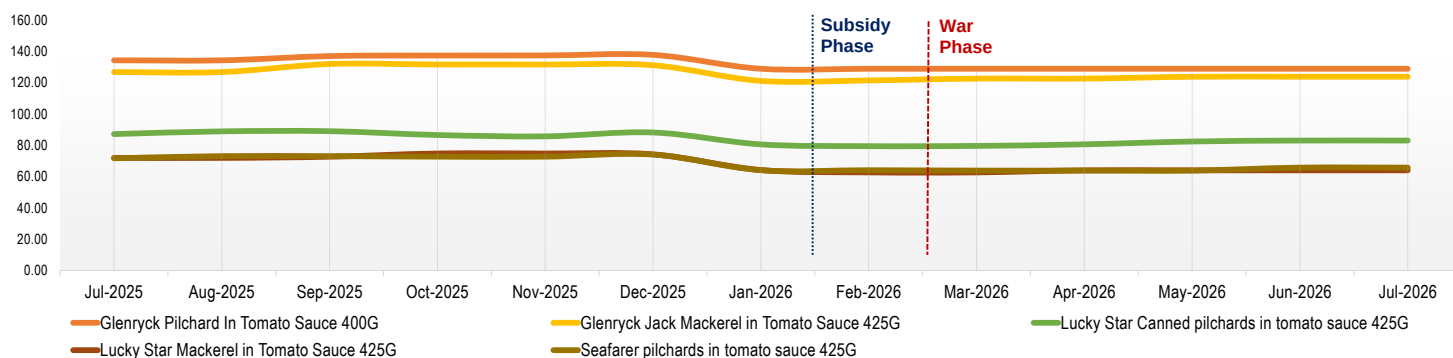
IMPACT ANALYSIS



CANNED FISH (Pilchards & Mackerel)

BRAND	SUBSIDISED MAXIMUM RETAIL PRICE											
	Nov-24	Mar-26	%	Apr-26	%	May-26	%	Jun-26	%	Jul-26	%	
Glenryck Pilchard In Tomato Sauce 400 G	128.39	128.89	0.0%	128.89	0.0%	128.89	0.0%	128.89	0.0%	128.89	0.0%	➡
Glenryck Jack Mackerel In Tomato Sauce 425G	118.64	122.61	0.9%	122.61	0.0%	123.79	1.0%	123.79	0.0%	123.79	0.0%	➡
Lucky Star Canned Pilchards In Tomato Sauce 425G	92.24	79.61	0.2%	80.61	1.3%	82.42	2.2%	83.03	0.7%	83.03	0.0%	➡
Lucky Star Mackerel In Tomato Sauce 425G	75.46	62.70	0.0%	64.00	2.1%	64.00	0.0%	64.00	0.0%	64.00	0.0%	➡
Seafarer Pilchards In Tomato Sauce 425G	72.82	63.85	-0.4%	63.85	0.0%	63.85	0.0%	65.75	3.0%	65.75	0.0%	➡
Chef Pride Mackerel In Vegetable Oil 425G	32.35	25.37	0.0%	25.37	0.0%	25.37	0.0%	25.37	0.0%	25.37	0.0%	➡
Sanjose Jack Mackerel In Tomato Sauce 425G	79.44	69.88	0.0%	75.54	8.1%	75.54	0.0%	75.54	0.0%	75.54	0.0%	➡
Blue Sea Pilchards In Tomato Sauce 425G	34.70	43.73	19.4%	43.73	0.0%	43.73	0.0%	44.89	2.7%	44.89	0.0%	➡
Ocean Best Jack Mackerel In Tomato Sauce 425G	73.22	58.17	0.0%	61.17	5.2%	61.17	0.0%	62.66	2.4%	62.66	0.0%	➡
AVERAGE			2.2%		1.8%		0.4%		1.0%		0.0%	

Price Evolution - Canned Pilchards

KEY FACTS
JULY 2026

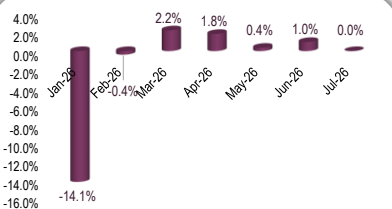
% Δ
Max. Retail Price
0.0%

% Δ
Import Cost
0.0%

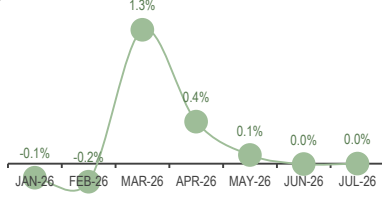
% Δ
Exchange Rate
0.0%

Note: %Δ refers to percentage change

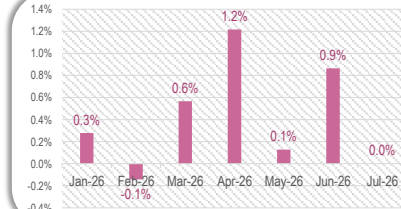
% Δ MAXIMUM RETAIL PRICE (AVERAGE PRICE)



% Δ IMPORT COST (AVERAGE PRICE)

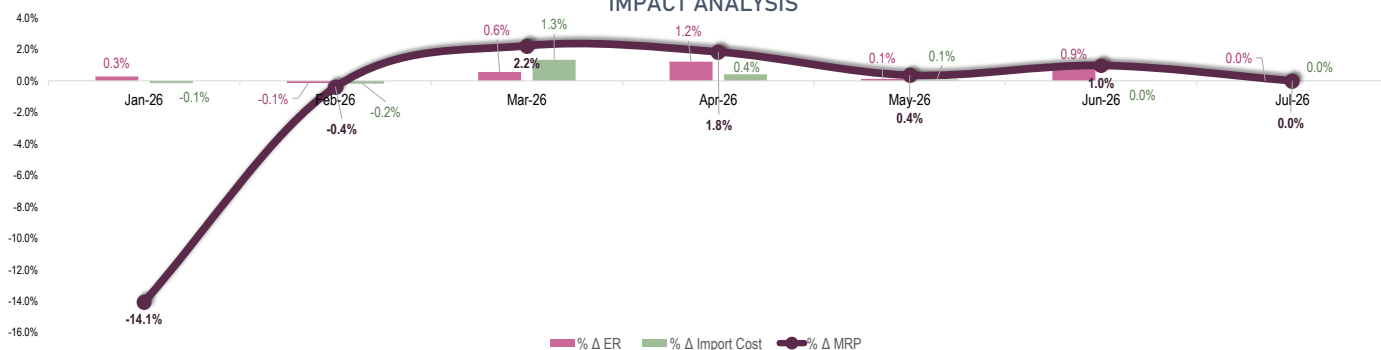


% Δ EXCHANGE RATE (AVERAGE PRICE)



The Maximum Retail Price for most consumed brands Canned Fish (Pilchards & Mackerel) has remained stable, as well as the import cost (freight & Insurance) and the effective foreign currency vis-à-vis Mauritian Rupee.

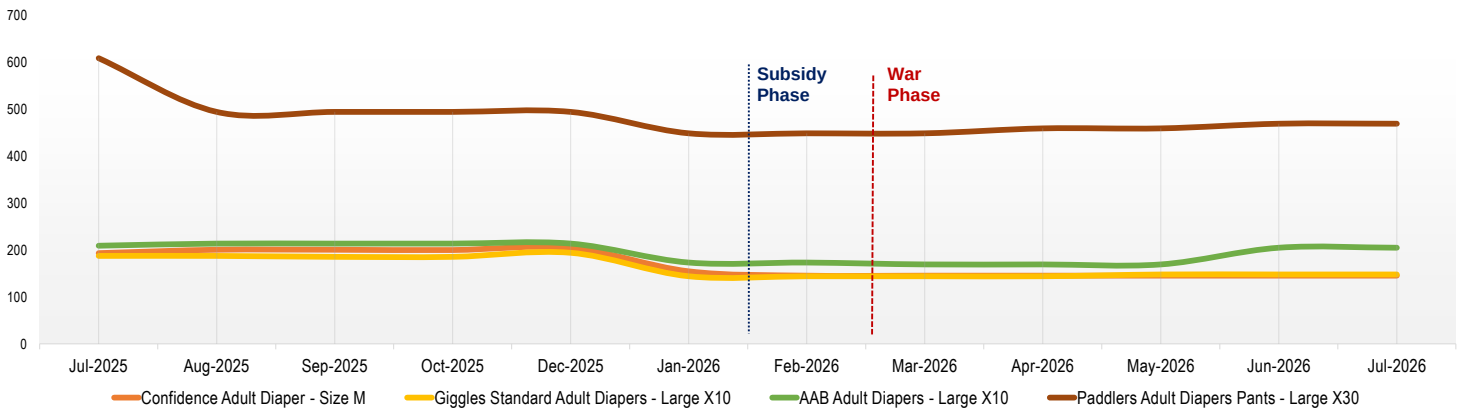
IMPACT ANALYSIS



ADULT DIAPERS

BRAND	SUBSIDISED MAXIMUM RETAIL PRICE											
	Nov-24	Mar-26	%	Apr-26	%	May-26	%	Jun-26	%	Jul-26	%	
Adfit Adult Pants Diaper (Size L) (10Pcs)	240.99	155.70	0.0%	167.85	7.8%	197.01	17.4%	197.01	0.0%	197.01	0.0%	➡
Confidence Adult Diaper (Size M)	194.85	145.35	0.0%	145.35	0.0%	145.35	0.0%	145.35	0.0%	145.35	0.0%	➡
Giggles Std Adult Diapers Large (X10)	261.31	144.08	0.0%	144.08	0.0%	147.85	2.6%	147.85	0.0%	147.85	0.0%	➡
AAB Adult Diapers - Large X 10	210.18	169.34	-2.3%	169.34	0.0%	169.34	0.0%	204.98	21.0%	204.98	0.0%	➡
Canped Pants Eco Large X30	930.64	733.59	0.0%	733.59	0.0%	733.59	0.0%	733.59	0.0%	733.59	0.0%	➡
Abena Slip, L4, Premium	0.00	633.51	0.0%	633.51	0.0%	633.51	0.0%	633.51	0.0%	633.51	0.0%	➡
Paddlers Adult Diapers Pants Large*30	557.11	448.88	0.0%	459.39	2.3%	459.39	0.0%	469.34	2.2%	469.34	0.0%	➡
AVERAGE			-0.3%		1.4%		2.9%		3.3%		0.0%	

Price Evolution - Adult Diapers


KEY FACTS
 JULY 2026

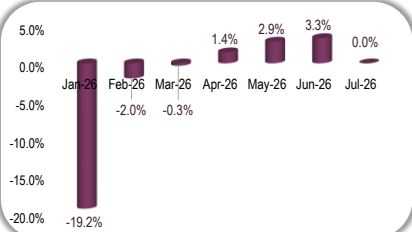
% Δ
Max. Retail Price
0.0%

% Δ
Import Cost
0.0%

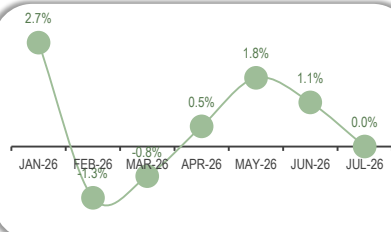
% Δ
Exchange Rate
0.0%

Note: %Δ refers to percentage change

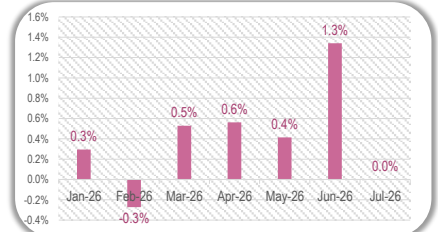
% Δ MAXIMUM RETAIL PRICE (AVERAGE PRICE)



% Δ IMPORT COST (AVERAGE PRICE)

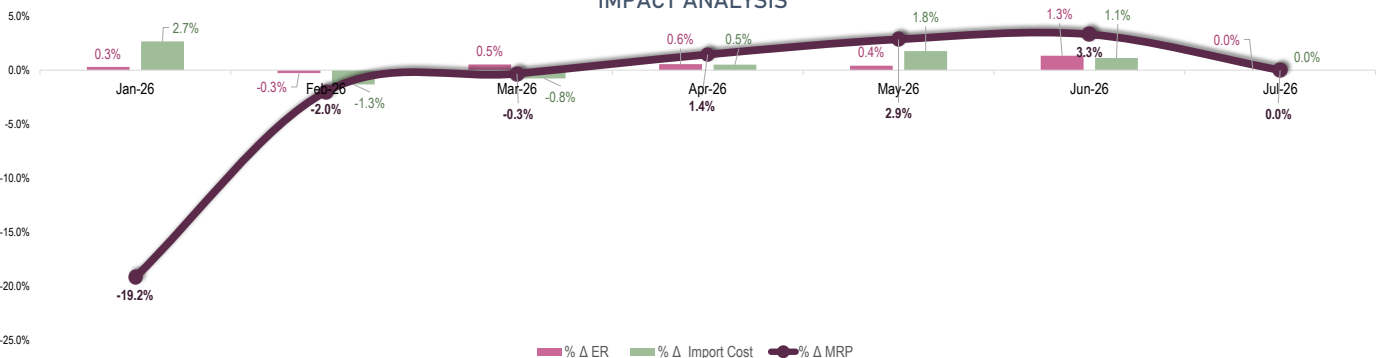


% Δ EXCHANGE RATE (AVERAGE PRICE)



The Maximum Retail Price for most consumed brands Adult Diapers has remained stable, as well as the import cost (freight & Insurance) and the effective foreign currency vis-à-vis Mauritian Rupee.

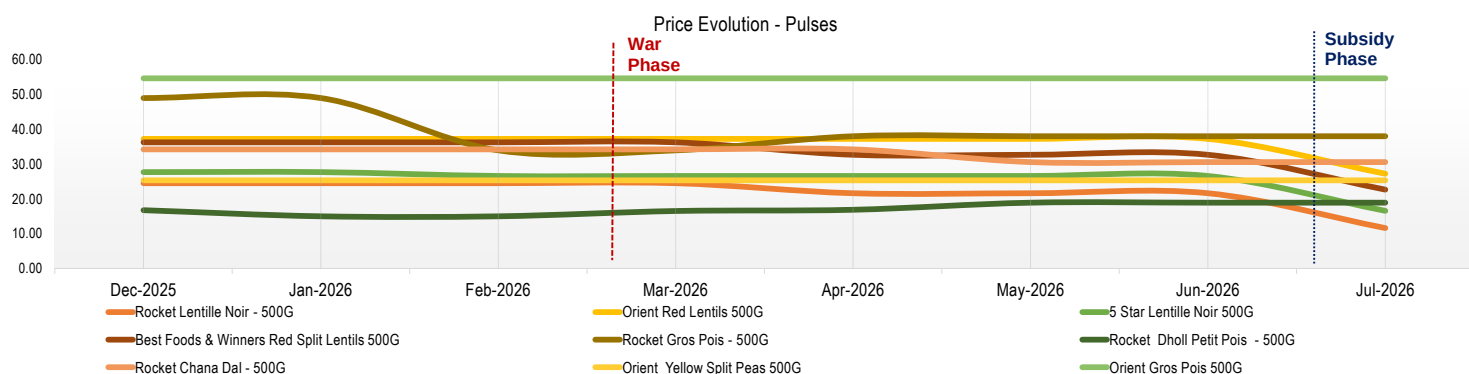
IMPACT ANALYSIS



PULSES (Black Lentils, Broad Beans, Split Peas, Chickpea Dal)

BRAND	SUBSIDISED MAXIMUM RETAIL PRICE/ MAXIMUM RETAIL PRICE											
	Nov-24	Mar-26	%	Apr-26	%	May-26	%	Jun-26	%	Jul-26	%	
Rocket - Lentille Noir - 500 G*	26.83	24.46	0.0%	21.58	-11.8%	21.58	0.0%	21.58	0.0%	11.58	-46.3%	↓
Orient Red Lentils 500G*	37.18	37.18	0.0%	37.18	0.0%	37.18	0.0%	37.18	0.0%	27.18	-26.9%	↓
5 Star Lentilles Noires 500G*	0.00	26.53	0.0%	26.53	0.0%	26.53	0.0%	26.53	0.0%	16.53	-37.7%	↓
Best Foods & Winners - Red Split Lentils 500G*	36.30	36.18	0.0%	32.62	-9.8%	32.62	0.0%	32.62	0.0%	22.62	-30.7%	↓
Rocket - Gros Pois - 500 G	48.90	33.89	0.0%	37.94	12.0%	37.94	0.0%	37.94	0.0%	37.94	0.0%	→
Rocket - Dhol Petit Pois - 500 G	18.74	16.48	10.2%	16.83	2.1%	18.87	12.1%	18.87	0.0%	18.87	0.0%	→
Rocket - Chana Dal - 500 G	35.78	34.17	0.0%	34.17	0.0%	30.52	-10.7%	30.52	0.0%	30.48	-0.1%	↓
Orient Yellow Split Peas 500G	25.28	25.28	0.0%	25.28	0.0%	25.28	0.0%	25.28	0.0%	25.28	0.0%	→
Orient Gros Pois 500G	54.56	54.56	0.0%	54.56	0.0%	54.56	0.0%	54.56	0.0%	54.56	0.0%	→
5 Star Dhol Petit Pois 500G	0.00	16.26	-0.6%	16.26	0.0%	16.26	0.0%	16.26	0.0%	16.26	0.0%	→
Alpa Yellow Split Peas 500 G	20.53	18.45	0.0%	18.45	0.0%	18.45	0.0%	18.45	0.0%	18.45	0.0%	→
AVERAGE			0.9%		-0.7%		0.1%		0.0%		-12.9%	

*Subsidised Product



KEY FACTS JULY 2026

% Δ
Max. Retail Price
-12.9%

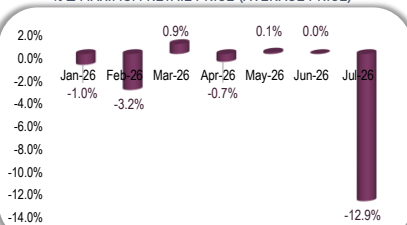
% Δ
Import Cost
0.0%

% Δ
Exchange Rate
0.0%

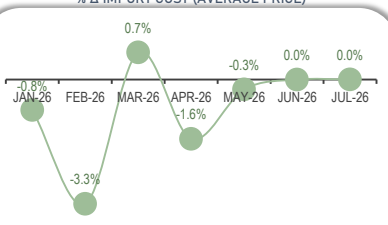
* Commodity is on Subsidy as from 1st July 2026

Note: %Δ refers to percentage change

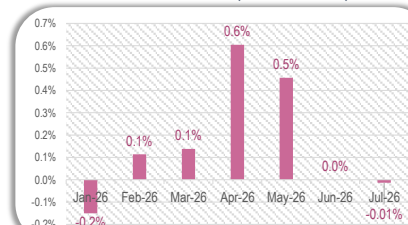
% Δ MAXIMUM RETAIL PRICE (AVERAGE PRICE)



% Δ IMPORT COST (AVERAGE PRICE)

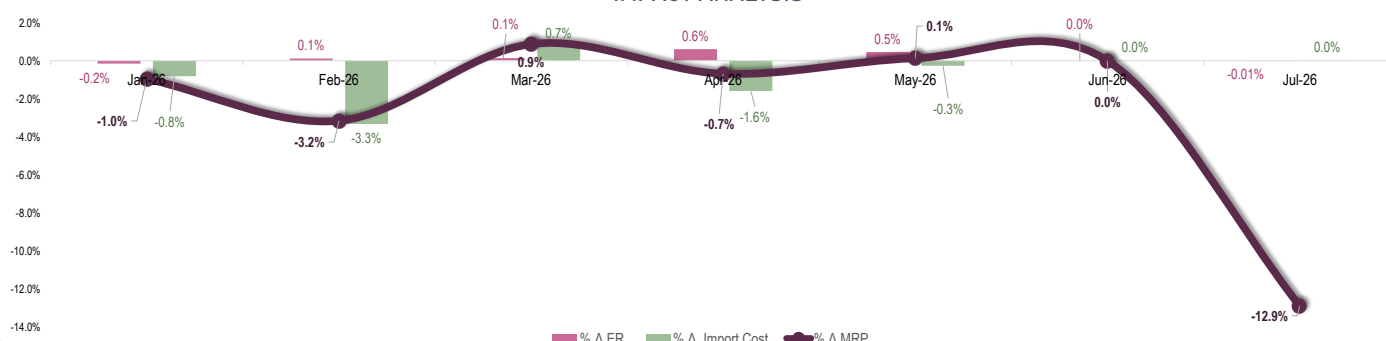


% Δ EXCHANGE RATE (AVERAGE PRICE)



The Maximum Retail Price for most consumed brands Pulses (Black Lentils, Broad Beans, Split Peas, Chickpea Dal) has decreased by -12.9% due to subsidy.

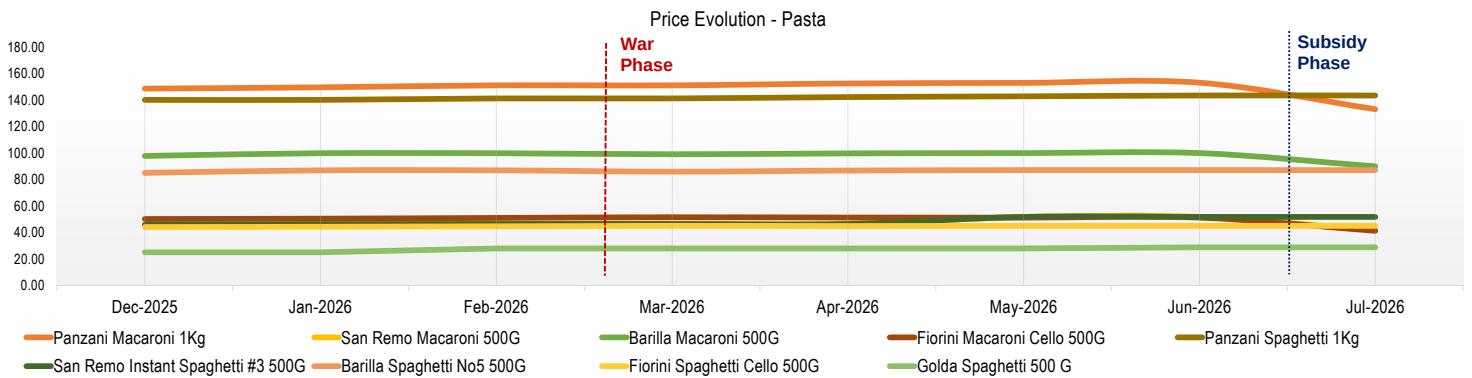
IMPACT ANALYSIS



PASTA (Macaroni & Spaghetti)

BRAND	SUBSIDISED MAXIMUM RETAIL PRICE/ MAXIMUM RETAIL PRICE											
	Nov-24	Mar-26	%	Apr-26	%	May-26	%	Jun-26	%	Jul-26	%	
Panzani Macaroni 1 Kg*	124.08	150.97	0.0%	152.39	0.9%	152.83	0.3%	152.97	0.1%	132.97	-13.1%	↓
San Remo Macaroni 500G*	41.67	46.39	0.0%	46.39	0.0%	51.63	11.3%	51.63	0.0%	41.63	-19.4%	↓
Barilla Macaroni 500G*	82.77	98.94	-0.8%	99.60	0.7%	99.81	0.2%	99.81	0.0%	89.81	-10.0%	↓
Fiorini Macaroni Cello 500G*	47.67	51.39	1.0%	51.16	-0.4%	51.13	-0.1%	51.13	0.0%	41.13	-19.6%	↓
Panzani Spaghetti 1Kg	115.67	141.09	0.0%	142.11	0.7%	142.67	0.4%	143.31	0.4%	143.31	0.0%	→
San Remo Instant Spaghetti #3 500G	43.43	46.30	0.0%	46.30	0.0%	51.63	11.5%	51.63	0.0%	51.63	0.0%	→
Barilla Spaghetti No5 500G	71.52	85.80	-1.2%	86.64	1.0%	86.96	0.4%	86.96	0.0%	86.96	0.0%	→
La Molisana Spaghetti 500G	109.00	64.92	0.0%	64.92	0.0%	65.08	0.2%	65.08	0.0%	65.08	0.0%	→
Fiorini Spaghetti Cello 500G	42.72	44.93	1.0%	44.82	-0.2%	44.90	0.2%	44.90	0.0%	44.90	0.0%	→
Golda Spaghetti 500 G	21.47	27.88	0.0%	27.88	0.0%	27.88	0.0%	28.69	2.9%	28.69	0.0%	→
AVERAGE			0.0%		0.3%		2.4%		0.3%		-6.2%	

*Subsidised Product

KEY FACTS
JULY 2026

% Δ
Max. Retail Price
-6.2%

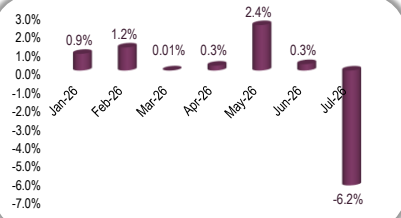
% Δ
Import Cost
0.0%

% Δ
Exchange Rate
0.0%

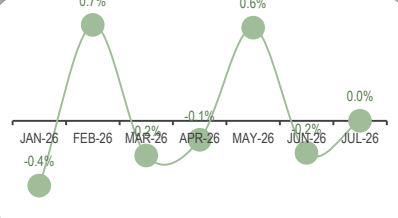
* Commodity is on Subsidy as from 1st July 2026

Note: %Δ refers to percentage change

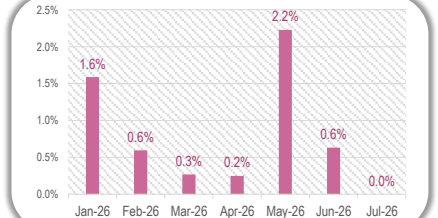
% Δ MAXIMUM RETAIL PRICE (AVERAGE PRICE)



% Δ IMPORT COST (AVERAGE PRICE)

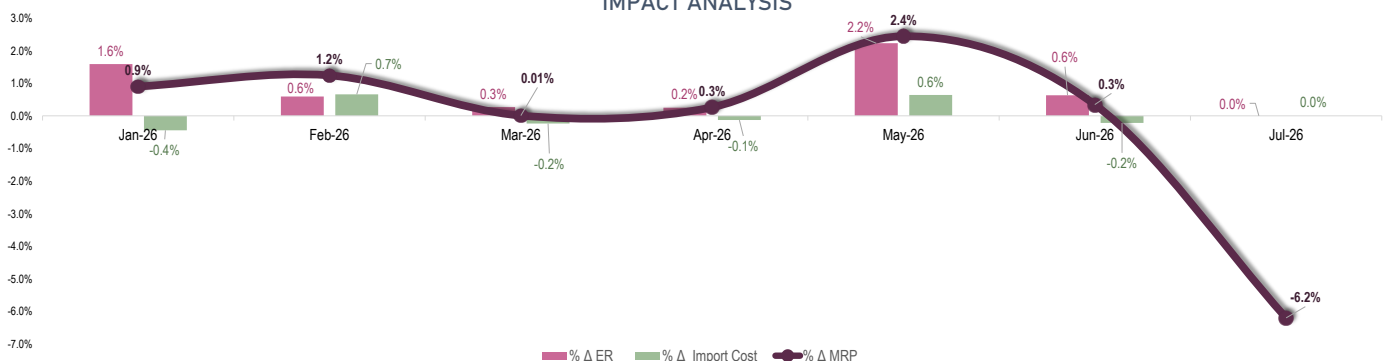


% Δ EXCHANGE RATE (AVERAGE PRICE)



The Maximum Retail Price for most consumed brands Pasta (Macaroni & Spaghetti) has decreased by -6.2% due to subsidy.

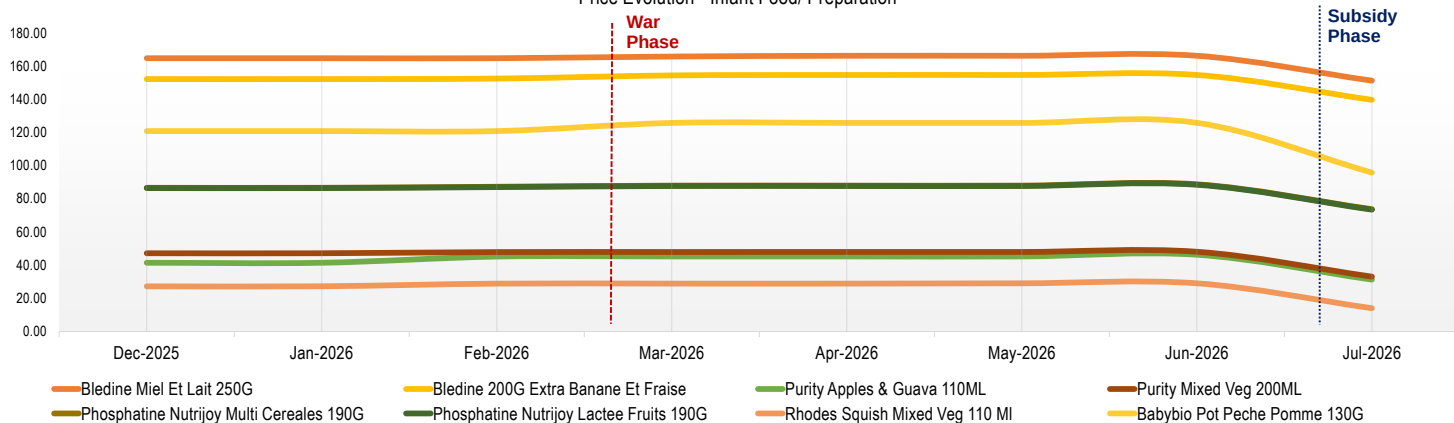
IMPACT ANALYSIS



INFANT FOOD/ INFANT FOOD PREPARATION

BRAND	Nov-24	SUBSIDISED MAXIMUM RETAIL PRICE										
		Mar-26	%	Apr-26	%	May-26	%	Jun-26	%	Jul-26	%	
Bledine Miel Et Lait 250G	159.23	165.66	0.6%	166.12	0.3%	166.12	0.0%	166.12	0.0%	151.16	-9.0%	↓
Bledine Extra Banane Et Fraise 200G	146.68	154.28	1.2%	154.56	0.2%	154.56	0.0%	154.56	0.0%	139.30	-9.9%	↓
Purity Apples & Guava 110ML	41.95	45.20	0.1%	45.21	0.0%	45.21	0.0%	46.24	2.3%	31.24	-32.4%	↓
Purity 3 Mixed Veg 200ML	0.00	47.88	0.1%	47.91	0.1%	47.91	0.0%	48.04	0.3%	33.04	-31.2%	↓
Phosphatine Nutrijoy Multi Cereales 190G	83.13	87.89	0.8%	87.89	0.0%	87.89	0.0%	88.67	0.9%	73.67	-16.9%	↓
Phosphatine Nutrijoy Lactee Fruits 190G	83.13	87.64	0.8%	87.64	0.0%	87.64	0.0%	88.40	0.9%	73.40	-17.0%	↓
Rhodes Squish Mixed Veg 110 ML	29.01	28.83	0.0%	28.83	0.0%	29.02	0.7%	29.02	0.0%	14.02	-51.7%	↓
Babybio Pot Pêche Pomme 130G	75.50	125.67	4.1%	125.67	0.0%	125.67	0.0%	125.71	0.0%	95.71	-23.9%	↓
AVERAGE			1.0%		0.1%		0.1%		0.5%		-24.0%	

Price Evolution - Infant Food/ Preparation



KEY FACTS JULY 2026

% Δ
Max. Retail Price
-24.0%

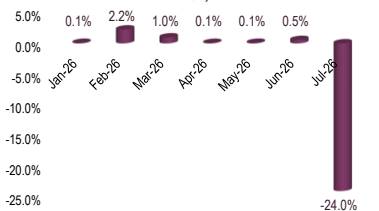
% Δ
Import Cost
-0.5%

% Δ
Exchange Rate
+0.1%

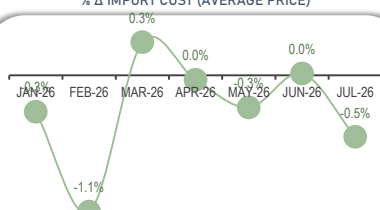
* Commodity is on Subsidy as from 1st July 2026

Note: %Δ refers to percentage change

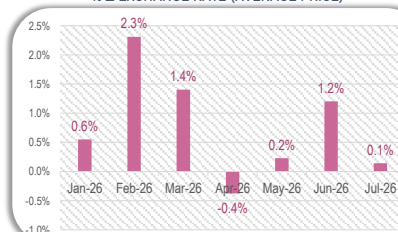
% Δ MAXIMUM RETAIL PRICE (AVERAGE PRICE)



% Δ IMPORT COST (AVERAGE PRICE)

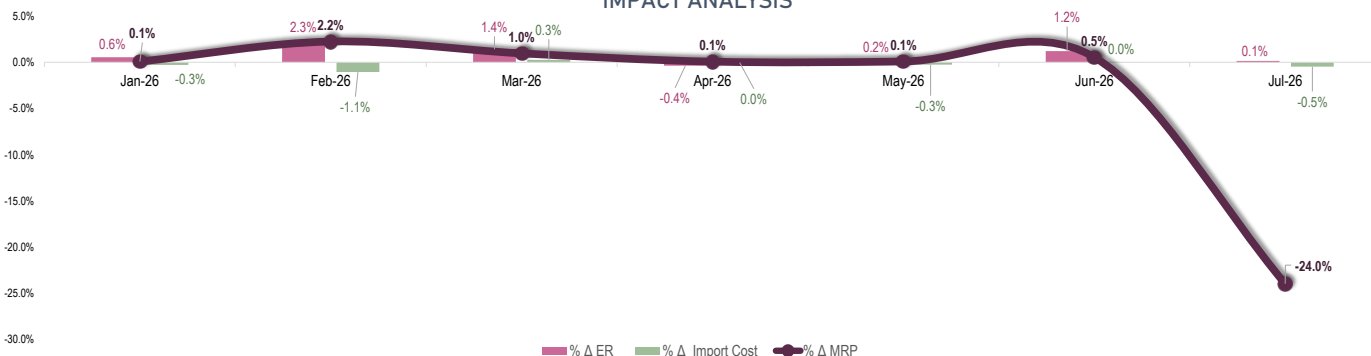


% Δ EXCHANGE RATE (AVERAGE PRICE)



The Maximum Retail Price for most consumed brands Infant Food/ Preparation has decreased by -24.0% due to subsidy and a decrease in import cost by 0.5%.

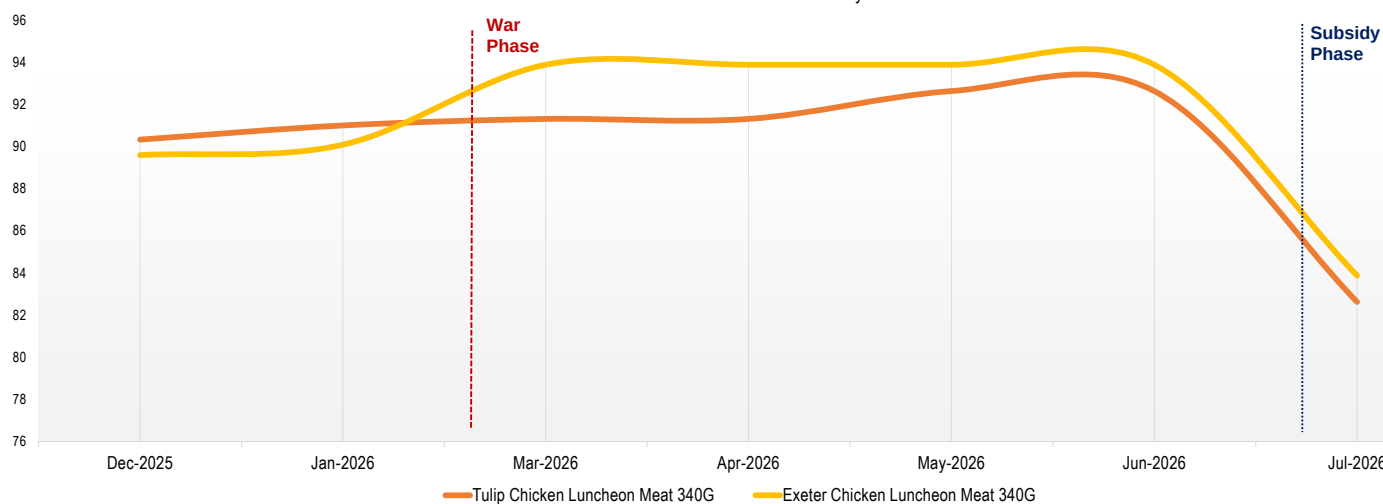
IMPACT ANALYSIS



CANNED POULTRY (Luncheon Meat)

BRAND	Nov-24	SUBSIDISED MAXIMUM RETAIL PRICE										
		Mar-26	%	Apr-26	%	May-26	%	Jun-26	%	Jul-26	%	
Tulip Chicken Luncheon Meat 340G	98.00	91.30	0.3%	91.30	0.0%	92.62	1.4%	92.62	0.0%	82.62	-10.8%	↓
Exeter Chicken Luncheon Meat 340G	93.96	93.87	0.0%	93.87	0.0%	93.87	0.0%	93.87	0.0%	83.87	-10.7%	↓
Sara Chicken Luncheon Meat 350G	0.00	52.62	0.0%	52.62	0.0%	52.62	0.0%	52.62	0.0%	42.62	-19.0%	↓
Zwan Chicken Luncheonmeat 340G	99.00	80.63	0.0%	80.63	0.0%	80.63	0.0%	80.63	0.0%	70.63	-12.4%	↓
AVERAGE			0.1%		0.0%		0.4%		0.0%		-13.2%	

Price Evolution - Canned Poultry

KEY FACTS
JULY 2026

% Δ
Max. Retail Price
-13.2%

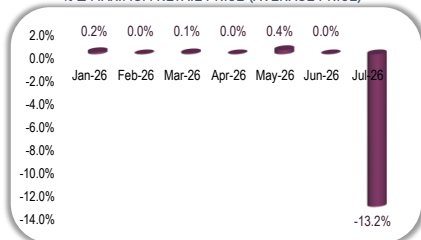
% Δ
Import Cost
0.0%

% Δ
Exchange Rate
0.0%

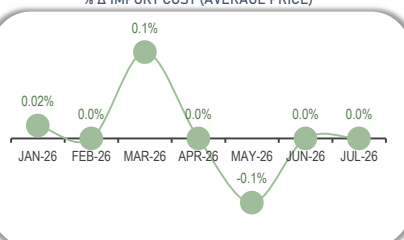
* Commodity is on Subsidy as from 1st July 2026

Note: %Δ refers to percentage change

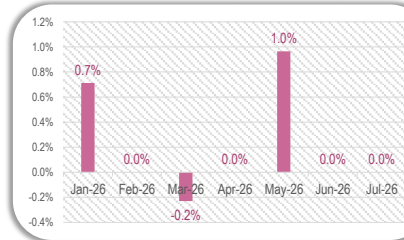
% Δ MAXIMUM RETAIL PRICE (AVERAGE PRICE)



% Δ IMPORT COST (AVERAGE PRICE)

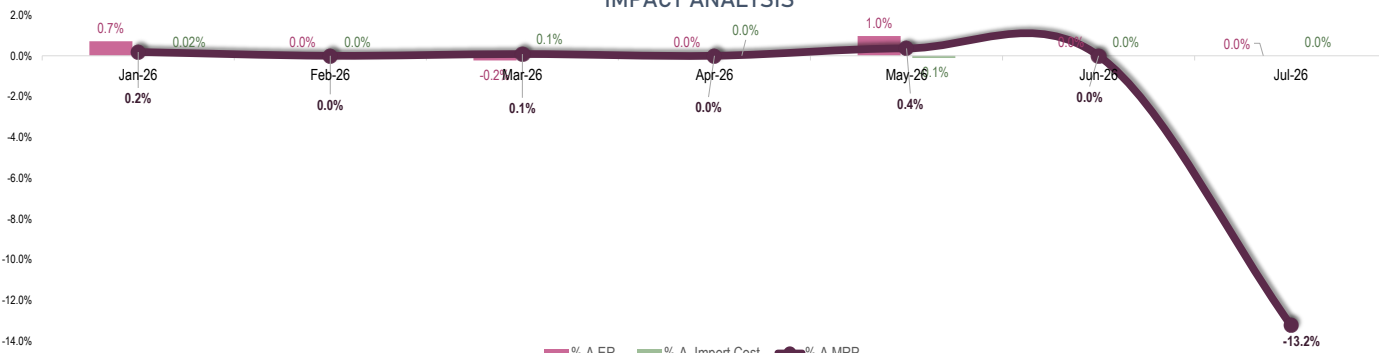


% Δ EXCHANGE RATE (AVERAGE PRICE)



The Maximum Retail Price for most consumed brands Canned Poultry (Luncheon Meat) has decreased by -13.2% due to subsidy.

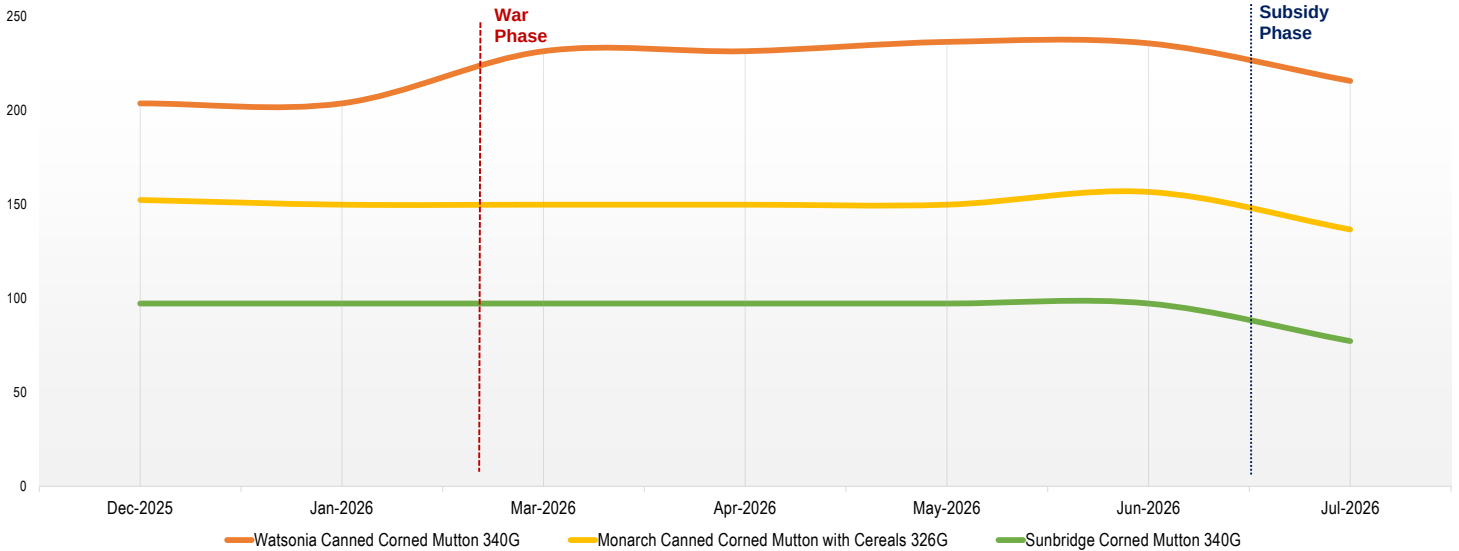
IMPACT ANALYSIS



CORNED MUTTON

BRAND	Nov-24	SUBSIDISED MAXIMUM RETAIL PRICE										
		Mar-26	%	Apr-26	%	May-26	%	Jun-26	%	Jul-26	%	
Watsonia Canned Corned Mutton 340g	193.66	231.56	13.6%	231.56	0.0%	236.51	2.1%	235.74	-0.3%	213.72	-9.3%	↓
Monarch Canned Corned Mutton with Cereals 326g	151.94	149.87	0.0%	149.87	0.0%	149.87	0.0%	156.68	4.5%	138.81	-11.4%	↓
Sunbridge Corned Mutton 340g	86.25	97.28	0.0%	97.28	0.0%	97.28	0.0%	97.28	0.0%	77.28	-20.6%	↓
AVERAGE			4.5%		0.0%		0.7%		1.4%		-13.8%	

Price Evolution - Corned Mutton

KEY FACTS
JULY 2026

% Δ
Max. Retail Price
-13.8%

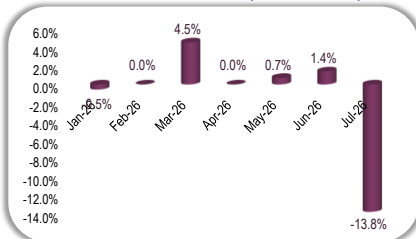
% Δ
Import Cost
0.0%

% Δ
Exchange Rate
-0.5%

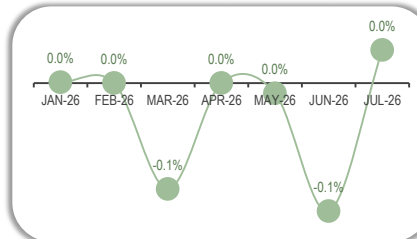
* Commodity is on Subsidy as from 1st July 2026

Note: %Δ refers to percentage change

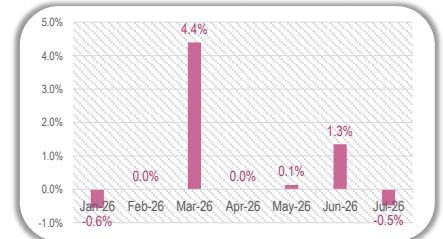
% Δ MAXIMUM RETAIL PRICE (AVERAGE PRICE)



% Δ IMPORT COST (AVERAGE PRICE)

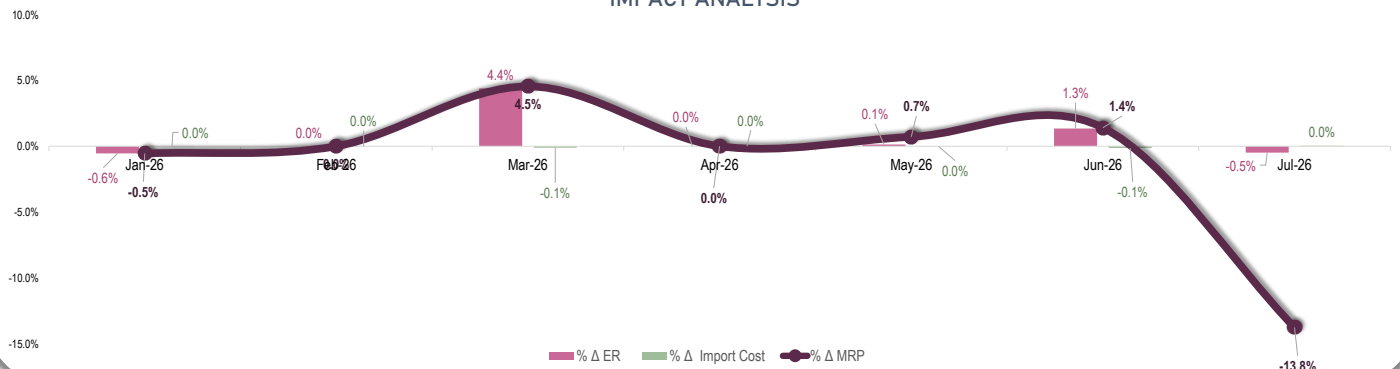


% Δ EXCHANGE RATE (AVERAGE PRICE)



The Maximum Retail Price for most consumed brands Corned Mutton has decreased by -13.8% due to subsidy and a decrease of 0.5% in the effective foreign currency vis-à-vis the Mauritian Rupee.

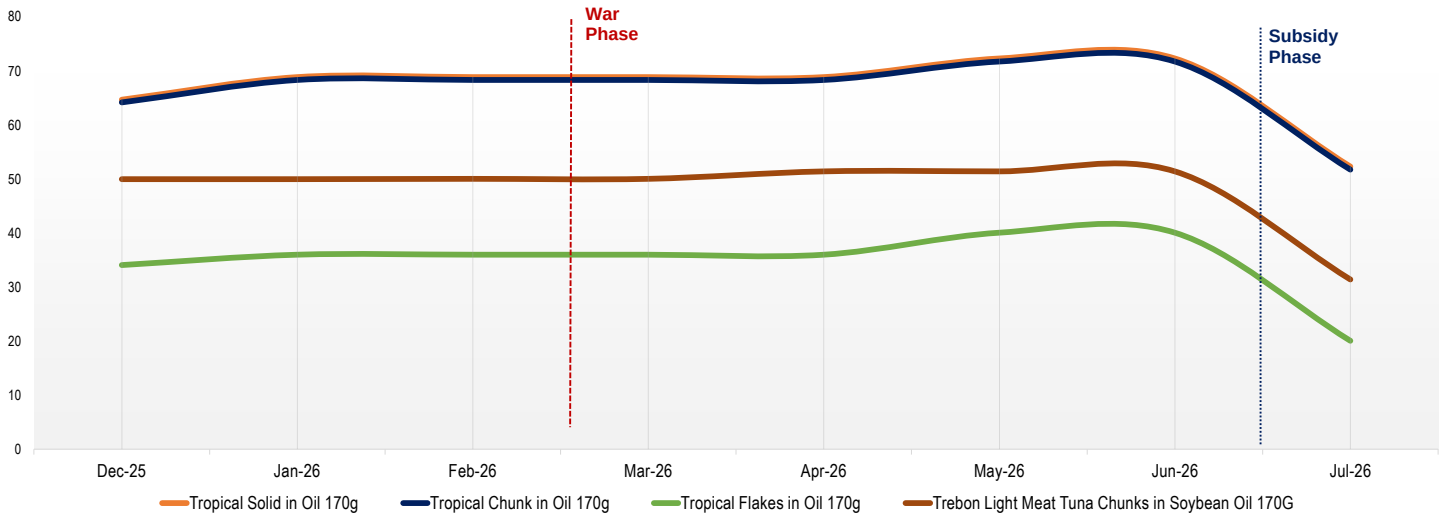
IMPACT ANALYSIS



CANNED TUNA (Flakes in Oil/ Brine, Solid in Oil, Chunks in Oil)

BRAND	Nov-24	SUBSIDISED MAXIMUM RETAIL PRICE										
		Mar-26	%	Apr-26	%	May-26	%	Jun-26	%	Jul-26	%	
Tropical Solid in Oil 170g	67.73	69.61	0.0%	69.61	0.0%	72.28	3.8%	72.28	0.0%	52.28	-27.7%	↓
Tropical Chunk in Oil 170g	60.43	68.30	0.0%	68.30	0.0%	71.71	5.0%	71.71	0.0%	51.71	-27.9%	↓
Tropical Flakes in Oil 170g	43.98	35.98	0.0%	35.98	0.0%	40.05	11.3%	40.05	0.0%	20.05	-49.9%	↓
Trebon Light Meat Tuna Chunks in Soybean Oil 170g	43.14	50.01	0.0%	51.39	2.8%	51.39	0.0%	51.39	0.0%	31.39	-38.9%	↓
AVERAGE			0.0%		0.7%		5.0%		0.0%		-36.1%	

Price Evolution - Canned Tuna



KEY FACTS JULY 2026

% Δ
Max. Retail Price
-36.1%

% Δ
Import Cost
0.0%

% Δ
Exchange Rate
0.0%

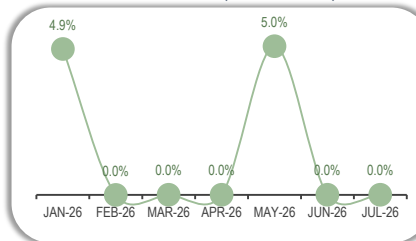
* Commodity is on Subsidy as from 1st July 2026

Note: %Δ refers to percentage change

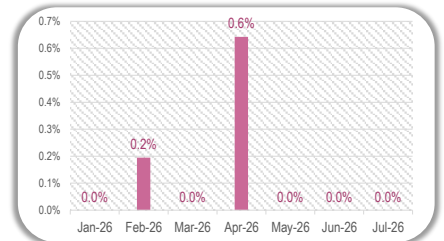
% Δ MAXIMUM RETAIL PRICE (AVERAGE PRICE)



% Δ IMPORT COST (AVERAGE PRICE)

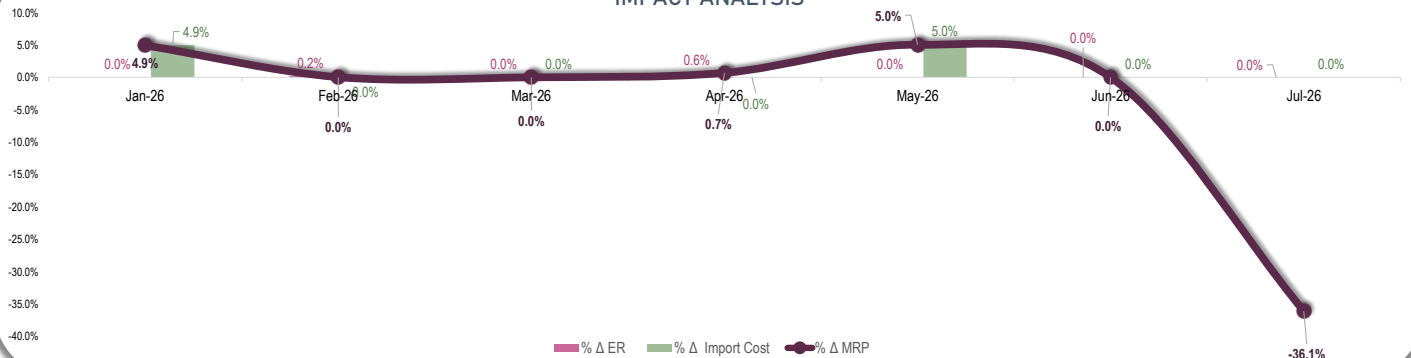


% Δ EXCHANGE RATE (AVERAGE PRICE)



The Maximum Retail Price for most consumed brands Canned Tuna (Flakes in Oil/ Brine, Solid in Oil, Chunks in Oil) has decreased by -36.1% due to subsidy.

IMPACT ANALYSIS



Price Evolution - Corned Beef

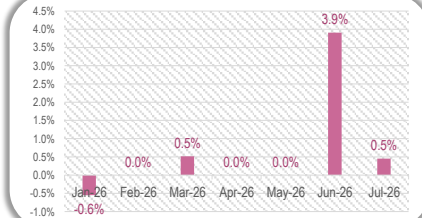
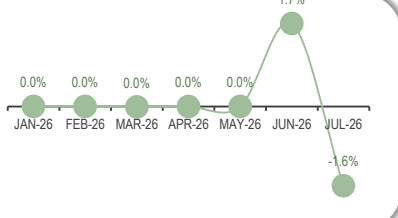
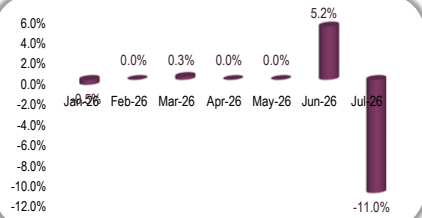


% Δ
Max. Retail Price
-11.0%

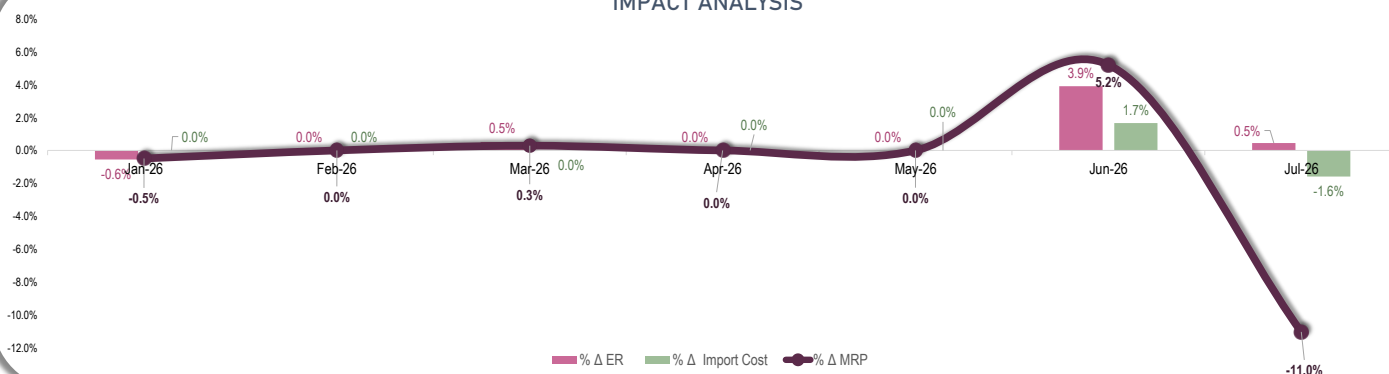
% Δ
Import Cost
-1.6%

% Δ
Exchange Rate
+0.5%

Note: %Δ refers to percentage change



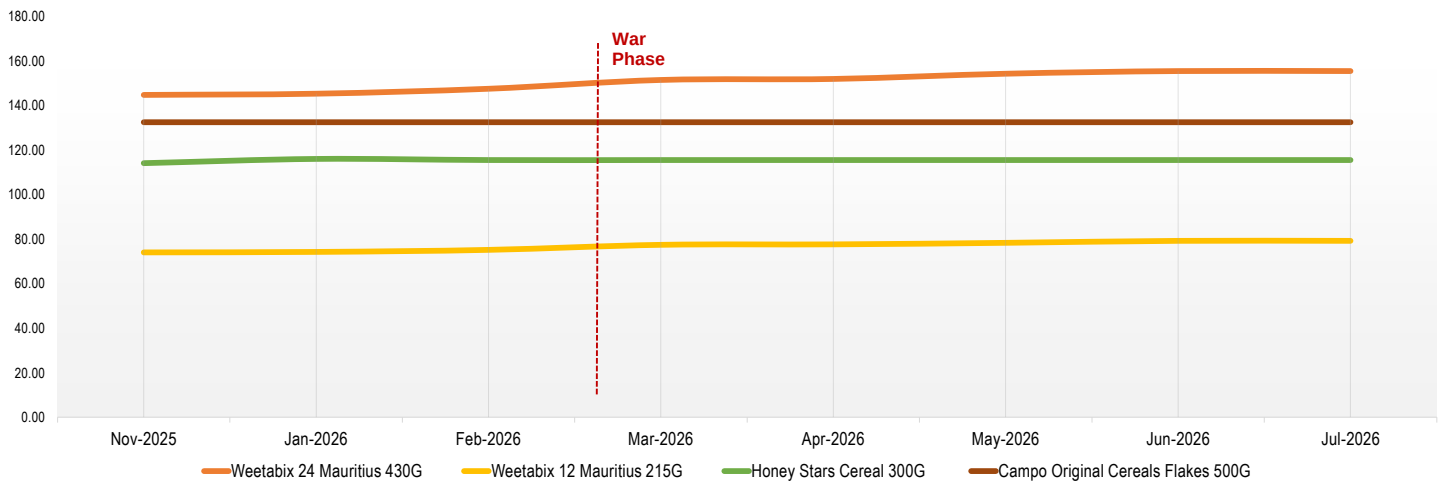
IMPACT ANALYSIS



WHEAT CEREALS (Breakfast Cereals)

BRAND	MAXIMUM RETAIL PRICE											
	Nov-24	Mar-26	%	Apr-26	%	May-26	%	Jun-26	%	Jul-26	%	
Weetabix 24 Mauritius 430 G	136.02	151.55	2.7%	152.00	0.3%	154.36	1.6%	155.54	0.8%	155.54	0.0%	➡
Weetabix 12 Mauritius 215 G	69.47	77.46	3.0%	77.66	0.3%	78.36	0.9%	79.24	1.1%	79.24	0.0%	➡
Honey Stars Cereal 300G	115.36	115.56	0.0%	115.56	0.0%	115.56	0.0%	115.56	0.0%	115.56	0.0%	➡
Campo Original Cereals Flakes 500G	132.55	132.55	0.0%	132.55	0.0%	132.55	0.0%	132.55	0.0%	132.55	0.0%	➡
Joyfull Millet Fruit & Nut 450G	165.75	165.75	0.0%	165.75	0.0%	165.75	0.0%	165.75	0.0%	165.75	0.0%	➡
AVERAGE			1.1%		0.1%		0.5%		0.4%		0.0%	

Price Evolution - Wheat Cereals

KEY FACTS
JULY 2026

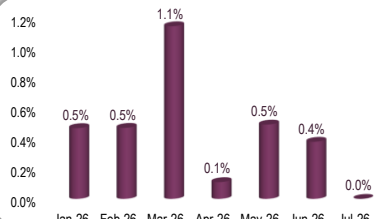
% Δ
Max. Retail Price
0.0%

% Δ
Import Cost
0.0%

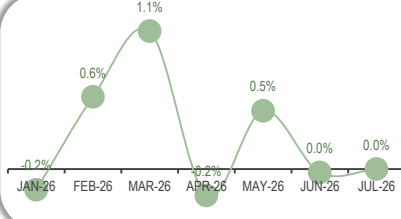
% Δ
Exchange Rate
0.0%

Note: %Δ refers to percentage change

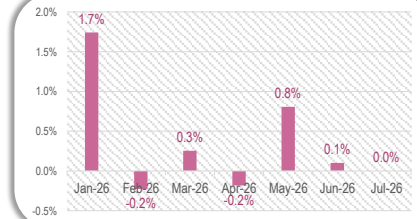
% Δ MAXIMUM RETAIL PRICE (AVERAGE PRICE)



% Δ IMPORT COST (AVERAGE PRICE)

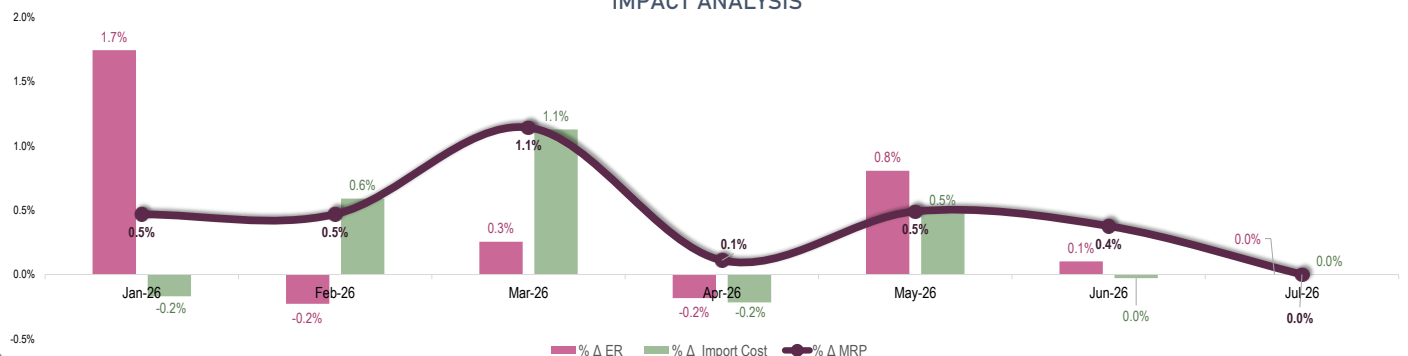


% Δ EXCHANGE RATE (AVERAGE PRICE)



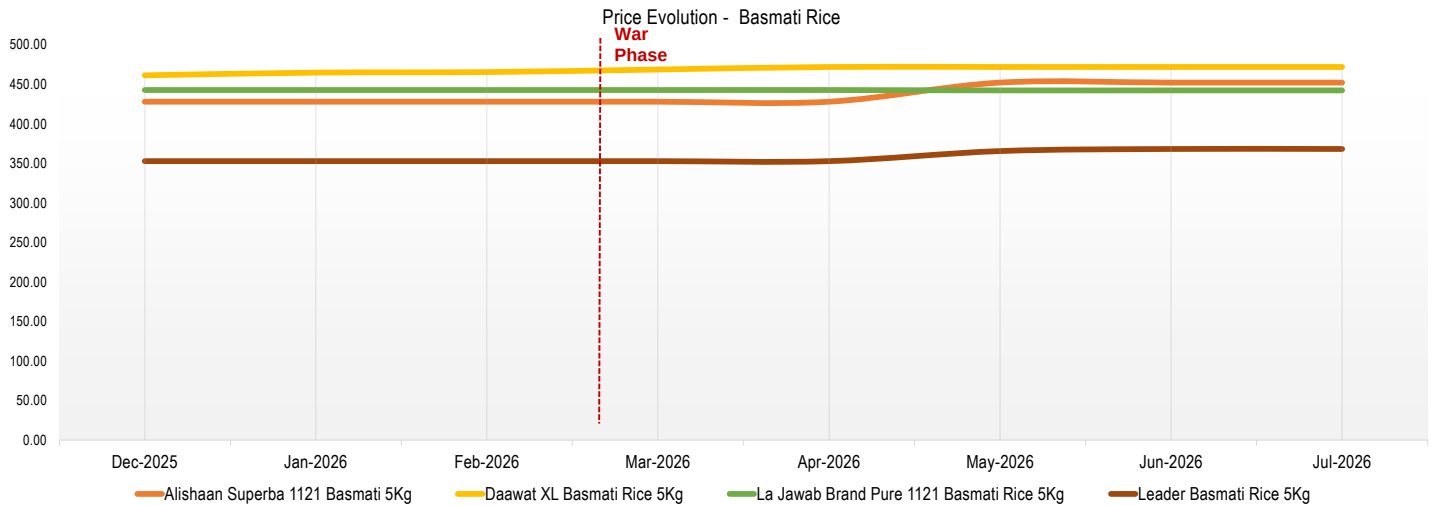
The Maximum Retail Price for most consumed brands Wheat Cereals (Breakfast Cereals) has remained stable, as well as the import cost (freight & Insurance) and the effective foreign currency vis-à-vis Mauritian Rupee.

IMPACT ANALYSIS



BASMATI RICE

BRAND	MAXIMUM RETAIL PRICE											
	Nov-24	Mar-26	%	Apr-26	%	May-26	%	Jun-26	%	Jul-26	%	
Alishaan Superba 1121 Basmati 5Kg	524.85	427.97	0.0%	427.97	0.0%	452.12	5.6%	452.12	0.0%	452.12	0.0%	→
Daawat XL Basmati Rice 5Kgs	483.32	468.67	0.7%	471.89	0.7%	471.89	0.0%	471.89	0.0%	480.67	1.9%	↑
La Jawab Brand Pure 1121 Basmati Rice 5Kg	455.70	442.26	0.0%	442.26	0.0%	442.26	0.0%	442.26	0.0%	442.26	0.0%	→
Cercle Vert Pure Premium 1121 Rice 5 Kg	410.77	414.27	0.0%	414.27	0.0%	414.27	0.0%	414.27	0.0%	414.27	0.0%	→
Leader Basmati Rice 5Kg	386.22	352.76	0.0%	352.76	0.0%	365.51	3.6%	368.16	0.7%	368.16	0.0%	→
AVERAGE			0.1%		0.1%		1.9%		0.1%		0.4%	

KEY FACTS
JULY 2026

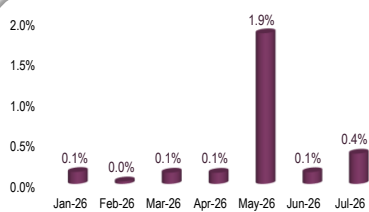
% Δ
Max. Retail Price
+0.4%

% Δ
Import Cost
0.0%

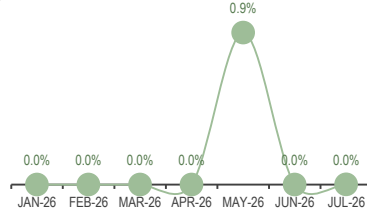
% Δ
Exchange Rate
+0.6%

Note: %Δ refers to percentage change

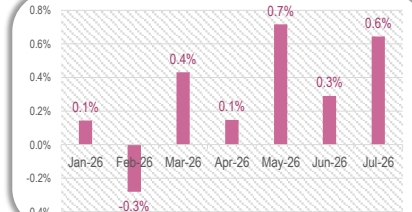
% Δ MAXIMUM RETAIL PRICE (AVERAGE PRICE)



% Δ IMPORT COST (AVERAGE PRICE)

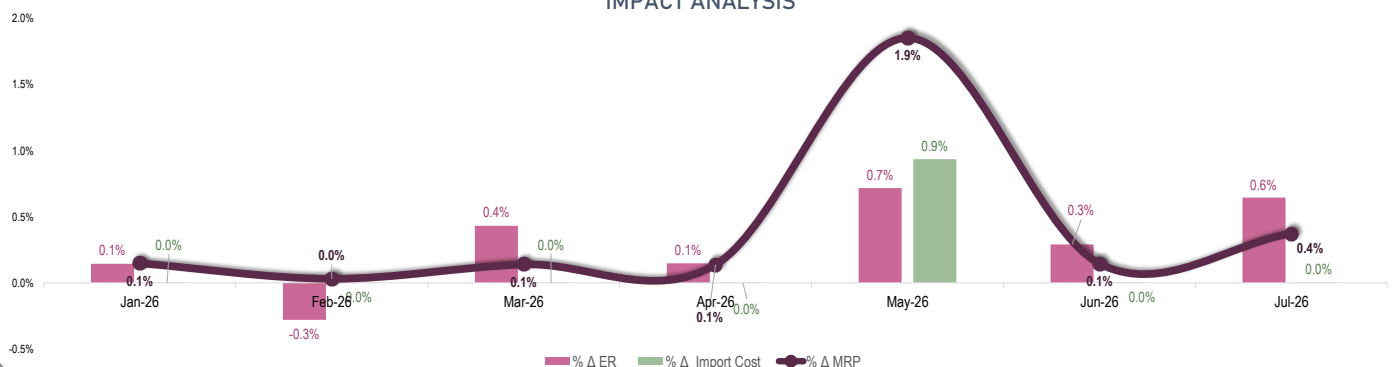


% Δ EXCHANGE RATE (AVERAGE PRICE)



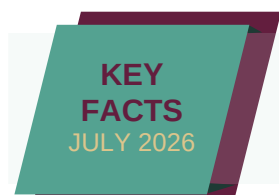
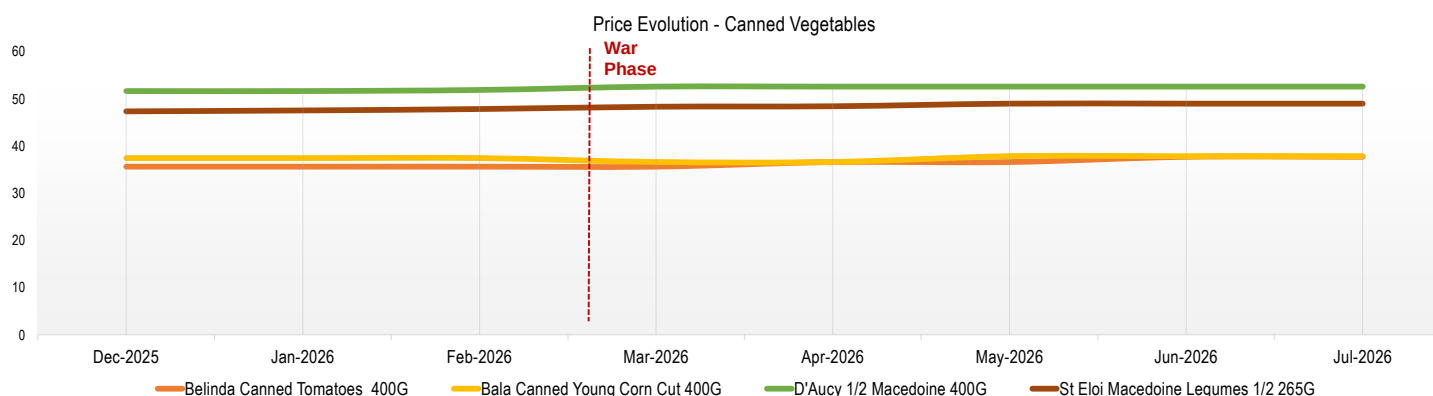
The Maximum Retail Price for most consumed brands Basmati Rice has increased by 0.4% due to an increase of 0.6% in the effective foreign currency vis-à-vis Mauritian Rupee.

IMPACT ANALYSIS



CANNED VEGETABLES (Beans, Mushroom, Potatoes, Peas, Tomatoes, Vegetables)

BRAND	Nov-24	MAXIMUM RETAIL PRICE										
		Mar-26	%	Apr-26	%	May-26	%	Jun-26	%	Jul-26	%	
Belinda Canned Tomatoes 400G	38.54	35.63	0.0%	36.60	2.7%	36.60	0.0%	37.71	3.0%	37.71	0.0%	→
Bala Canned Young Corn Cut 400G	79.00	36.61	-2.2%	36.61	0.0%	37.84	3.4%	37.84	0.0%	37.84	0.0%	→
D'Aucy 1/2 Macedoine 400G	78.00	52.58	1.4%	52.58	0.0%	52.58	0.0%	53.21	1.2%	53.21	0.0%	→
St Eloi Macedoine Legumes 1/2 265G	0.00	48.32	1.0%	48.42	0.2%	48.97	1.1%	48.97	0.0%	49.17	0.4%	↑
Leader Canned Whole Peeled Tomatoes 400G	41.84	37.03	0.0%	37.03	0.0%	37.70	1.8%	37.70	0.0%	37.70	0.0%	→
Chef Pride Sweet Corn 184G	28.00	16.10	0.0%	16.10	0.0%	16.10	0.0%	16.83	4.5%	16.83	0.0%	→
Hosen Whole Mushroom 184G	0.00	33.75	0.0%	33.75	0.0%	33.75	0.0%	33.75	0.0%	33.75	0.0%	→
Golden Champ Corn Kernel China 425G	0.00	30.85	1.0%	30.85	0.0%	30.85	0.0%	30.85	0.0%	30.85	0.0%	→
AVERAGE			0.1%		0.4%		0.8%		1.1%		0.1%	



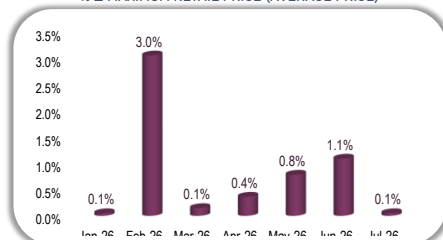
% Δ
Max. Retail Price
+0.1%

% Δ
Import Cost
+0.1%

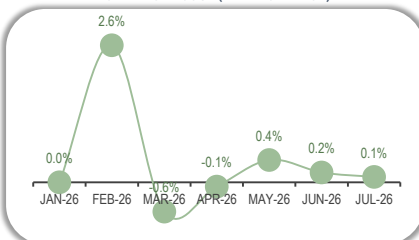
% Δ
Exchange Rate
0.0%

Note: %Δ refers to percentage change

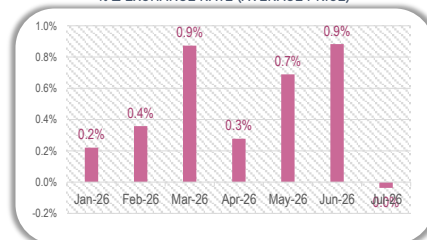
% Δ MAXIMUM RETAIL PRICE (AVERAGE PRICE)



% Δ IMPORT COST (AVERAGE PRICE)

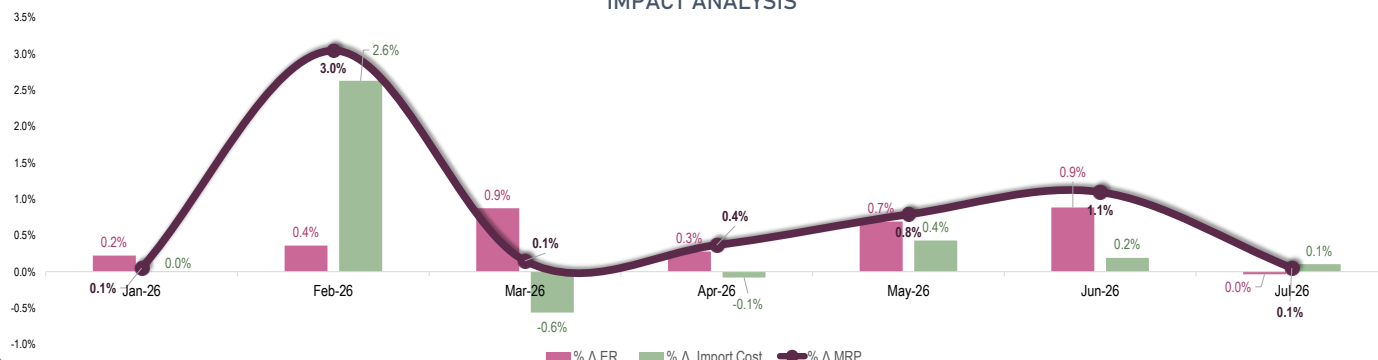


% Δ EXCHANGE RATE (AVERAGE PRICE)



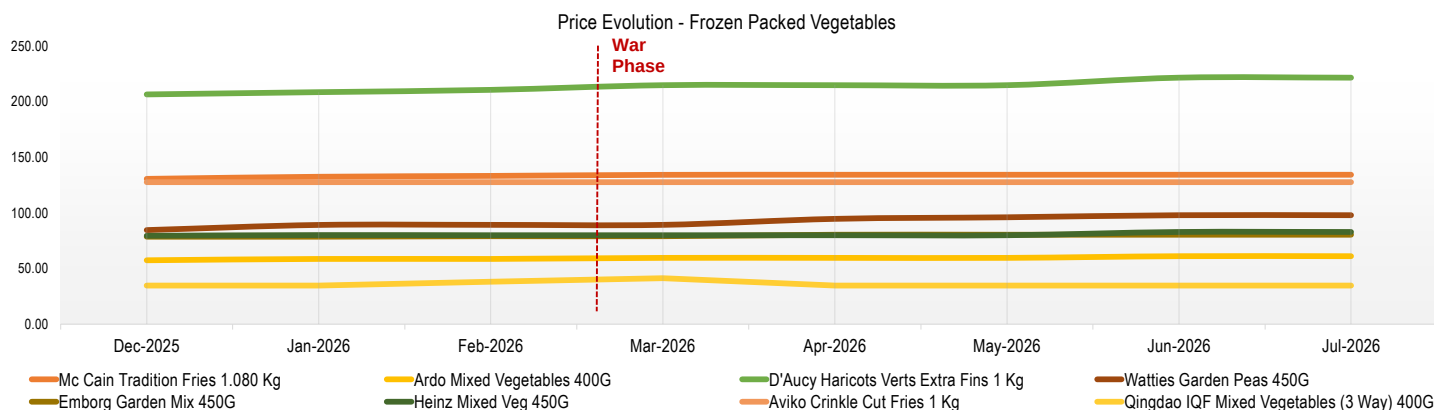
The Maximum Retail Price for most consumed brands Canned Vegetables (Beans, Mushroom, Potatoes, Peas, Tomatoes, Vegetables) has increased by 0.1% due to a rise in import cost (freight & Insurance) by 0.1%.

IMPACT ANALYSIS



FROZEN PACKED VEGETABLES (Beans, Mixed Vegetables, Peas, Potatoes, Spinach, Sweet Corn)

BRAND	Nov-24	MAXIMUM RETAIL PRICE										
		Mar-26	%	Apr-26	%	May-26	%	Jun-26	%	Jul-26	%	
Mc Cain Tradition Fries 1.080 Kgs	183.00	134.21	0.7%	134.28	0.0%	134.28	0.0%	134.28	0.0%	134.28	0.0%	➡
Ardo Mixed Vegetables 400G	101.50	59.58	1.6%	59.58	0.0%	59.58	0.0%	61.09	2.5%	61.09	0.0%	➡
D'Aucy Haricots Verts Extra Fins 1 Kg	329.00	214.76	2.0%	214.76	0.0%	214.76	0.0%	221.53	3.2%	221.53	0.0%	➡
Watties Garden Peas 450G	236.00	89.25	0.0%	94.64	6.0%	96.05	1.5%	97.93	2.0%	97.93	0.0%	➡
Emborg Garden Mix 450G	143.00	79.04	0.0%	80.37	1.7%	80.37	0.0%	80.37	0.0%	80.37	0.0%	➡
Heinz Mixed Veg 450 G	119.00	79.93	0.0%	79.93	0.0%	79.93	0.0%	82.85	3.7%	82.85	0.0%	➡
Aviko Crinkle Cut Fries 1 Kg	199.00	127.61	0.0%	127.61	0.0%	127.61	0.0%	127.61	0.0%	127.61	0.0%	➡
Qingdao Mixed Vegetables (3 Way) 400 G	0.00	41.24	8.4%	34.78	-15.7%	34.78	0.0%	34.78	0.0%	34.78	0.0%	➡
AVERAGE			1.6%		-1.0%		0.2%		1.4%		0.0%	

KEY FACTS
JULY 2026

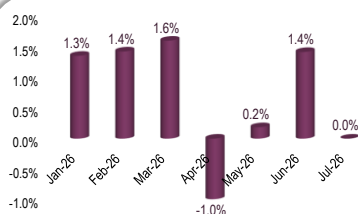
% Δ
Max. Retail Price
0.0%

% Δ
Import Cost
0.0%

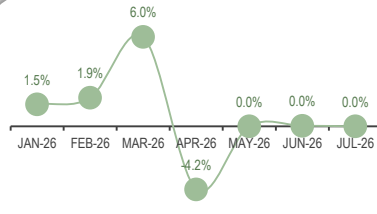
% Δ
Exchange Rate
0.0%

Note: %Δ refers to percentage change

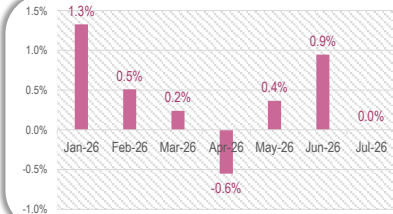
% Δ MAXIMUM RETAIL PRICE (AVERAGE PRICE)



% Δ IMPORT COST (AVERAGE PRICE)

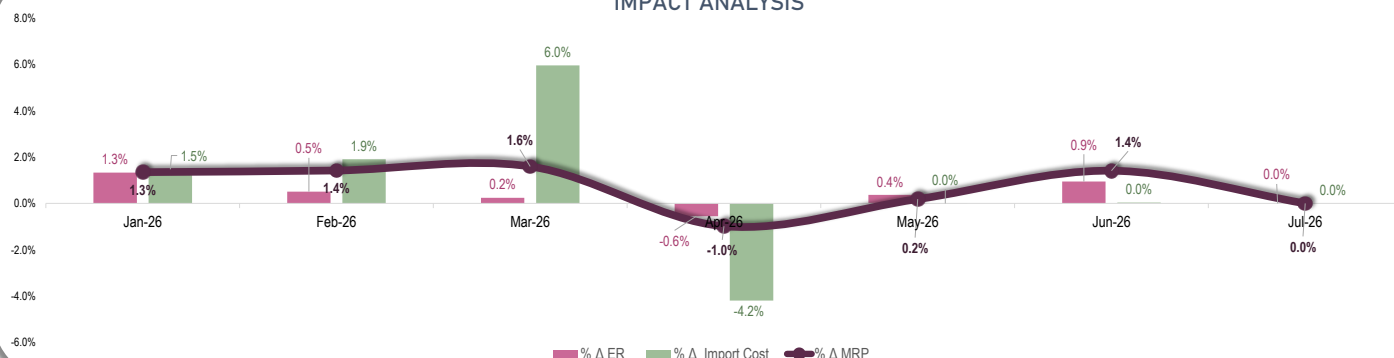


% Δ EXCHANGE RATE (AVERAGE PRICE)



The Maximum Retail Price for most consumed brands Frozen Packed Vegetables (Beans, Mixed Vegetables, Peas, Potatoes, Spinach, Sweet Corn) has remained stable, as well as the import cost (freight & Insurance) and the effective foreign currency vis-à-vis Mauritian Rupee.

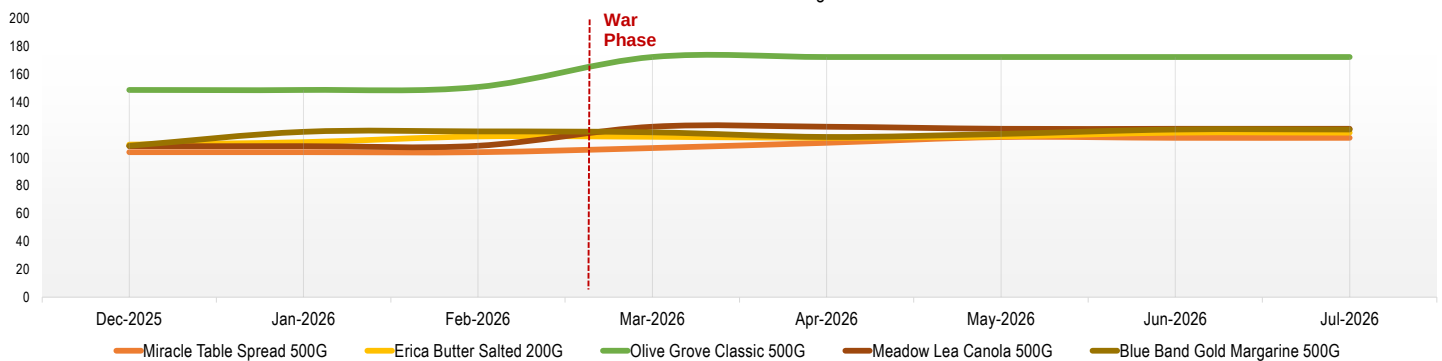
IMPACT ANALYSIS



BUTTER AND MARGARINE

BRAND	Nov-24	MAXIMUM RETAIL PRICE									
		Mar-26	%	Apr-26	%	May-26	%	Jun-26	%	Jul-26	%
Miracle Table Spread 500G	120.00	106.99	2.9%	110.76	3.5%	114.31	3.2%	114.31	0.0%	114.31	0.0%
Erica Butter Salted 200G	124.18	115.07	-0.2%	114.36	-0.6%	115.34	0.9%	118.04	2.3%	118.04	0.0%
Olive Grove Classic 500G	195.00	172.32	14.3%	172.32	0.0%	172.32	0.0%	185.65	7.7%	185.65	0.0%
Meadow Lea Canola 500G	132.00	122.29	12.6%	122.29	0.0%	120.80	-1.2%	130.93	8.4%	130.93	0.0%
Red Feather Brand Foil Wrapped Salted Butter 200G	149.00	138.09	0.0%	155.56	12.7%	154.12	-0.9%	154.12	0.0%	154.12	0.0%
Tara Spread 500G	107.80	92.81	0.0%	92.81	0.0%	92.81	0.0%	92.81	0.0%	92.81	0.0%
Blue Band Gold Margarine 500G	124.50	118.29	-0.5%	114.94	-2.8%	117.10	1.9%	120.30	2.7%	120.30	0.0%
Emborg Salted 82% 200G	132.00	162.93	0.0%	162.93	0.0%	162.93	0.0%	130.04	-20.2%	130.04	0.0%
Twin Cows Salted 82% 200G	168.00	128.65	0.0%	128.65	0.0%	128.65	0.0%	128.65	0.0%	128.65	0.0%
AVERAGE			3.2%		1.4%		0.4%		0.1%		0.0%

Price Evolution - Butter & Margarine

KEY
FACTS
JULY 2026

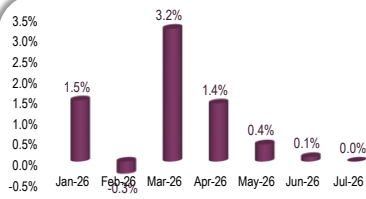
% Δ
Max. Retail Price
0.0%

% Δ
Import Cost
0.0%

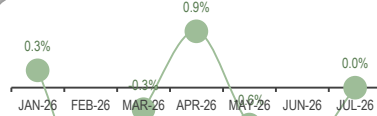
% Δ
Exchange Rate
0.0%

Note: %Δ refers to percentage change

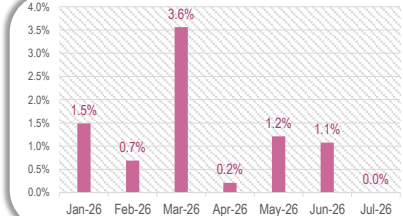
% Δ MAXIMUM RETAIL PRICE (AVERAGE PRICE)



% Δ IMPORT COST (AVERAGE PRICE)

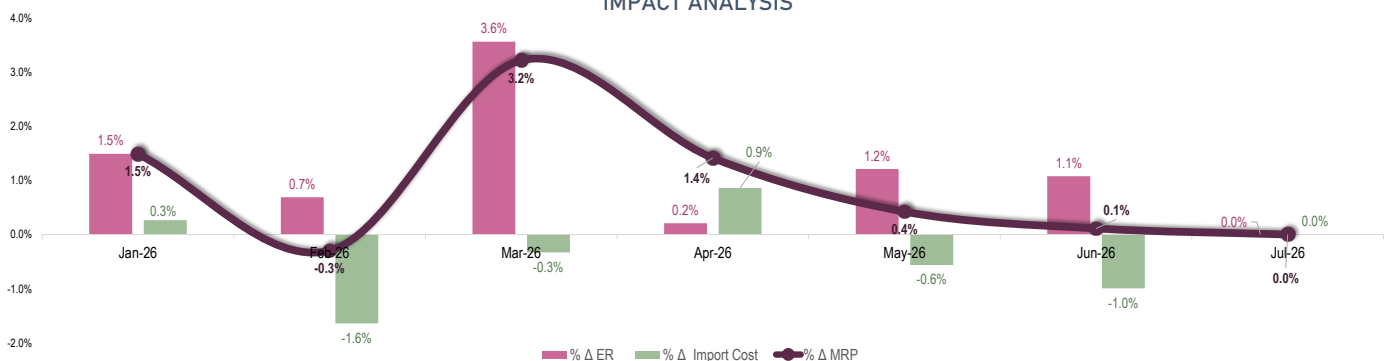


% Δ EXCHANGE RATE (AVERAGE PRICE)



The Maximum Retail Price for most consumed brands Butter & Margarine has remained stable, as well as the import cost (freight & Insurance) and the effective foreign currency vis-à-vis Mauritian Rupee.

IMPACT ANALYSIS



MINISTRY OF COMMERCE AND CONSUMER PROTECTION

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